

Before you complete this form for the applicant, please make sure they have seen 'How Nationwide uses your information' by visiting [nationwide.co.uk/privacy](http://nationwide.co.uk/privacy), and they have understood how their information will be used.

# Your Mortgage Application Form

## For Intermediary Business

**If your application is for a Decision In Principle only, please complete 'Part 1' only. If your application is to request a Full Mortgage Application, please complete both Parts 1 & 2.**

(For remortgage or mortgage free applications, please use remortgage form M11R)

You can receive this document, and others like it in Braille, large print or on audio CD. Just call **03457 30 20 11** or visit your local branch if you would like us to arrange this for you. If you have any hearing or speech difficulties and use a **textphone**, you can call us via BT Text Relay. Dial **18001**, followed by the phone number you want to ring.

### Mortgage application supporting documentation checklist

If you have previously been provided with a Decision in Principle for this mortgage, please enclose the evidence requested with this mortgage application. Otherwise, please provide the following information listed below, failure to supply this evidence **will result in the application being returned upon receipt.**

### Reason for submission

Reason For Paper Application

**(Reason for submitting a paper application must be complete)**

Technical issue that has resulted in the case having to be submitted via paper

Ticket number (must be supplied)

### Identification

**Evidence We Can Accept**

Name Please supply one document from the UK Photo ID list below:

- Valid passport
- Valid UK or Northern Ireland full photo card driving licence

If you don't have either of the above, please supply one document from the proof of name list below and one **different** document from the proof of current address list.

- UK based bank, building society or credit card statement (less than 3 months old, internet banking statements/ Nationwide Flex Account statements/Cheshire, Derbyshire and Dunfermline building societies statements are not acceptable)
- HM Revenue and Customs notice of tax coding (less than 12 months old)
- Benefit letter from a government organisation (less than 12 months old)
- Valid UK or Northern Ireland old style paper or photocard full/provisional driving licence
- Valid National ID cards issued by European Union member states

Address Acceptable proofs of current address:

- Mortgage statement (less than 12 months old excluding Nationwide, Cheshire, Derbyshire and Dunfermline building societies)
- UK based bank, building society or credit card statement (complete full month required, less than 3 months old, internet banking statements/Nationwide Flex Account statements/Cheshire, Derbyshire and Dunfermline building societies statements are not acceptable).
- Valid UK or Northern Ireland old style paper or photocard full/provisional driving licence
- HMRC notice of tax coding (less than 12 months old)
- Gas, electricity or telephone bill, not mobile (less than 3 months old, internet statements are not acceptable)
- Any benefit letter from a government organisation (less than 12 months old)
- Local authority housing benefit letter (less than 12 months old)

### Acceptable proof of UK Residency for UK/Republic of Ireland (ROI) nationals

**Evidence We Can Accept**

- Please provide the following documents:
- Copy of a valid passport
  - Passport containing stamp for indefinite leave to remain/non indefinite leave to remain in the UK or
  - Copy of visa/residency permit (front and back for new biometric formats) or
  - Copy of 'Check someone's immigration status' document confirming settled or pre settled status

One additional acceptable proof of current address as detailed in the section above.

**Please also complete the information in section 18.**

For further information on acceptable proofs to UK Residency, please visit [nationwide-intermediary.co.uk](http://nationwide-intermediary.co.uk)

## Income - Permanent employment proofs

### Evidence We Can Accept

Non-variable basic salary	Please provide: The most recent payslip. It must be the full payslip, including any detachable parts. Please view the payslip example on the website for further information.	<input type="checkbox"/>
Variable basic salary	(If the applicant does not receive the same basic salary and there is no annualised figure on the current payslip) Use the below bonus, overtime & commission section to work out the number of payslips required based on the frequency of the salary. Please provide: The most recent payslip. Where the applicant wishes to declare any of the following please circle which ones they wish to include. Car allowance/Location allowance/Mortgage subsidies/Shift allowance/Teaching & responsibility payment (TLR) 1 & 2/ Value account/Pension benefit fund/Special Educational Needs.	<input type="checkbox"/>
Bonus, overtime & commission	Based on the frequency, please provide: Paid weekly - last 8 consecutive payslips Paid fortnightly - last 6 consecutive fortnightly payslips Paid 4 weekly or monthly - last 3 consecutive payslips Paid quarterly bonus & commission - last 3 consecutive quarterly payslips or award letters/statements from the current employer that show payment (the oldest cannot be more than 12 months old) Paid half yearly bonus & commission - last 4 consecutive half yearly payslips or award letters/statements from the current employer showing payment (the oldest cannot be more than 25 months old and at least 3 of the 4 must show receipt of a bonus or commission) Annual bonus & commission - last 2 consecutive annual payslips or award letters/statements from the current employer showing payment (the oldest cannot be more than 25 months old and both must show receipt of a bonus or commission)	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

## Income - Self-employment proofs

### Evidence We Can Accept

For applicants with an accountant	Please provide: Accountant's name, address, contact telephone number and email address We will then request an accountant's certificate directly from your accountant.	<input type="checkbox"/>
For applicants who self-assess and submit their tax returns online to HMRC	Please provide: The latest two years' tax calculations accompanied by corresponding HMRC tax year overviews.	<input type="checkbox"/>
For your applicants who self-assess and submit paper based tax returns to HMRC	Please provide: The latest two years' tax calculations (HMRC will automatically send a paper copy of the tax calculation to your applicant after the tax return has been processed by HMRC).	<input type="checkbox"/>

## Other income

### Evidence We Can Accept

Tax Credits (Working & Child Tax Credit) Universal Credit Employment Support Allowance Widowed Parents Allowance	For any of these, please provide: Latest 3 months' bank statements	<input type="checkbox"/>
Maintenance	Please provide: Latest 3 months' bank statements showing last 3 months' payments	<input type="checkbox"/>

Benefits specifically for the disabled The below benefits paid because of a disability are an acceptable source of income, provided the applicant can provide their current award letter:  
Please circle which are applicable  
Incapacity benefit/Disability living allowance (DLA)/Reduced earning allowance (REA)/Attendance allowance/  
Personal independence payment (PIP)/Industrial injuries disablement benefit/Armed forces compensation scheme/  
Disability living allowance on behalf of a child under 16, Carers/Attendance allowance, Armed forces independence payment  
Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

State retirement pension	Please provide: Latest annual statement of pension	<input type="checkbox"/>
Private/Company/ Occupational pension	Please supply <b>one</b> of the following: Latest annual statement of pension/due on retirement Latest payslip from the pension provider Latest letter from the pension provider Latest P60 from the pension provider	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
War Disablement/ War Widow(ers) pension	Please provide: Latest award notice	<input type="checkbox"/>

### Past payment history

**Evidence We Can Accept**

Property that has a mortgage	Where there are 2 or more existing mortgages please provide the following: The last annual mortgage statement (covering 12 months' payments) Where a mortgage statement covers less than 6 months' payments and is over 6 months old, the last 3 months' bank statements are required which show the mortgage payment being made Where the above is unavailable an existing lender's reference is required (Nationwide will request directly)	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
------------------------------	--	--

### Deposit

**Evidence We Can Accept**

UK based personal savings/ bank accounts	Please provide: One full month's bank statement dated within the last three months	<input type="checkbox"/>
Foreign based personal savings/bank accounts	Please provide: For accounts in an <b>EEA Country</b> : most recent <b>one</b> month's bank statements For accounts <b>outside the EEA</b> : most recent <b>three</b> months' bank statements	<input type="checkbox"/> <input type="checkbox"/>
Gifts	Please provide: A completed gift template if the gift is for £10,000 or more	<input type="checkbox"/>
Inheritance	Please provide: A letter from the executor or solicitor for the estate	<input type="checkbox"/>

For alternative acceptable sources of deposit please visit [nationwide-intermediary.co.uk](http://nationwide-intermediary.co.uk), give details of deposit

### Bank Statement

**Evidence We Can Accept**

UK based bank/building society statement	Please provide: Latest one full month salary fed statement	<input type="checkbox"/>
---	---	--------------------------

For more detail on policies and evidence requirement please visit [nationwide-intermediary.co.uk](http://nationwide-intermediary.co.uk)

**We may require more evidence once the case has been received and assessed. If this is the case we will contact you with what is needed.**

### Interest Only or Part and Part (New Borrowing)

**Evidence we can accept**

Interest Only repayment strategy	Please provide: Interest Only - Sale of residence customer declaration form Please check your applicant meets our eligibility criteria by visiting <a href="http://nationwide-intermediary.co.uk/interest-only">nationwide-intermediary.co.uk/interest-only</a> You can also find the declaration form here.	<input type="checkbox"/>
----------------------------------	---	--------------------------

For more detail on policies and evidence requirements please visit [nationwide-intermediary.co.uk](http://nationwide-intermediary.co.uk)

**We may require more evidence once the case has been received and assessed. If this is the case we will contact you with what is needed.**



**Company name and address**

Company name

Property number and/or name

Street

Town

Postcode

Should we need to make contact in relation to this case (enter packaging/admin centre number if applicable)

Telephone number (inc STD)

**Network / Mortgage Club / Company / Branch Agency**

To ensure this application is processed under the correct route please state the name of the Network/Mortgage Club/Company/Branch Agency Principal that you wish this application to be processed under

Please affix appropriate sticker here

Intermediary/agent code

Name of usual mortgage centre or branch

**For Mortgage Application Tracking Service (MATS)**

Mobile telephone number

Email address

Please tick if this application has already been scored via: a branch or mortgage centre  Reference number

**Declaration**

I confirm that all documents provided, whether electronically attached or posted, are genuine copies or photographic images of the original documents that have been seen by me and (where appropriate) my client(s) have authorised me to take and provide you with photographic images of the documents provided.

Intermediary's name

Company FCA number  If you are an Appointed Representative this is not your Principal's FCA name or number

Level of advice (please confirm) Advised

**Signature**  
Please sign within white box

Date

**Nationwide reserves the right to return this case if the correct fees are not included, signatures are missing, and/or the application is not fully completed.**

# 1. Personal information

	First Applicant	Second Applicant
Title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 100px;" type="text"/>	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 100px;" type="text"/>
Please enter ALL forenames	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Surname	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Date of birth	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> Gender (please tick) <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> Gender (please tick) <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
Previous title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 100px;" type="text"/>	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 100px;" type="text"/>
Forename	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Surname	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Date and method of change	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
Marital status	Deed Poll <input type="checkbox"/> Marriage/Civil partnership* <input type="checkbox"/> Divorce/Dissolved civil partnership* <input type="checkbox"/> Single <input type="checkbox"/> Engaged <input type="checkbox"/> Married/Civil partnership* <input type="checkbox"/> Separated <input type="checkbox"/> Divorced/Dissolved civil partnership* <input type="checkbox"/> Widowed <input type="checkbox"/>	Deed Poll <input type="checkbox"/> Marriage/Civil partnership* <input type="checkbox"/> Divorce/Dissolved civil partnership* <input type="checkbox"/> Single <input type="checkbox"/> Engaged <input type="checkbox"/> Married/Civil partnership* <input type="checkbox"/> Separated <input type="checkbox"/> Divorced/Dissolved civil partnership* <input type="checkbox"/> Widowed <input type="checkbox"/>
* Civil partnerships are couples registered under the Civil Partnership Act 2004		
<b>Dependant Details</b>	<b>First Applicant</b>	<b>Second Applicant</b>
How many financial dependants do you have in the following age groups?	Under 6 years <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	Under 6 years <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
	6 to 11 years <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	6 to 11 years <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
	12 to 17 years <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	12 to 17 years <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
	18 years and above <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	18 years and above <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
At what age do you plan to retire?	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
Country of birth	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Nationality (required for regulatory reasons)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Dual Nationality (if applicable)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
<b>If you are a non-British/Irish national, please complete the relevant additional information section</b>		
Are you or will you be resident in the UK for tax purposes when the mortgage has completed?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Telephone numbers: Home (incl STD code)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Work (incl STD code)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Mobile telephone number	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Email address	<input style="width: 100%; height: 20px;" type="text"/>	

Please note: For existing Nationwide customers, any contact details entered will not update the information Nationwide holds. If your applicant wishes to update their existing contact details, please ask them to contact us directly. If your applicant would like to receive updates on their application via SMS and/or email, please enter their mobile number and/or email address above. Please do not enter your own email address.

## 2. Property to be mortgaged

Address of property


Postcode

Property description

House  Bungalow  Purpose built flat  Maisonette  Converted flat  Converted maisonette

Property type

Detached  Semi detached  Terraced  Other (inc. Flats)  If the property is a flat, how many floors does the building have?  Floor number of Flat  Is there a lift? Yes  No

Number of bedrooms

### First Applicant

No relationship  Family Member  Partner   
 Friend  Business associate  Work Colleague   
 Employer  Landlord

### Second Applicant

No relationship  Family Member  Partner   
 Friend  Business associate  Work Colleague   
 Employer  Landlord

What is your relationship to the seller?

Who should the valuer contact to gain access to the property?

Telephone (incl STD code)

If the security property is located in Scotland please provide details of who carried out the Home Report

Contact name




Postcode

Contact telephone number

Date the report was carried out

Name, address and telephone number of the Estate Agent selling the property or the vendor if a private sale

Contact name




Postcode

Telephone if different from above

Tenure

Freehold  Feuhold  Leasehold  Other

If leasehold please state

Unexpired term  years

New properties and properties less than 2 years old

Is it NHBC or Foundation 15 registered, or covered by a Zurich Municipal Building Guarantee? Yes  No

If No, is it being supervised by, or was it supervised by a qualified architect? Please give name and address of architect.



Postcode

Construction type (if known)

Standard (e.g brick walled/tiled roof)  Other (please specify)

Year built

**If other use Additional Information section at the end of this form if necessary**

Is the property a new build, newly converted, refurbished?

Yes  No

How many acres of land does the property have (if more than one)?

Is the property subject to any agricultural restrictions and/or will the land be used for agricultural or business purposes?

**If Yes, please provide details in the Additional Information section at the end of this form**

Yes  No

Will you personally use the whole property for residential use?

Yes  No

If No, please state the proportion of the property to be used for non residential purpose and exactly what that use will be.

### 3. Your 3 year UK address history

	First Applicant	Second Applicant
<b>Present Permanent Address</b> Property number and/or name	<input type="text"/>	<input type="text"/>
Street	<input type="text"/>	<input type="text"/>
Town	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
When did you start living there?	<input type="text"/>	<input type="text"/>
Present occupancy status e.g. Owner Occupier/Council or Private Tenant/Living with relatives/etc	<input type="text"/>	<input type="text"/>
Please state any previous address(es) in the last three years	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Date moved in	<input type="text"/>	<input type="text"/>
Occupancy status for previous address	<input type="text"/>	<input type="text"/>

**Please continue on the Additional Information section at the end of this form if necessary**

### 4. Your employment and income details

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

	First Applicant	Second Applicant
<b>1. Main Employment</b>		
How are you employed?	<input type="checkbox"/> Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/> Unemployed <input type="checkbox"/> Homemaker <input type="checkbox"/> Retired <input type="checkbox"/> Student	<input type="checkbox"/> Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/> Unemployed <input type="checkbox"/> Homemaker <input type="checkbox"/> Retired <input type="checkbox"/> Student
What is your employment type?	<input type="checkbox"/> Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended	<input type="checkbox"/> Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended
What industry do you work in?	<input type="text"/>	<input type="text"/>
What is your specific occupation/ job title?	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Name and address of employer/ self employed business address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Telephone (incl STD code)	<input type="text"/>	<input type="text"/>
Is this the correct address to write to for a reference?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Length of service with your current employer or self-employed trading	<input type="text"/>	<input type="text"/>

**If No, please put the correct address in Additional Information section at the end of this form**



## 4. Your employment and income details (continued)

### Contracting Applicants

How long have you been contracting? (for fixed term only)

Y	Y	M	M
---	---	---	---

How long is remaining in your contract? (for fixed term only)

Y	Y	M	M
---	---	---	---

If you are a sub-contractor, are you employed for tax purposes?

Yes  No

#### First Applicant

#### Second Applicant

Y	Y	M	M
---	---	---	---

Y	Y	M	M
---	---	---	---

Yes  No

### Income Details

Note: W = Weekly, 4W = Four Weekly, M = Monthly, Q = Quarterly and A = Annually

Gross Salary (before tax & national insurance)

£ 

£	£	£	£	£	£
---	---	---	---	---	---

 per annum

Frequency of payment

W	4W	M	Q	A
---	----	---	---	---

Bonus

£ 

£	£	£	£	£	£
---	---	---	---	---	---

 per

Overtime

£ 

£	£	£	£	£	£
---	---	---	---	---	---

 per

Commission

£ 

£	£	£	£	£	£
---	---	---	---	---	---

 per

If you are self employed, please enter amount and share of net profit/income

£ 

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

 latest year 

--	--	--

 %

£ 

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

 previous year 

--	--	--

 %

or if you are a Director/Shareholder of a Ltd Co and have greater than 20% shareholding, please provide annual salary/dividend

£ 

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

 latest year

£ 

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

 previous year

£ 

£	£	£	£	£	£
---	---	---	---	---	---

 per annum

Frequency of payment

W	4W	M	Q	A
---	----	---	---	---

Bonus

£ 

£	£	£	£	£	£
---	---	---	---	---	---

 per

Overtime

£ 

£	£	£	£	£	£
---	---	---	---	---	---

 per

Commission

£ 

£	£	£	£	£	£
---	---	---	---	---	---

 per

If you are self employed, please enter amount and share of net profit/income

£ 

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

 latest year 

--	--	--

 %

£ 

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

 previous year 

--	--	--

 %

£ 

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

 latest year

£ 

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

 previous year

Please make sure that the amount entered in these boxes matches the evidence you provide to support the request.

Name, address and telephone number of accountant


Postcode 

--	--	--	--	--	--

Telephone (incl STD code)

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--


Postcode 

--	--	--	--	--	--

### 2. Previous Employment Details

What was your specific occupation/job title?

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Start date:

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

End date:

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

How were you employed?

Employed   
 Self Employed (Partner)   
 Self Employed (Sole Trader)   
 Director/Shareholder with 20% or less shareholding   
 Director/Shareholder with more than 20% shareholding

Employed   
 Self Employed (Partner)   
 Self Employed (Sole Trader)   
 Director/Shareholder with 20% or less shareholding   
 Director/Shareholder with more than 20% shareholding

Annual gross salary? £ 

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

Annual gross salary? £ 

£	£	£	£	£	£	£	£
---	---	---	---	---	---	---	---

## 4. Your employment and income details (continued)

### 3. Second Employment

How are you employed?

Please complete this section only if you have a second job

- Employed
- Self Employed (Partner)
- Self Employed (Sole Trader)
- Director/Shareholder with 20% or less shareholding
- Director/Shareholder with more than 20% shareholding

- Employed
- Self Employed (Partner)
- Self Employed (Sole Trader)
- Director/Shareholder with 20% or less shareholding
- Director/Shareholder with more than 20% shareholding

What is your employment type?

- Permanent
- Temporary
- Fixed Term Contract
- Sub-Contractor Fixed Term
- Sub-Contractor Open Ended

- Permanent
- Temporary
- Fixed Term Contract
- Sub-Contractor Fixed Term
- Sub-Contractor Open Ended

What is your specific occupation/  
job title?



Length of service with your  
current employer or  
self-employed trading



Name and address of employer/  
self-employed business address





Postcode

Postcode

Telephone (incl STD code)



Is this the correct address to  
write to for a reference?

Yes  No

Yes  No

If No, please put the correct address in Additional Information section at the end of this form.

### Contracting Applicants

How long have you been  
contracting?



How long is remaining on your  
current contract?



If you are a sub-contractor, are  
you employed for tax purposes?

Yes  No

Yes  No

### Income Details

Note: W = Weekly, 4W = Four Weekly, M = Monthly, Q = Quarterly and A = Annually

Gross Salary (before tax &  
national insurance)

£  per annum

Frequency of payment

£  per annum

Frequency of payment

Bonus

£  per

W  4W  M  Q  A

£  per

W  4W  M  Q  A

Overtime

£  per

W  4W  M  Q  A

£  per

W  4W  M  Q  A

Commission

£  per

W  4W  M  Q  A

£  per

W  4W  M  Q  A

If you are self employed, amount  
and share of net profit/income

£  latest year  %

£  latest year  %

£  previous year  %

£  previous year  %

or if you are a Director/  
Shareholder of a Limited  
Company with greater than  
20% shareholding, please  
provide annual salary/dividend

£  latest year

£  latest year

£  previous year

£  previous year

Name, address and telephone  
number of accountant





Postcode

Postcode

Telephone (incl STD code)

## 5. Other income details

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

	First Applicant	Second Applicant
Investment income	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month
Maintenance income	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month
Rental income from an unencumbered property	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month
Pension income	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month
Child benefit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month
State disability benefit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month
Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.		
Universal credit/Tax credits	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/> per month

## 6. Anticipated retirement income

Nationwide will use your declared retirement age to determine whether you will be borrowing into retirement. If you are within 10 years of this date and will be borrowing into retirement please complete the following anticipated income details.

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

	First Applicant	Second Applicant
Annual investment income (including dividends)	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Annual maintenance income	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Annual rental from a mortgage free property	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Annual pension income (including annuities)	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Annual child benefit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Annual state disability benefit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.		
Annual universal credit/tax credit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Dividend income from an applicant that owns a share in a business	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Dividend income from a portfolio of shares	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum
Income from a company the applicant owns that will continue to provide an income into retirement	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> per annum

## 7. Monthly outgoings details

	First Applicant	Second Applicant
Current account details: Bank/Building Society name and address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Sort code and account number	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Account holder(s) name(s)	<input type="text"/>	<input type="text"/>

## 7. Monthly outgoings details (continued)

	First Applicant	Second Applicant
How long have you held this account?	<input type="text"/> Y <input type="text"/> Y <input type="text"/> M <input type="text"/> M	<input type="text"/> Y <input type="text"/> Y <input type="text"/> M <input type="text"/> M
Total monthly childcare expenditure	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Total monthly expenditure on school fees	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Total monthly expenditure on CSA and/or maintenance	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Additional monthly expenditure to financial dependants	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Total monthly travel expenditure	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Total monthly expenditure on any personal loan/hire purchase with more than six months to run	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Total monthly expenditure on any Deferred Purchase Agreements with more than six months to run (Deferred Purchase Agreements are buy now, pay later contracts that you have in place)	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Total monthly expenditure on any secured loans with more than six months to run	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Total monthly expenditure on any student loans	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Total outstanding credit card balance	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £
Do you have any other regular outgoings, other than basic living expenses, that you have not already provided and that you would not want to give up, in order to pay your mortgage payments?	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month

**For any additional expenditure, please complete the details in the Additional Information section at the end of this form if necessary.**

## 7a. Monthly outgoings details

Total monthly expenditure on any personal loan/hire purchase that is being cleared on or before completion	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Total monthly expenditure on any Deferred Purchase Agreements that are being cleared on or before completion (Deferred Purchase Agreements are buy now, pay later contracts that you have in place)	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Total monthly expenditure on any secured loans that are being cleared on or before completion	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Total monthly expenditure on any student loans that are being cleared on or before completion	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per month
Total outstanding credit card balance that is being cleared on or before completion	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £

## 8. Property outgoings details

Please enter your annual payments for:	
Council tax	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per annum
Ground rent	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per annum
Service charge(s)	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per annum
Buildings insurance	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per annum
Shared Ownership rent amount	£ <input type="text"/> £ <input type="text"/> £ <input type="text"/> £ <input type="text"/> p <input type="text"/> p per annum

## 8. Property outgoings details (continued)

### Re-mortgage to TMW

Only complete this section if you are mortgaging a new property with Nationwide and re-mortgaging your current property to TMW

TMW account number or DIP reference

Loan amount

£

Anticipated rental income

£

Monthly mortgage amount

£

Term (years)

### Current Mortgage Details

#### First Applicant

##### Mortgage 1

Total outstanding balance

£

Total interest only amount

£

Term remaining

Do you let any of these properties?

Yes  No

If yes, do you have a tenancy agreement in place for any of the properties you let?

Yes  No

Total monthly mortgage payment

£

Total monthly rental income

£

Will you remain on the mortgage after completion of this mortgage?

Yes  No

If Yes, please specify the mortgage balance that will be continuing:

£

If No, please complete the relevant additional information section.

##### Mortgage 2

Total outstanding balance

£

Total interest only amount

£

Term remaining

Do you let any of these properties?

Yes  No

If yes, do you have a tenancy agreement in place for any of the properties you let?

Yes  No

Total monthly mortgage payment

£

Total monthly rental income

£

Will you remain on the mortgage after completion of this mortgage?

Yes  No

If Yes, please specify the mortgage balance that will be continuing:

£

##### Mortgage 3

Total outstanding balance

£

Total interest only amount

£

Term remaining

Do you let any of these properties?

Yes  No

If yes, do you have a tenancy agreement in place for any of the properties you let?

Yes  No

Total monthly mortgage payment

£

Total monthly rental income

£

Will you remain on the mortgage after completion of this mortgage?

Yes  No

If Yes, please specify the mortgage balance that will be continuing:

£

### Current Mortgage Details

#### Second Applicant

##### Mortgage 1

Total outstanding balance

£

Total interest only amount

£

Term remaining

Do you let any of these properties?

Yes  No

If yes, do you have a tenancy agreement in place for any of the properties you let?

Yes  No

Total monthly mortgage payment

£

Total monthly rental income

£

Will you remain on the mortgage after completion of this mortgage?

Yes  No

If Yes, please specify the mortgage balance that will be continuing:

£

If No, please complete the relevant additional information section.

##### Mortgage 2

Total outstanding balance

£

Total interest only amount

£

Term remaining

Do you let any of these properties?

Yes  No

If yes, do you have a tenancy agreement in place for any of the properties you let?

Yes  No

Total monthly mortgage payment

£

Total monthly rental income

£

Will you remain on the mortgage after completion of this mortgage?

Yes  No

If Yes, please specify the mortgage balance that will be continuing:

£

##### Mortgage 3

Total outstanding balance

£

Total interest only amount

£

Term remaining

Do you let any of these properties?

Yes  No

If yes, do you have a tenancy agreement in place for any of the properties you let?

Yes  No

Total monthly mortgage payment

£

Total monthly rental income

£

Will you remain on the mortgage after completion of this mortgage?

Yes  No

If Yes, please specify the mortgage balance that will be continuing:

£

## 9. Future changes to circumstances

Do you know of any reductions to your income during the term of the mortgage?

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

## 10. Your credit history

Have you been declared bankrupt or entered into a voluntary arrangement with a creditor in the last 6 years?

**First Applicant**

Yes  No

**Second Applicant**

Yes  No

Have you ever had a property repossessed?

Yes  No

Yes  No

## 11. Your mortgage requirements

### Reason for Mortgage

Will any applicant own any other mortgaged properties on completion of this mortgage?

**First Applicant**

Yes, this will be my only mortgaged property   
 No, more than one mortgaged property

**Second Applicant**

Yes, this will be my only mortgaged property   
 No, more than one mortgaged property

Please confirm that this property will be used for one of the following reasons:

Your main residence   
 A holiday home in the UK   
 A home for a dependant relative   
 A second property due to work location

Your main residence   
 A holiday home in the UK   
 A home for a dependant relative   
 A second property due to work location

What is your current mortgage status?

First time buyer (i.e. have not held a mortgage in the last 3 years)   
 Existing Nationwide borrower   
 Existing borrower with another lender   
 Previous Nationwide borrower   
 Previous borrower with another lender

First time buyer (i.e. have not held a mortgage in the last 3 years)   
 Existing Nationwide borrower   
 Existing borrower with another lender   
 Previous Nationwide borrower   
 Previous borrower with another lender

Are you selling a property?

Yes  No

Yes  No

If yes, what is the property sale price?

£

£

Do you currently own a property that is mortgage free?

Yes  No

Yes  No

### Property Ownership Type

Standard Purchase  Purchase Price £

Right to Buy  Discounted Purchase Price £

Full Market Value £

Home Purchase £

Home Improvement £

Other purposes £

Shared Ownership  Purchase Price of Share £

Full Market Value £

Equity Share  Purchase Price of Share £

Full Market Value £

How much of the mortgage is for:

## 11. Your mortgage requirements (continued)

### First Applicant

What type of equity share scheme is it?

Who is the equity share holder?

What date does the equity share loan first become due for repayment?

Genuine Bargain Price  Purchase Price    
 Full Market Value

Restricted Resale Price  Purchase Price    
 Full Market Value

What is the maximum percentage of the market value that the property can be sold for?

### Second Applicant

What type of equity share scheme is it?

Who is the equity share holder?

What date does the equity share loan first become due for repayment?

Genuine Bargain Price  Purchase Price    
 Full Market Value

Restricted Resale Price  Purchase Price    
 Full Market Value

What is the maximum percentage of the market value that the property can be sold for?

Does this application relate to a special scheme?

None  Help to Buy  Interest Only (New Borrowing)

Help to Buy scheme code:   
 If other, please state

What is the total amount you want to borrow?

£

Are you using any of this mortgage to repay pre existing debt?

Yes  No  If Yes, what is the total amount that you will be repaying?

To apply for this mortgage on an Interest Only or Part and Part basis, the applicant/s must be looking to use the sale of their main residence as the Mortgage Repayment Strategy, and will need to sign a declaration to confirm this, please see the 'Interest Only' section on our website for lending criteria.

Repayment  Interest Only  Part and Part

If part and part, please state split: Repayment:  Interest Only:

### Deposit Details

Please detail the source(s) of your mortgage deposit. The sum of deposit amounts must equal the difference between the amount you want to borrow and the Purchase Price.

#### Source of Deposit

#### Amount of Deposit from this Source

Savings account in UK or EEA   
 Savings account outside of UK or EEA   
 Equity   
 Gift   
 Builders' cashback

#### Source of Deposit

#### Amount of Deposit from this Source

Vendor cashback   
 Long Service Advance of Pay (LSAP)   
 Other   
**Total Deposit Amount**

## 12. Your porting requirements

Are you porting all or part of an existing mortgage with Nationwide?

Yes  No

Yes  No

If Yes, provide details of the mortgage account number, balance to port and required term.

#### Mortgage Account Number

Amount Being Ported  Interest Only Amount  Redemption Date

#### Mortgage Account Number

Amount Being Ported  Interest Only Amount  Redemption Date

## 12. Your porting requirements (continued)

Mortgage Account Number

Amount Being Ported

£

Interest Only Amount

£

Redemption Date

Mortgage Account Number

Amount Being Ported

£

Interest Only Amount

£

Redemption Date

Mortgage Account Number

Amount Being Ported

£

Interest Only Amount

£

Redemption Date

Mortgage Account Number

Amount Being Ported

£

Interest Only Amount

£

Redemption Date

All existing borrowing (i.e. the amount being ported) can be kept on the existing repayment type and if any part of it is on interest only you must have an acceptable repayment strategy(ies) in place. If any part of your existing borrowing is on interest only and you wish to transfer some or all of it onto a capital and interest repayment basis, when taking out the new loan, please confirm this in the additional details section of the form. When porting, all further borrowing must be taken on a capital and interest basis.

If your existing borrowing (ie Porting) is investment backed, how do you intend to repay the capital element of the mortgage?

New ISA  New endowment policy  New pension plan  Existing ISA  Existing endowment policy   
Existing pension plan  Sale of second property  Sale of main residence

Estimated value of second property £

Are all persons named on this repayment strategy also applicants for this mortgage?

Yes  No  If repayment strategy is 'Sale of second property', please complete the 'Current mortgage details' section

If endowment/pension/ISA linked please list the policies to be used:

Policy provider           Policy start date        
Policy maturity date       Latest estimated maturity value £       Monthly cost £

Please continue on the Additional Information section at the end of this form if necessary

An offer cannot be issued on an interest only or part interest only basis without these details.  
Please provide details of any additional accounts to be ported in the Additional Information section.

If you are not porting or require additional borrowing to that being ported, please provide the following information:

Mortgage amount

£

The total of Ported Mortgage amount and non-Ported Mortgage amount must equal the total amount you want to borrow.

Mortgage term

Are you taking this mortgage over the minimum affordable term?

Yes  No

Type of mortgage required

If you would like a tracker or fixed rate mortgage you may have the option to take this product with or without a product fee.

Fixed rate Yes  No  with product fee  without product fee  Interest rate    % Fixed rate term   Yrs

Tracker rate Yes  No  with product fee  without product fee  Interest rate    % Tracker rate term   Yrs

Would you like a mortgage product that includes the cost of conveyancing?

Would you like a mortgage product that includes the cost of a valuation?



## 12. Your porting requirements (continued)

Product ID

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Dependent on your application type, a non-refundable booking fee may need to be paid upfront upon reservation.

Adding fees to the loan

You need to make the product fee payment upfront. If you don't make this payment upfront, the fee amount will be added to the loan amount and incur interest. By doing this there may also be an impact on the amount that can be borrowed. We reserve the right to request payment of the product fee upfront.

If applicable, do you wish to add this fee to your loan? Yes  No

Fixed and tracker mortgages can be withdrawn at short notice. If you've chosen a product with a product fee and you'd like to pay it upfront, we'll need to have received the non-refundable booking fee (if applicable), product fee and application before we can reserve the product for you. If you're adding the fee to the loan or there isn't a fee on the product you've chosen, we'll reserve the product for you once we've received the non-refundable booking fee (if applicable) and application. If you add the fees to the loan but don't complete the mortgage, we have the right to ask you to pay these.

How would you like to make your mortgage payments?

Direct Debit  Transfer from a Nationwide current account  Standing Order  Cash/Credit

Payments by Direct Debit or Transfer from a Nationwide current account may be required for certain products. Where payments are made by Direct Debit or Transfer from a Nationwide current account, we will give you at least seven days' notice of any change in your payments.

Please give the names of anyone who is or will be 17 or over, who is living in the property but not on the mortgage (not Scotland).

Title	Forename	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

In England, Wales and Northern Ireland, all adults who will occupy the property at the time of the advance other than the borrowers will be required to sign the Society's Form of Consent to Mortgage.

If NONE please tick here

If there are more than two, please write the name(s) of any other(s) in the Additional Information section at the end of this form.

## 13. Use of my information



### Use of my information

I (each of us if more than one) agree that:

This is a summary of how Nationwide uses your personal information, if you'd like a more detailed explanation, please see Nationwide's full privacy statement 'How Nationwide uses your information', available in branch or online at [nationwide.co.uk/privacy](http://nationwide.co.uk/privacy)

- We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
- We share your information as necessary within Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
- If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
- When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes – however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
- When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
- When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
- We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
- We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
- By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.
- You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available in branch or online at [nationwide.co.uk/privacy](http://nationwide.co.uk/privacy)

- By signing this application, I agree to the declaration. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application, which means I will not receive a bonus if Nationwide converts to a bank.

1st applicant's signature \_\_\_\_\_ Date DD   MM   YYYY

2nd applicant's signature \_\_\_\_\_ Date DD   MM   YYYY

### Intermediary

- Where a client is not present to sign the declaration, I confirm that the information on this form has been provided by the applicant(s) to me and I have made him/her aware to which lender the information will be passed. I also confirm that I have read him/her the full declaration detailing use of this information.

Signature of Intermediary recording information \_\_\_\_\_ Date DD   MM   YYYY

Nationwide Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 106078. You can confirm our registration on the FCA's website [fca.org.uk](http://fca.org.uk)

**Part 2**

**14. Property to be mortgaged**

Address of property

[Grid for address]

Postcode

[Grid for postcode]

Property description

House  Bungalow  Purpose built flat  Maisonette  Converted flat  Converted maisonette

Property type

Detached  Semi detached  Terraced  Other (inc. Flats)  If the property is a flat, how many floors does the building have? [Grid] Floor number of Flat [Grid] Is there a lift? Yes  No

Number of bedrooms

[Grid for bedrooms]

Who should the valuer contact to gain access to the property?

[Grid for contact name]

Telephone (incl STD code)

[Grid for telephone]

If the security property is located in Scotland please provide details of who carried out the Home Report

Contact name

[Grid for contact name]

[Grid for address]

[Grid for address]

Postcode

[Grid for postcode]

Contact telephone number

[Grid for telephone]

Date the report was carried out

[Grid for date: DD MM YYYY]

Name, address and telephone number of the Estate Agent selling the property or the vendor if a private sale

Contact name

[Grid for contact name]

[Grid for address]

[Grid for address]

Postcode

[Grid for postcode]

Telephone if different from above

[Grid for telephone]

Tenure

Freehold  Feuhold  Leasehold  Other

[Grid for other tenure]

If leasehold please state

Unexpired term

[Grid for unexpired term]

years

New properties and properties less than 2 years old

Is it NHBC or Foundation 15 registered, or covered by a Zurich Municipal Building Guarantee? Yes  No

If No, is it being supervised by, or was it supervised by a qualified architect? Please give name and address of architect.

[Grid for architect name]

[Grid for architect address]

Postcode

[Grid for postcode]

Construction type (if known)

Standard (e.g brick walled/tiled roof)

Other (please specify)

[Grid for other construction type]

**If other use Additional Information section at the end of this form if necessary**

Year built

[Grid for year built: YYYY MM]

Is the property a new build, newly converted, refurbished?

Yes  No

How many acres of land does the property have (if more than one)?

[Grid for acres]

Is the property subject to any agricultural restrictions and/or will the land be used for agricultural or business purposes? Yes  No

**If Yes, please provide details in the Additional Information section at the end of this form**

Will you personally use the whole property for residential use?

Yes  No  If No, please state the proportion of the property to be used for non residential purpose and exactly what that use will be.

[Grid for non-residential use details]

[Grid for non-residential use details]

## 15. Your solicitor/licensed conveyancer

Name and address of your solicitor or licensed conveyancer


Postcode

If you have not already instructed a solicitor, the Society will be able to put you in touch with one.

Contact

Telephone (incl STD code)

OFFICE USE ONLY Code

## 16. Your valuation/survey requirements

The Society is legally obliged to assess the value of the property for mortgage purposes and may obtain a valuation report. However, this report will not be adequate for the purposes of someone wishing to purchase and live in the property. The report may not reveal serious defects and there may be important inaccuracies or omissions. It will not be a Structural or Building Survey Report and will be based upon a limited inspection. You are therefore strongly advised to obtain your own report on the condition and value of the property, based on a fuller inspection. You may wish to make your own arrangements or if you prefer, you may choose one of the alternatives below. Full information on these alternatives and fee levels is available from your local branch and, in the case of the structural building survey, directly from the surveyor.

**If you wish, as advised, to obtain a fuller report please indicate which type you require.**

- a) Home Survey Level 2 Report       b) A Home Survey Level 3 Report       c) Home Report (Scottish properties only)

**Note: The Valuer will not undertake a Home Survey Level 2 Inspection until the Home Survey Level 2 Report application has been completed.**

- d) If you do not wish to obtain a fuller report, and you are prepared to accept a valuation report for the Society's purposes, please tick the box

If you opt for a Home Survey Level 2 Report please enclose the Home Survey Level 2 Report fee made payable to Nationwide Corporate Account. If you are arranging a Home Survey Level 3 Report you will need to pay the standard valuation fee to Nationwide (if applicable) and pay the Valuer direct for the Home Survey Level 3 Report. The Society may also request that a Chartered Structural Engineer's report be provided to consider whether the property represents suitable mortgage security. The provision of such a report will be at your own expense and does not guarantee that the mortgage will be granted.

## 17. Declaration, use of my information and charitable assignment

### Declaration

I (each of us if more than one is applying) agree that:

- (a) you will rely on the information I have given you on this form, which I confirm is complete and true. You may decide to decline my application;
- (b) as well as your Mortgage Conditions, Nationwide's Rules apply to this account and I can obtain a copy of these in any of your branches;
- (c) you must have the property valued for your own purposes. You recommend that I arrange for a more detailed inspection for my own purposes;
- (d) you will keep any form of commission insurers may give you for arranging my insurance with them as part of this mortgage;
- (e) if I take out a mortgage with you, you may transfer it to another lender who may not be (or be associated with) a building society. You will tell me before you do this and how it will affect my mortgage, but I will no longer have the benefit of your Rules;
- (f) if applicable, I may have to show where the money for the deposit on the property I am buying came from;
- (g) for joint applications, Nationwide will send documents and correspondence to the addresses that we hold for you. Before completion of the mortgage, this will be the addresses on the application form and after competition, this will be the security address or an agreed correspondence address;
- (h) I will be responsible for appointing my own solicitor and paying all legal fees in relation to the remortgage, including any independent legal advice I wish to take;
- (i) Fixed and tracker rates are limited offers and may be withdrawn at any time;
- (j) where I have indicated that debt will be repaid, on or before completion, you will disregard it from your assessment of my application as you will regard my signature on this application form as being my undertaking to repay this debt.



### Use of my information

This is a summary of how Nationwide uses your personal information, if you'd like a more detailed explanation, please see Nationwide's full privacy statement 'How Nationwide uses your information', available in branch or online at [nationwide.co.uk/privacy](https://nationwide.co.uk/privacy)

1. We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
2. We share your information as necessary within Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
3. If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
4. When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes – however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
5. When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
6. When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
7. We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
8. We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
9. By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.
10. You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available in branch or online at [nationwide.co.uk/privacy](https://nationwide.co.uk/privacy)

### CHARITABLE ASSIGNMENT

**THE FOLLOWING WORDING APPLIES TO YOU UNLESS:**

**(1) YOU WERE A MEMBER OF THE SOCIETY ON 2 NOVEMBER 1997 AND HAVE CONTINUED TO BE A MEMBER EVER SINCE THAT DATE; OR**

**(2) YOU FALL WITHIN A SPECIAL CATEGORY OF PERSONS TO WHOM OUR CHARITABLE ASSIGNMENT SCHEME DOES NOT APPLY.**

By applying to open an account after 2nd November 1997, you also apply to be a charity member of The Nationwide Foundation ('the Foundation') unless you are already a charity member.

You agree that, if:

- the account is opened by the Society and you are or become a charity member of the Foundation; and
- the Society subsequently enters into an agreement to transfer the whole of its business to a company,

you will assign to the Foundation (or any charity(ies) nominated by it, but to no other person) all rights to or in connection with any conversion benefits to which you would otherwise become entitled as a member or depositor at any time before, or within two years, after your membership of the Society comes to an end.

You make this agreement:

- (a) with the Society (acting for itself and for the benefit of the Foundation), in return for the Society opening the account you are applying for, and you acknowledge that the Foundation may enforce the benefit of your agreement with the Society under the Contracts (Rights of Third Parties) Act 1999; and
- (b) with the Foundation directly, in return for the Foundation granting you charity membership (if you are not already a member).

This agreement means that, without any further notice to you:

- the Society may make over to the Foundation (or to any charity(ies) nominated by it) any such conversion benefits; and
- the Foundation may exercise all your rights in relation to any such benefits.

You understand that this agreement is irrevocable and cannot be amended or varied without the consent of both the Society and the Foundation and that neither the Society nor the Foundation will release you from this agreement.

You understand that (except in the case of any class of person where the Society considers this to be inappropriate) the Society will require on behalf of itself and the Foundation that all applicants for share and mortgage accounts agree to the above condition (or a condition having substantially the same effect), unless the Society decides and announces by press release that it is no longer in the best interests of the Society to do so generally on a continuing basis. Any such decision by the Society would not have retrospective effect and you would continue to be bound by the above condition.

For this purpose:

'conversion benefits' means any benefits under the terms of any future transfer of the Society's business to a company (i.e. on conversion or takeover) except the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company; and 'Society' means Nationwide Building Society and, if it merges with any other building society, includes such other society.

By signing this application, I agree to the declaration. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application, which means I will not receive a bonus if Nationwide converts to a bank.

By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.

I hereby authorise Nationwide Building Society to obtain a reference(s) from any Mortgagee/Landlord/Accountant named in this application and details of my employment from my current or previous employer(s).

Further, I hereby irrevocably authorise the Society to obtain all such information regarding my Equity ISA/Endowment/Pension and any insurances referred to in this application.

I authorise any lender with whom I hold a mortgage or loan account to provide Nationwide with repayment figures for all my outstanding loans or charges on my property and to release the title deeds and documents to Nationwide upon their request.

I confirm that where fees are collected by credit/debit card that this is with my authority for payment, having originally provided details to you.

I understand that these credit card details will not be retained after the payments have been taken.

First Applicant's Signature

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Second Applicant's Signature

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Please sign within a white box

Nationwide Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 106078. You can confirm our registration on the FCA's website [fca.org.uk](http://fca.org.uk)

Nationwide Home Insurance is underwritten and administered by Royal & Sun Alliance Insurance Ltd (No. 93792). Registered in England and Wales at St. Mark's Court, Chart Way, Horsham, West Sussex, RH12 1XL. Nationwide Building Society and Royal & Sun Alliance Insurance Ltd are both authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Nationwide Building Society is registered at Nationwide House, Pipers Way, Swindon, Wiltshire SN38 1NW. Calls may be recorded and monitored.

## 18. Additional information

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

Details of previous addresses including dates moved in

Details of properties taken into possession and mortgage/rent arrears

Correct address to write to for a reference

Further details of other regular monthly outgoings including all information requested

Details of bankruptcy, insolvency, arrangements with creditors etc

Details of county court judgments etc

Additional endowment policies

Construction of property

For Non UK/ROI nationals

Are you seeking asylum in the UK?

Yes  No

If No, do you hold refugee status as recognised under the 1951 UN conventions & its 1967 protocol?

Yes  No

Do you have indefinite leave to remain/Settled status in the UK?

Yes  No

If No, do you have pre-settled status or an acceptable visa as outlined on [nationwide-intermediary.co.uk](http://nationwide-intermediary.co.uk)?

Yes  No

Have you legally been a UK resident for at least three years?

Yes  No

Do you hold diplomatic immunity status?

Yes  No

If you are not a refugee and do not have indefinite leave to remain settled status in the UK:

Do you have 25% deposit from your own resources? E.g. savings/equity

Yes  No

Is your salary paid to a UK bank account?

Yes  No

Do you hold diplomatic immunity status? (Non British applicants only)

Yes  No

### Other Ported Mortgages

Account number:

Amount:

Amount on interest only and mortgage term:

## 18. Additional information (continued)

Details of properties for which the applicant will not remain on the mortgage after completion: Applicant 1

### Mortgage 1:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes  No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes  No

### Mortgage 2:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes  No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes  No

### Mortgage 3:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes  No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes  No

Details of properties for which the applicant will not remain on the mortgage after completion: Applicant 2

### Mortgage 1:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes  No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes  No

### Mortgage 2:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes  No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes  No

### Mortgage 3:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes  No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes  No

### Any other additional information

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

**For office use only**

Identification requirements:

First Applicant

Second Applicant

Confirming name

Type:

Serial Nos:

Type:

Serial Nos:

Confirming address

Type:

Serial Nos:

Type:

Serial Nos:

Additional check (remote only)

Type:

Serial Nos:

Type:

Serial Nos:

Branch/Employees details

Prefix	Employee No.
--------	--------------

Type:



# Instruction to your Bank or Building Society to pay by Direct Debit



Please complete this form in BLOCK CAPITALS using blue or black ink

Originator's Identification Number

Reference number

## Your bank or building society details

Bank/Building Society name	<input type="text"/>	
Branch address Property number	<input type="text"/>	and/or Property name <input type="text"/>
Street	<input type="text"/>	
Town	<input type="text"/>	Postcode <input type="text"/>
Name(s) of account holder(s)	<input type="text"/>	
	<input type="text"/>	
Bank/Building Society Sort code & account number	<input type="text"/>	<input type="text"/>

**Banks and Building Societies may not accept Direct Debit instructions from some types of account.**

Please pay Nationwide Building Society Direct Debits from the account detailed in this instruction, subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with Nationwide Building Society and, if so, details will be passed electronically to my Bank/Building Society.

Signature(s)	<input type="text"/>	Date	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
	Please sign within a white box <input type="text"/>	Date	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>

**If two signatures are required to operate this account, please ensure both account holders sign this form.**

**This is not part of the instruction to your Bank or Building Society.**

Direct Debits are usually collected on the 1st of the month unless you ask for a different day (2-28). Your first payment is due the month after you complete your mortgage and will include interest for the month of completion as well as one full monthly payment. After that, payments will be your regular monthly amount.

Preferred payment date (if not the 1st of the month)

**The Direct Debit Guarantee on this page should be detached and kept by the account holder.**

Nationwide Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 106078. You can confirm our registration on the FCA's website [fca.org.uk](http://fca.org.uk)

Nationwide Home Insurance is underwritten and administered by Royal & Sun Alliance Insurance Ltd (No. 93792). Registered in England and Wales at St. Mark's Court, Chart Way, Horsham, West Sussex, RH12 1XL. Nationwide Building Society and Royal & Sun Alliance Insurance Ltd are both authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Nationwide Building Society is registered at Nationwide House, Pipers Way, Swindon, Wiltshire SN38 1NW. Calls may be recorded and monitored.

### THE DIRECT DEBIT GUARANTEE (Please retain this)

- This Guarantee is offered by all Banks and Building Societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Nationwide Building Society will notify you seven days in advance of your account being debited or as otherwise agreed. If you request Nationwide Building Society to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Nationwide Building Society or your Bank or Building Society, you are entitled to a full and immediate refund of the amount paid from your Bank or Building Society.
  - If you receive a refund you are not entitled to, you must pay it back when Nationwide Building Society asks you to.
- You can cancel a Direct Debit at any time by simply contacting your Bank or Building Society. Written confirmation may be required. Please also notify us.






## Mortgage fees

Dependent on your application type, a non-refundable booking fee may need to be paid upfront upon reservation. Applications without a booking fee (if applicable) will not be reserved. Fees can be paid via card or cheque, please complete the following section(s) if you are paying fees by card or alternatively enclose a signed cheque for the applicable fees.

**Booking fee amount** £

 The information I provide relating to my debit/credit card will be used to take a payment for £\_\_\_\_\_ to cover the booking fee. Once this payment has been processed, the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

**Signature**


Date

Name as shown on card

**Product fee amount**

£

Add fee to loan Yes  No

 The information I provide relating to my debit/credit card will be used to take a payment for £\_\_\_\_\_ to cover the product fee. Once this payment has been processed, the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please use the same card details as above

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)


**Signature**

Date

Name as shown on card

**Valuation fee amount**

£

 The information I provide relating to my debit/credit card will be used to take a payment for £\_\_\_\_\_ to cover the valuation fee. Once this payment has been processed, the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please use the same card details as above

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

**Signature**

Date

Name as shown on card

If you choose to use the same card for all of the fees, this will show as separate payments on your bank statement. All card details will be destroyed after payment has been authorised.