

Before you complete this form for the applicant, please make sure they have seen 'How Nationwide uses your information' by visiting nationwide.co.uk/privacy, and they have understood how their information will be used.

Your Mortgage Application Form

For Intermediary Business

If your application is for a Decision In Principle only, please complete 'Part 1' only. If your application is to request a Full Mortgage Application, please complete both Parts 1 & 2.

(For remortgage or mortgage free applications, please use remortgage form M1IR)

You can receive this document, and others like it in Braille, large print or on audio CD.
Just call **03457 30 20 11** or visit your local branch if you would like us to arrange this for you.
If you have any hearing or speech difficulties and use a **textphone**, you can call us via BT Text Relay. Dial **18001**, followed by the phone number you want to ring.

Mortgage application supporting documentation checklist

If you have previously been provided with a Decision in Principle for this mortgage, please enclose the evidence requested with this mortgage application.
Otherwise, please provide the following information listed below, failure to supply this evidence **will result in the application being returned upon receipt**.

Reason for submission

Reason For Paper Application

(Reason for submitting a paper application must be complete)

Technical issue that has resulted in the case having to be submitted via paper

☐

Ticket number (must be supplied)

Identification

Evidence We Can Accept

Name

Please supply one document from the UK Photo ID list below:

- Valid passport
- Valid UK or Northern Ireland full photo card driving licence

☐☐

If you don't have either of the above, please supply one document from the proof of name list below and one **different** document from the proof of current address list.

- UK based bank, building society or credit card statement (less than 3 months old, internet banking statements/Nationwide Flex Account statements/Cheshire, Derbyshire and Dunfermline building societies statements are not acceptable)
- HM Revenue and Customs notice of tax coding (less than 12 months old)
- Benefit letter from a government organisation (less than 12 months old)
- Valid UK or Northern Ireland old style paper or photocard full/provisional driving licence
- Valid National ID cards issued by European Union member states

☐☐☐☐☐

Address

Acceptable proofs of current address:

- Mortgage statement (less than 12 months old excluding Nationwide, Cheshire, Derbyshire and Dunfermline building societies)
- UK based bank, building society or credit card statement (complete full month required, less than 3 months old, internet banking statements/Nationwide Flex Account statements/Cheshire, Derbyshire and Dunfermline building societies statements are not acceptable).
- Valid UK or Northern Ireland old style paper or photocard full/provisional driving licence
- HMRC notice of tax coding (less than 12 months old)
- Gas, electricity or telephone bill, not mobile (less than 3 months old, internet statements are not acceptable)
- Any benefit letter from a government organisation (less than 12 months old)
- Local authority housing benefit letter (less than 12 months old)

☐☐☐☐☐☐☐

Acceptable proof of UK Residency for UK/Republic of Ireland (ROI) nationals

Evidence We Can Accept

Please provide the following documents:

- Copy of a valid passport
- Passport containing stamp for indefinite leave to remain/non indefinite leave to remain in the UK or
- Copy of visa/residency permit (front and back for new biometric formats) or
- Copy of 'Check someone's immigration status' document confirming settled or pre settled status

☐☐☐☐

One additional acceptable proof of current address as detailed in the section above.

Please also complete the information in section 18.

For further information on acceptable proofs to UK Residency, please visit nationwide-intermediary.co.uk

Income - Permanent employment proofs

Evidence We Can Accept

Non-variable basic salary	Please provide: The most recent payslip. ☐ It must be the full payslip, including any detachable parts. Please view the payslip example on the website for further information.
Variable basic salary	(If the applicant does not receive the same basic salary and there is no annualised figure on the current payslip) Use the below bonus, overtime & commission section to work out the number of payslips required based on the frequency of the salary. ☐ Please provide: The most recent payslip. Where the applicant wishes to declare any of the following please circle which ones they wish to include. Car allowance/Location allowance/Mortgage subsidies/Shift allowance/Teaching & responsibility payment (TLR) 1 & 2/ Value account/Pension benefit fund/Special Educational Needs.
Bonus, overtime & commission	Based on the frequency, please provide: Paid weekly - last 8 consecutive payslips ☐ Paid fortnightly - last 6 consecutive fortnightly payslips ☐ Paid 4 weekly or monthly - last 3 consecutive payslips ☐ Paid quarterly bonus & commission - last 3 consecutive quarterly payslips or award letters/statements from the current employer that show payment (the oldest cannot be more than 12 months old) ☐ Paid half yearly bonus & commission - last 4 consecutive half yearly payslips or award letters/statements from the current employer showing payment (the oldest cannot be more than 25 months old and at least 3 of the 4 must show receipt of a bonus or commission) ☐ Annual bonus & commission - last 2 consecutive annual payslips or award letters/statements from the current employer showing payment (the oldest cannot be more than 25 months old and both must show receipt of a bonus or commission) ☐

Income - Self-employment proofs

Evidence We Can Accept

For applicants with an accountant	Please provide: Accountant's name, address, contact telephone number and email address ☐ We will then request an accountant's certificate directly from your accountant.
For applicants who self-assess and submit their tax returns online to HMRC	Please provide: The latest two years' tax calculations accompanied by corresponding HMRC tax year overviews. ☐
For your applicants who self-assess and submit paper based tax returns to HMRC	Please provide: The latest two years' tax calculations (HMRC will automatically send a paper copy of the tax calculation to your applicant after the tax return has been processed by HMRC). ☐

Other income

Evidence We Can Accept

Tax Credits (Working & Child Tax Credit) Universal Credit Employment Support Allowance Widowed Parents Allowance	For any of these, please provide: Latest 3 months' bank statements ☐
Maintenance	Please provide: Latest 3 months' bank statements showing last 3 months' payments ☐

Benefits specifically for the disabled	The below benefits paid because of a disability are an acceptable source of income, provided the applicant can provide their current award letter: Please circle which are applicable Incapacity benefit/Disability living allowance (DLA)/Reduced earning allowance (REA)/Attendance allowance/Personal independence payment (PIP)/Industrial injuries disablement benefit/Armed forces compensation scheme/Disability living allowance on behalf of a child under 16, Carers/Attendance allowance, Armed forces independence payment Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.	
State retirement pension	Please provide:	
	Latest annual statement of pension	☐
Private/Company/ Occupational pension	Please supply one of the following:	
	Latest annual statement of pension/due on retirement	☐
	Latest payslip from the pension provider	☐
	Latest letter from the pension provider	☐
	Latest P60 from the pension provider	☐
War Disablement/ War Widow(ers) pension	Please provide:	
	Latest award notice	☐

Past payment history

Evidence We Can Accept

Property that has a mortgage	Where there are 2 or more existing mortgages please provide the following:	
	The last annual mortgage statement (covering 12 months' payments)	☐
	Where a mortgage statement covers less than 6 months' payments and is over 6 months old, the last 3 months' bank statements are required which show the mortgage payment being made	☐
	Where the above is unavailable an existing lender's reference is required (Nationwide will request directly)	☐

Deposit

Evidence We Can Accept

UK based personal savings/ bank accounts	Please provide:	
	One full month's bank statement dated within the last three months	☐
Foreign based personal savings/bank accounts	Please provide:	
	For accounts in an EEA Country : most recent one month's bank statements	☐
	For accounts outside the EEA : most recent three months' bank statements	☐
Gifts	Please provide:	
	A completed gift template if the gift is for £10,000 or more	☐
Inheritance	Please provide:	
	A letter from the executor or solicitor for the estate	☐

For alternative acceptable sources of deposit please visit nationwide-intermediary.co.uk, give details of deposit

Bank Statement

Evidence We Can Accept

UK based bank/building society statement	Please provide:	
	Latest one full month salary fed statement	☐

For more detail on policies and evidence requirement please visit nationwide-intermediary.co.uk

We may require more evidence once the case has been received and assessed. If this is the case we will contact you with what is needed.

Interest Only or Part and Part (New Borrowing)

Evidence we can accept

Acceptable Repayment Strategies	Please provide:	
	Sale of Main Residence – Sale of Residence customer declaration form	☐
	UK Savings – Latest 3 months bank statements or Latest Investment statement	☐
	UK Investments – Latest Investment statement	☐
	UK Pension – Latest Pension Statement (Defined benefit)	☐
	UK Pension – Latest Pension Statement (Contribution Benefit)	☐
Sale of other UK Property	I confirm the Mortgage Repayment Strategies are in the names of the applicants	☐
	Please check your applicant meets our eligibility criteria. For detail on policies and evidence requirements please visit nationwide-intermediary.co.uk	

We may require more evidence once the case has been received and assessed. If this is the case we will contact you with what is needed.

Company name and address

Company name

Property number and/or name

Street

Town

Postcode

Should we need to make contact in relation to this case (enter packaging/admin centre number if applicable)

Telephone number (inc STD)

Network / Mortgage Club / Company / Branch Agency

To ensure this application is processed under the correct route please state the name of the Network/Mortgage Club/Company/Branch Agency Principal that you wish this application to be processed under

Please affix appropriate sticker here

Intermediary/agent code

Name of usual mortgage centre or branch

For Mortgage Application Tracking Service (MATS)

Mobile telephone number

Email address

Please tick if this application has already been scored via:

a branch or mortgage centre

☐

Reference number

Declaration

I confirm that all documents provided, whether electronically attached or posted, are genuine copies or photographic images of the original documents that have been seen by me and (where appropriate) my client(s) have authorised me to take and provide you with photographic images of the documents provided.

Intermediary's name

Company FCA number

If you are an Appointed Representative this is not your Principal's FCA name or number

Level of advice (please confirm)

Advised

☐

Signature

Please sign within white box

Date

D	D	M	M	Y	Y	Y	Y
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Nationwide reserves the right to return this case if the correct fees are not included, signatures are missing, and/or the application is not fully completed.

1. Personal information

	First Applicant	Second Applicant
Title	Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other	Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other
Please enter ALL forenames		
Surname		
Date of birth	Gender (please tick) ☐ M ☐ F	Gender (please tick) ☐ M ☐ F
Previous title	Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other	Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other
Forename		
Surname		
Date and method of change		
Marital status	Deed Poll ☐ Marriage/Civil partnership* ☐ Divorce/Dissolved civil partnership* ☐ Single ☐ Engaged ☐ Married/Civil partnership* ☐ Separated ☐ Divorced/Dissolved civil partnership* ☐ Widowed ☐	Deed Poll ☐ Marriage/Civil partnership* ☐ Divorce/Dissolved civil partnership* ☐ Single ☐ Engaged ☐ Married/Civil partnership* ☐ Separated ☐ Divorced/Dissolved civil partnership* ☐ Widowed ☐
* Civil partnerships are couples registered under the Civil Partnership Act 2004		
Dependant Details How many financial dependants do you have in the following age groups?	First Applicant Under 6 years 6 to 11 years 12 to 17 years 18 years and above	Second Applicant Under 6 years 6 to 11 years 12 to 17 years 18 years and above
At what age do you plan to retire?		
National Insurance Number		
Country of birth		
Nationality (required for regulatory reasons)		
Dual Nationality (if applicable)		
If you are a non-British/Irish national, please complete the relevant additional information section		
Are you or will you be resident in the UK for tax purposes when the mortgage has completed?	Yes ☐ No ☐	Yes ☐ No ☐
Telephone numbers: Home (incl STD code)		
Work (incl STD code)		
Mobile telephone number		
Email address		

Please note: For existing Nationwide customers, any contact details entered will not update the information Nationwide holds. If your applicant wishes to update their existing contact details, please ask them to contact us directly. If your applicant would like to receive updates on their application via SMS and/or email, please enter their mobile number and/or email address above. Please do not enter your own email address.

2. Property to be mortgaged

Address of property																																
Property description	Postcode																															
	House ☐		Bungalow ☐		Purpose built flat ☐		Maisonette ☐		Converted flat ☐		Converted maisonette ☐																					
Property type	Detached ☐		Semi detached ☐		Terraced ☐		Other (inc. Flats) ☐		If the property is a flat, how many floors does the building have?		Floor number of Flat		Is there a lift? Yes ☐ No ☐																			
	Number of bedrooms																															
What is your relationship to the seller?	First Applicant No relationship ☐ Family Member ☐ Partner ☐ Friend ☐ Business associate ☐ Work Colleague ☐ Employer ☐ Landlord ☐													Second Applicant No relationship ☐ Family Member ☐ Partner ☐ Friend ☐ Business associate ☐ Work Colleague ☐ Employer ☐ Landlord ☐																		
Who should the valuer contact to gain access to the property?																																
If the security property is located in Scotland please provide details of who carried out the Home Report	Telephone (incl STD code)																															
	Contact name																															
Name, address and telephone number of the Estate Agent selling the property or the vendor if a private sale																																
	Postcode						Contact telephone number						Date the report was carried out																			
													D D M M Y Y Y Y																			
	Contact name																															
Tenure	Postcode						Telephone if different from above																									
	Freehold ☐		Feuhold ☐		Leasehold ☐		Other ☐																									
If leasehold please state	Unexpired term						years																									
New properties and properties less than 2 years old	Is it NHBC or Foundation 15 registered, or covered by a Zurich Municipal Building Guarantee? Yes ☐ No ☐ If No, is it being supervised by, or was it supervised by a qualified architect? Please give name and address of architect.																															
Construction type (if known)	Postcode						Standard (e.g brick walled/tiled roof) ☐		Other (please specify)						Year built																	
Is the property a new build, newly converted, refurbished?	Yes ☐ No ☐																															
How many acres of land does the property have (if more than one)?			Is the property subject to any agricultural restrictions and/or will the land be used for agricultural or business purposes? Yes ☐ No ☐ If Yes, please provide details in the Additional Information section at the end of this form																													
Will you personally use the whole property for residential use?	Yes ☐ No ☐		If No, please state the proportion of the property to be used for non residential purpose and exactly what that use will be.																													

3. Your 3 year UK address history

	First Applicant	Second Applicant
Present Permanent Address Property number and/or name		
Street		
Town		
Postcode		
When did you start living there?		
Present occupancy status e.g. Owner Occupier/Council or Private Tenant/Living with relatives/etc		
Please state any previous address(es) in the last three years		
Postcode		
Date moved in		
Occupancy status for previous address		

Please continue on the Additional Information section at the end of this form if necessary

4. Your employment and income details

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

1. Main Employment

	First Applicant	Second Applicant
How are you employed?	☐ Employed ☐ Self Employed (Partner) ☐ Self Employed (Sole Trader) ☐ Director/Shareholder with 20% or less shareholding ☐ Director/Shareholder with more than 20% shareholding ☐ Unemployed ☐ Homemaker ☐ Retired ☐ Student	☐ Employed ☐ Self Employed (Partner) ☐ Self Employed (Sole Trader) ☐ Director/Shareholder with 20% or less shareholding ☐ Director/Shareholder with more than 20% shareholding ☐ Unemployed ☐ Homemaker ☐ Retired ☐ Student
What is your employment type?	☐ Permanent ☐ Temporary ☐ Fixed Term Contract ☐ Sub-Contractor Fixed Term ☐ Sub-Contractor Open Ended	☐ Permanent ☐ Temporary ☐ Fixed Term Contract ☐ Sub-Contractor Fixed Term ☐ Sub-Contractor Open Ended
What industry do you work in?		
What is your specific occupation/ job title?		
Name and address of employer/ self employed business address		
Postcode		
Telephone (incl STD code)		
Is this the correct address to write to for a reference?	Yes ☐ No ☐	Yes ☐ No ☐
Length of service with your current employer or self-employed trading		

If No, please put the correct address in Additional Information section at the end of this form

4. Your employment and income details (continued)

Contracting Applicants

How long have you been contracting? (for fixed term only)

How long is remaining in your contract? (for fixed term only)

If you are a sub-contractor, are you employed for tax purposes?

If you are a sub-contractor, are you employed for tax purposes?

Note: W = Weekly,
4W = Four Weekly, M = Monthly,
Q = Quarterly and A = Annually

Gross Salary (before tax &
national insurance)

Commission

or if you are a Director/
Shareholder of a Ltd Co and have
greater than 20% shareholding,
please provide annual
salary/dividend

Telephone (incl STD code)

What was your specific occupation/job title?

End date:

How were you employed?

Frequency of payment

£	£	£	£	£	£	per annum							
£	£	£	£	£	£	per		W	4W	M	Q	A	
£	£	£	£	£	£	per		W	4W	M	Q	A	
£	£	£	£	£	£	per		W	4W	M	Q	A	
£	£	£	£	£	£	latest year						%	
£	£	£	£	£	£	previous year						%	
£	£	£	£	£	£	latest year							
£	£	£	£	£	£	previous year							

[illegible]

Postcode 

[illegible]

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Employed	
Self Employed (Partner)	
Self Employed (Sole Trader)	
Director/Shareholder with 20% or less shareholding	
Director/Shareholder with more than 20% shareholding	

Annual gross salary? £

[illegible][illegible]

Postcode

[illegible]

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

DDMMYYYY

Employed	
Self Employed (Partner)	
Self Employed (Sole Trader)	
Director/Shareholder with 20% or less shareholding	
Director/Shareholder with more than 20% shareholding	

Annual gross salary? £

4. Your employment and income details (continued)

3. Second Employment

How are you employed?

Please complete this section only if you have a second job

Employed ☐
Self Employed (Partner) ☐
Self Employed (Sole Trader) ☐
Director/Shareholder with 20% or less shareholding ☐
Director/Shareholder with more than 20% shareholding ☐

Employed ☐
Self Employed (Partner) ☐
Self Employed (Sole Trader) ☐
Director/Shareholder with 20% or less shareholding ☐
Director/Shareholder with more than 20% shareholding ☐

What is your employment type?

Permanent ☐
Temporary ☐
Fixed Term Contract ☐
Sub-Contractor Fixed Term ☐
Sub-Contractor Open Ended ☐

Permanent ☐
Temporary ☐
Fixed Term Contract ☐
Sub-Contractor Fixed Term ☐
Sub-Contractor Open Ended ☐

What is your specific occupation/
job title?

Length of service with your
current employer or
self-employed trading

Name and address of employer/
self-employed business address

Postcode

Postcode

Telephone (incl STD code)

Is this the correct address to
write to for a reference?

Yes ☐ No ☐

Yes ☐ No ☐

If No, please put the correct address in Additional Information section at the end of this form.

Contracting Applicants

How long have you been
contracting?

How long is remaining on your
current contract?

If you are a sub-contractor, are
you employed for tax purposes?

Yes ☐ No ☐

Yes ☐ No ☐

Income Details

Note: W = Weekly,
4W = Four Weekly, M = Monthly,
Q = Quarterly and A = Annually

Gross Salary (before tax &
national insurance)

per annum

Frequency of payment

per annum

Frequency of payment

Bonus

per

per

Overtime

per

per

Commission

per

per

If you are self employed, amount
and share of net profit/income

latest year

%

previous year

%

latest year

%

previous year

%

or if you are a Director/
Shareholder of a Limited
Company with greater than
20% shareholding, please
provide annual salary/dividend

latest year

previous year

latest year

previous year

Name, address and telephone
number of accountant

Postcode

Postcode

Telephone (incl STD code)

5. Other income details

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

	First Applicant	Second Applicant
Investment income	£ £ £ £ £ £ p p per month	£ £ £ £ £ £ p p per month
Maintenance income	£ £ £ £ £ £ p p per month	£ £ £ £ £ £ p p per month
Rental income from an unencumbered property	£ £ £ £ £ £ p p per month	£ £ £ £ £ £ p p per month
Pension income	£ £ £ £ £ £ p p per month	£ £ £ £ £ £ p p per month
Child benefit	£ £ £ £ £ £ p p per month	£ £ £ £ £ £ p p per month
State disability benefit	£ £ £ £ £ £ p p per month	£ £ £ £ £ £ p p per month
Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.		
Universal credit/Tax credits	£ £ £ £ £ £ p p per month	£ £ £ £ £ £ p p per month

6. Anticipated retirement income

Nationwide will use your declared retirement age to determine whether you will be borrowing into retirement. If you are within 10 years of this date and will be borrowing into retirement please complete the following anticipated income details.

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

	First Applicant	Second Applicant
Annual investment income (including dividends)	£ £ £ £ £ £ £ £ per annum	£ £ £ £ £ £ £ £ per annum
Annual maintenance income	£ £ £ £ £ £ £ £ per annum	£ £ £ £ £ £ £ £ per annum
Annual rental from a mortgage free property	£ £ £ £ £ £ £ £ per annum	£ £ £ £ £ £ £ £ per annum
Annual pension income (including annuities)	£ £ £ £ £ £ £ £ per annum	£ £ £ £ £ £ £ £ per annum
Annual child benefit	£ £ £ £ £ £ £ £ per annum	£ £ £ £ £ £ £ £ per annum
Annual state disability benefit	£ £ £ £ £ £ £ £ per annum	£ £ £ £ £ £ £ £ per annum
Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.		
Annual universal credit/tax credit	£ £ £ £ £ £ £ £ per annum	£ £ £ £ £ £ £ £ per annum
Dividend income from an applicant that owns a share in a business	£ £ £ £ £ £ £ £ per annum	£ £ £ £ £ £ £ £ per annum
Dividend income from a portfolio of shares	£ £ £ £ £ £ £ £ per annum	£ £ £ £ £ £ £ £ per annum
Income from a company the applicant owns that will continue to provide an income into retirement	£ £ £ £ £ £ £ £ per annum	£ £ £ £ £ £ £ £ per annum

7. Monthly outgoings details

	First Applicant	Second Applicant
Current account details: Bank/Building Society name and address	 	
Postcode	 	
Sort code and account number	 	
Account holder(s) name(s)		

7. Monthly outgoings details (continued)

	First Applicant	Second Applicant
How long have you held this account?	Y Y M M	Y Y M M
Total monthly childcare expenditure	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Total monthly expenditure on school fees	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Total monthly expenditure on CSA and/or maintenance	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Additional monthly expenditure to financial dependants	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Total monthly travel expenditure	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Total monthly expenditure on any personal loan/hire purchase with more than six months to run	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Total monthly expenditure on any Deferred Purchase Agreements with more than six months to run (Deferred Purchase Agreements are buy now, pay later contracts that you have in place)	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Total monthly expenditure on any secured loans with more than six months to run	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Total monthly expenditure on any student loans	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Total outstanding credit card balance	£ £ £ £ £ £ £	£ £ £ £ £ £ £
Do you have any other regular outgoings, other than basic living expenses, that you have not already provided and that you would not want to give up, in order to pay your mortgage payments?	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month

For any additional expenditure, please complete the details in the Additional Information section at the end of this form if necessary.

7a. Monthly outgoings details

Total monthly expenditure on any personal loan/hire purchase that is being cleared on or before completion	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Total monthly expenditure on any Deferred Purchase Agreements that are being cleared on or before completion (Deferred Purchase Agreements are buy now, pay later contracts that you have in place)	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Total monthly expenditure on any secured loans that are being cleared on or before completion	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Total monthly expenditure on any student loans that are being cleared on or before completion	£ £ £ £ £ p p per month	£ £ £ £ £ p p per month
Total outstanding credit card balance that is being cleared on or before completion	£ £ £ £ £ £ £	£ £ £ £ £ £ £

8. Property outgoings details

Please enter your annual payments for:	
Council tax	£ £ £ £ £ p p per annum
Ground rent	£ £ £ £ £ p p per annum
Service charge(s)	£ £ £ £ £ p p per annum
Buildings insurance	£ £ £ £ £ p p per annum
Shared Ownership rent amount	£ £ £ £ £ p p per annum

8. Property outgoing details (continued)

Re-mortgage to TMW

Only complete this section if you are mortgaging a new property with Nationwide and re-mortgaging your current property to TMW

TMW account number or DIP reference

Loan amount

£

Anticipated rental income

£

Monthly mortgage amount

£

Term (years)

Current Mortgage Details

First Applicant

Mortgage 1

Total outstanding balance

£

Total interest only amount

£

Term remaining

Do you let any of these properties?

Yes ☐ No ☐

If yes, do you have a tenancy agreement in place for any of the properties you let?

Yes ☐ No ☐

Total monthly mortgage payment

£

Total monthly rental income

£

Will you remain on the mortgage after completion of this mortgage?

Yes ☐ No ☐

If Yes, please specify the mortgage balance that will be continuing:

£

If No, please complete the relevant additional information section.

Mortgage 2

£

£

Yes ☐ No ☐

Yes ☐ No ☐

£

£

Yes ☐ No ☐

£

Mortgage 3

£

£

Yes ☐ No ☐

Yes ☐ No ☐

£

£

Yes ☐ No ☐

£

Second Applicant

Mortgage 1

Total outstanding balance

£

Total interest only amount

£

Term remaining

Do you let any of these properties?

Yes ☐ No ☐

If yes, do you have a tenancy agreement in place for any of the properties you let?

Yes ☐ No ☐

Total monthly mortgage payment

£

Total monthly rental income

£

Will you remain on the mortgage after completion of this mortgage?

Yes ☐ No ☐

If Yes, please specify the mortgage balance that will be continuing:

£

If No, please complete the relevant additional information section.

Mortgage 2

£

£

Yes ☐ No ☐

Yes ☐ No ☐

£

£

Yes ☐ No ☐

£

Mortgage 3

£

£

Yes ☐ No ☐

Yes ☐ No ☐

£

£

Yes ☐ No ☐

£

9. Future changes to circumstances

Do you know of any reductions to your income during the term of the mortgage?

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

10. Your credit history

Have you been declared bankrupt or entered into a voluntary arrangement with a creditor in the last 6 years?

First Applicant

Yes ☐ No ☐

Second Applicant

Yes ☐ No ☐

Have you ever had a property repossessed?

Yes ☐ No ☐

Yes ☐ No ☐

11. Your mortgage requirements

Reason for Mortgage

Will any applicant own any other mortgaged properties on completion of this mortgage?

Yes, this will be my only mortgaged property
No, more than one mortgaged property

☐
☐

Yes, this will be my only mortgaged property
No, more than one mortgaged property

☐
☐

Please confirm that this property will be used for one of the following reasons:

Your main residence
A holiday home in the UK
A home for a dependant relative
A second property due to work location

☐
☐
☐
☐

Your main residence
A holiday home in the UK
A home for a dependant relative
A second property due to work location

☐
☐
☐
☐

What is your current mortgage status?

First time buyer (i.e. have not held a mortgage in the last 3 years)
Existing Nationwide borrower
Existing borrower with another lender
Previous Nationwide borrower
Previous borrower with another lender

☐
☐
☐
☐
☐

First time buyer (i.e. have not held a mortgage in the last 3 years)
Existing Nationwide borrower
Existing borrower with another lender
Previous Nationwide borrower
Previous borrower with another lender

☐
☐
☐
☐
☐

Are you selling a property?

Yes ☐ No ☐

If yes, what is the property sale price?

£

Yes ☐ No ☐

£

Do you currently own a property that is mortgage free?

Yes ☐ No ☐

Yes ☐ No ☐

Property Ownership Type

Standard Purchase ☐

Purchase Price

£

Right to Buy ☐

Discounted Purchase Price

£

Full Market Value

£

Home Purchase

£

Home Improvement

£

Other purposes

£

Shared Ownership ☐

Purchase Price of Share

£

Full Market Value

£

Equity Share ☐

Purchase Price of Share

£

Full Market Value

£

How much of the mortgage is for:

11. Your mortgage requirements (continued)

First Applicant

What type of equity share scheme is it?

Who is the equity share holder?

What date does the equity share loan first become due for repayment?

Genuine Bargain Price ☐ Purchase Price

Full Market Value

Restricted Resale Price ☐ Purchase Price

Full Market Value

What is the maximum percentage of the market value that the property can be sold for?

None ☐ Help to Buy ☐ Interest Only (New Borrowing) ☐

Help to Buy scheme code:

If other, please state

£

Does this application relate to a special scheme?

What is the total amount you want to borrow?

Are you using any of this mortgage to repay pre existing debt?

To apply for an Interest Only or Part and Part Mortgage, please see the 'Interest Only' section on our website.

Second Applicant

What type of equity share scheme is it?

Who is the equity share holder?

What date does the equity share loan first become due for repayment?

Genuine Bargain Price ☐ Purchase Price

Full Market Value

Restricted Resale Price ☐ Purchase Price

Full Market Value

What is the maximum percentage of the market value that the property can be sold for?

Yes ☐ No ☐ If Yes, what is the total amount that you will be repaying? £

☐ Repayment ☐ Interest Only ☐ Part and Part

If part and part, please state split: Repayment: £ Interest Only: £

Mortgage Repayment Vehicles (Interest Only / Part and Part)

Sale of Main Residence

UK Savings

Provider Name

Amount

UK Investments

Provider Name

Current Value

UK Pension (Defined benefit)

Provider Name

Current Value

Projected Value

UK Pension (Contribution Benefit)

Provider Name

Current Value

Projected Value

Sale of other Uk Property

For Sale of Other UK Property, you need to provide:

Address

Mortgage Provider (if applicable)

Mortgage balance (if applicable)

Property Value

Where multiple Mortgage Repayment vehicles are being used, please continue on the Additional Information section at the end of this form if necessary.

Deposit Details

Please detail the source(s) of your mortgage deposit. The sum of deposit amounts must equal the difference between the amount you want to borrow and the Purchase Price.

Source of Deposit

Savings account in UK or EEA
Savings account outside of UK or EEA
Equity
Gift
Builders' cashback

Amount of Deposit from this Source

£ £ £ £ £ £ £ £
£ £ £ £ £ £ £ £
£ £ £ £ £ £ £ £
£ £ £ £ £ £ £ £
£ £ £ £ £ £ £ £

Source of Deposit

Vendor cashback
Long Service Advance of Pay (LSAP)
Other

Amount of Deposit from this Source

£ £ £ £ £ £ £ £
£ £ £ £ £ £ £ £
£ £ £ £ £ £ £ £
£ £ £ £ £ £ £ £

Total Deposit Amount

£ £ £ £ £ £ £ £

12. Your porting requirements

Are you porting all or part of an existing mortgage with Nationwide?

Yes ☐ No ☐

Yes ☐ No ☐

Mortgage Account Number

£ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £

Amount Being Ported

£ £ £ £ £ £ £ £

Interest Only Amount

£ £ £ £ £ £ £ £

Redemption Date

M M Y Y

Mortgage Account Number

£ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £

Amount Being Ported

£ £ £ £ £ £ £ £

Interest Only Amount

£ £ £ £ £ £ £ £

Redemption Date

M M Y Y

Mortgage Account Number

£ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £

Amount Being Ported

£ £ £ £ £ £ £ £

Interest Only Amount

£ £ £ £ £ £ £ £

Redemption Date

M M Y Y

Mortgage Account Number

£ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £

Amount Being Ported

£ £ £ £ £ £ £ £

Interest Only Amount

£ £ £ £ £ £ £ £

Redemption Date

M M Y Y

Mortgage Account Number

£ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £

Amount Being Ported

£ £ £ £ £ £ £ £

Interest Only Amount

£ £ £ £ £ £ £ £

Redemption Date

M M Y Y

Mortgage Account Number

£ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £

Amount Being Ported

£ £ £ £ £ £ £ £

Interest Only Amount

£ £ £ £ £ £ £ £

Redemption Date

M M Y Y

All existing borrowing (i.e. the amount being ported) can be kept on the existing repayment type and if any part of it is on interest only you must have an acceptable repayment strategy(ies) in place. If any part of your existing borrowing is on interest only and you wish to transfer some or all of it onto a capital and interest repayment basis, when taking out the new loan, please confirm this in the additional details section of the form. When porting, all further borrowing must be taken on a capital and interest basis.

12. Your porting requirements (continued)

If your existing borrowing (ie Porting) is investment backed, how do you intend to repay the capital element of the mortgage?

New ISA ☐ New endowment policy ☐ New pension plan ☐ Existing ISA ☐ Existing endowment policy ☐
Existing pension plan ☐ Sale of second property ☐ Sale of main residence ☐
Estimated value of second property £

Are all persons named on this repayment strategy also applicants for this mortgage?

Yes ☐ No ☐ If repayment strategy is 'Sale of second property', please complete the 'Current mortgage details' section

If endowment/pension/ISA linked please list the policies to be used:

Policy provider Policy start date
Policy maturity date Latest estimated maturity value £ Monthly cost £

Please continue on the Additional Information section at the end of this form if necessary

An offer cannot be issued on an interest only or part interest only basis without these details.
Please provide details of any additional accounts to be ported in the Additional Information section.

If you are not porting or require additional borrowing to that being ported, please provide the following information:

Mortgage amount

£

The total of Ported Mortgage amount and non-Ported Mortgage amount must equal the total amount you want to borrow.

Mortgage term

Are you taking this mortgage over the minimum affordable term?

Yes ☐ No ☐

Type of mortgage required

If you would like a tracker or fixed rate mortgage you may have the option to take this product with or without a product fee.

Fixed rate Yes ☐ No ☐ with product fee ☐ without product fee ☐ Interest rate % Fixed rate term Yrs
Tracker rate Yes ☐ No ☐ with product fee ☐ without product fee ☐ Interest rate % Tracker rate term Yrs

Would you like a mortgage product that includes the cost of conveyancing? ☐

Would you like a mortgage product that includes the cost of a valuation? ☐

Product ID

Dependent on your application type, a non-refundable booking fee may need to be paid upfront upon reservation.

Adding fees to the loan

You need to make the product fee payment upfront. If you don't make this payment upfront, the fee amount will be added to the loan amount and incur interest. By doing this there may also be an impact on the amount that can be borrowed. We reserve the right to request payment of the product fee upfront.

If applicable, do you wish to add this fee to your loan? Yes ☐ No ☐

Fixed and tracker mortgages can be withdrawn at short notice. If you've chosen a product with a product fee and you'd like to pay it upfront, we'll need to have received the non-refundable booking fee (if applicable), product fee and application before we can reserve the product for you. If you're adding the fee to the loan or there isn't a fee on the product you've chosen, we'll reserve the product for you once we've received the non-refundable booking fee (if applicable) and application. If you add the fees to the loan but don't complete the mortgage, we have the right to ask you to pay these.

How would you like to make your mortgage payments?

Direct Debit ☐ Transfer from a Nationwide current account ☐ Standing Order ☐ Cash/Credit ☐

Payments by Direct Debit or Transfer from a Nationwide current account may be required for certain products. Where payments are made by Direct Debit or Transfer from a Nationwide current account, we will give you at least seven days' notice of any change in your payments.

Title Forename Surname

In England, Wales and Northern Ireland, all adults who will occupy the property at the time of the advance other than the borrowers will be required to sign the Society's Form of Consent to Mortgage.

If NONE please tick here

☐ If there are more than two, please write the name(s) of any other(s) in the Additional Information section at the end of this form.

13. Use of my information



Use of my information

I (each of us if more than one) agree that:

This is a summary of how Nationwide uses your personal information, if you'd like a more detailed explanation, please see Nationwide's full privacy statement 'How Nationwide uses your information', available in branch or online at nationwide.co.uk/privacy

1. We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
2. We share your information as necessary within Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
3. If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
4. When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes – however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
5. When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
6. When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
7. We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
8. We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
9. By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.
10. You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available in branch or online at nationwide.co.uk/privacy

- By signing this application, I agree to the declaration. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application, which means I will not receive a bonus if Nationwide converts to a bank.

1st applicant's signature _____ Date DD MM YYYY

2nd applicant's signature _____ Date DD MM YYYY

Intermediary

- Where a client is not present to sign the declaration, I confirm that the information on this form has been provided by the applicant(s) to me and I have made him/her aware to which lender the information will be passed. I also confirm that I have read him/her the full declaration detailing use of this information.

Signature of Intermediary recording information _____ Date DD MM YYYY

Nationwide Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 106078. You can confirm our registration on the FCA's website [fca.org.uk](https://www.fca.org.uk)

Part 2

14. Property to be mortgaged

Address of property		
Postcode		
Property description	House ☐ Bungalow ☐ Purpose built flat ☐ Maisonette ☐ Converted flat ☐ Converted maisonette ☐	
Property type	Detached ☐ Semi detached ☐ Terraced ☐ Other (inc. Flats) ☐ If the property is a flat, how many floors does the building have? Floor number of Flat Is there a lift? Yes ☐ No ☐	
	Number of bedrooms	
Who should the valuer contact to gain access to the property?		
If the security property is located in Scotland please provide details of who carried out the Home Report	Telephone (incl STD code)	
	Contact name	
	Postcode	
	Contact telephone number	
	Date the report was carried out	
Name, address and telephone number of the Estate Agent selling the property or the vendor if a private sale	Contact name	
	Postcode	
	Telephone if different from above	
Tenure	Freehold ☐ Feuhold ☐ Leasehold ☐ Other	
If leasehold please state	Unexpired term years	
New properties and properties less than 2 years old	Is it NHBC or Foundation 15 registered, or covered by a Zurich Municipal Building Guarantee? Yes ☐ No ☐	
	If No, is it being supervised by, or was it supervised by a qualified architect? Please give name and address of architect.	
Construction type (if known)	Postcode	
	Standard (e.g brick walled/tiled roof) ☐ Other (please specify)	
	If other use Additional Information section at the end of this form if necessary	
Is the property a new build, newly converted, refurbished?	Year built	
	Yes ☐ No ☐	
How many acres of land does the property have (if more than one)?		Is the property subject to any agricultural restrictions and/or will the land be used for agricultural or business purposes? Yes ☐ No ☐ If Yes, please provide details in the Additional Information section at the end of this form
Will you personally use the whole property for residential use?	Yes ☐ No ☐ If No, please state the proportion of the property to be used for non residential purpose and exactly what that use will be.	

15. Your solicitor/licensed conveyancer

Contact

[illegible]

16. Your valuation/survey requirements

If you wish, as advised, to obtain a fuller report please indicate which type you require.

- Note: The Valuer will not undertake a Home Survey Level 2 Inspection until the Home Survey Level 2 Report application has been completed.**

- If you opt for a Home Survey Level 2 Report please enclose the Home Survey Level 2 Report fee made payable to Nationwide Corporate Account. If you are arranging a Home Survey Level 3 Report you will need to pay the standard valuation fee to Nationwide (if applicable) and pay the Valuer direct for the Home Survey Level 3 Report. The Society may also request that a Chartered Structural Engineer's report be provided to consider whether the property represents suitable mortgage security. The provision of such a report will be at your own expense and does not guarantee that the mortgage will be granted.

17. Declaration, use of my information and charitable assignment

Declaration

I (each of us if more than one is applying) agree that:

- (a) you will rely on the information I have given you on this form, which I confirm is complete and true. You may decide to decline my application;
- (b) as well as your Mortgage Conditions, Nationwide's Rules apply to this account and I can obtain a copy of these in any of your branches;
- (c) you must have the property valued for your own purposes. You recommend that I arrange for a more detailed inspection for my own purposes;
- (d) you will keep any form of commission insurers may give you for arranging my insurance with them as part of this mortgage;
- (e) if I take out a mortgage with you, you may transfer it to another lender who may not be (or be associated with) a building society. You will tell me before you do this and how it will affect my mortgage, but I will no longer have the benefit of your Rules;
- (f) if applicable, I may have to show where the money for the deposit on the property I am buying came from;
- (g) for joint applications, Nationwide will send documents and correspondence to the addresses that we hold for you. Before completion of the mortgage, this will be the addresses on the application form and after completion, this will be the security address or an agreed correspondence address;
- (h) I will be responsible for appointing my own solicitor and paying all legal fees in relation to the remortgage, including any independent legal advice I wish to take;
- (i) Fixed and tracker rates are limited offers and may be withdrawn at any time;
- (j) where I have indicated that debt will be repaid, on or before completion, you will disregard it from your assessment of my application as you will regard my signature on this application form as being my undertaking to repay this debt.



Use of my information

This is a summary of how Nationwide uses your personal information, if you'd like a more detailed explanation, please see Nationwide's full privacy statement 'How Nationwide uses your information', available in branch or online at nationwide.co.uk/privacy

1. We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
2. We share your information as necessary within Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
3. If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
4. When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes – however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
5. When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
6. When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
7. We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
8. We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
9. By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.
10. You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available in branch or online at nationwide.co.uk/privacy

CHARITABLE ASSIGNMENT

THE FOLLOWING WORDING APPLIES TO YOU UNLESS:

(1) YOU WERE A MEMBER OF THE SOCIETY ON 2 NOVEMBER 1997 AND HAVE CONTINUED TO BE A MEMBER EVER SINCE THAT DATE; OR

(2) YOU FALL WITHIN A SPECIAL CATEGORY OF PERSONS TO WHOM OUR CHARITABLE ASSIGNMENT SCHEME DOES NOT APPLY.

By applying to open an account after 2nd November 1997, you also apply to be a charity member of The Nationwide Foundation ('the Foundation') unless you are already a charity member.

You agree that, if:

- the account is opened by the Society and you are or become a charity member of the Foundation; and
- the Society subsequently enters into an agreement to transfer the whole of its business to a company,

you will assign to the Foundation (or any charity(ies) nominated by it, but to no other person) all rights to or in connection with any conversion benefits to which you would otherwise become entitled as a member or depositor at any time before, or within two years, after your membership of the Society comes to an end.

You make this agreement:

- (a) with the Society (acting for itself and for the benefit of the Foundation), in return for the Society opening the account you are applying for, and you acknowledge that the Foundation may enforce the benefit of your agreement with the Society under the Contracts (Rights of Third Parties) Act 1999; and
- (b) with the Foundation directly, in return for the Foundation granting you charity membership (if you are not already a member).

This agreement means that, without any further notice to you:

- the Society may make over to the Foundation (or to any charity(ies) nominated by it) any such conversion benefits; and
- the Foundation may exercise all your rights in relation to any such benefits.

You understand that this agreement is irrevocable and cannot be amended or varied without the consent of both the Society and the Foundation and that neither the Society nor the Foundation will release you from this agreement.

You understand that (except in the case of any class of person where the Society considers this to be inappropriate) the Society will require on behalf of itself and the Foundation that all applicants for share and mortgage accounts agree to the above condition (or a condition having substantially the same effect), unless the Society decides and announces by press release that it is no longer in the best interests of the Society to do so generally on a continuing basis. Any such decision by the Society would not have retrospective effect and you would continue to be bound by the above condition.

For this purpose:

'conversion benefits' means any benefits under the terms of any future transfer of the Society's business to a company (i.e. on conversion or takeover) except the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company; and 'Society' means Nationwide Building Society and, if it merges with any other building society, includes such other society.

By signing this application, I agree to the declaration. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application, which means I will not receive a bonus if Nationwide converts to a bank.

By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.

I hereby authorise Nationwide Building Society to obtain a reference(s) from any Mortgagee/Landlord/Accountant named in this application and details of my employment from my current or previous employer(s).

Further, I hereby irrevocably authorise the Society to obtain all such information regarding my Equity ISA/Endowment/Pension and any insurances referred to in this application.

I authorise any lender with whom I hold a mortgage or loan account to provide Nationwide with repayment figures for all my outstanding loans or charges on my property and to release the title deeds and documents to Nationwide upon their request.

I confirm that where fees are collected by credit/debit card that this is with my authority for payment, having originally provided details to you.

I understand that these credit card details will not be retained after the payments have been taken.

First Applicant's Signature

1

Date

D

D

M

M

Y

Y

Y

Y

Second Applicant's Signature

2

Date

D

D

M

M

Y

Y

Y

Y

Please sign within a white box

Nationwide Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 106078. You can confirm our registration on the FCA's website [fca.org.uk](https://www.fca.org.uk)

Nationwide Home Insurance is underwritten and administered by Royal & Sun Alliance Insurance Ltd (No. 93792). Registered in England and Wales at St. Mark's Court, Chart Way, Horsham, West Sussex, RH12 1XL. Nationwide Building Society and Royal & Sun Alliance Insurance Ltd are both authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Nationwide Building Society is registered at Nationwide House, Pipers Way, Swindon, Wiltshire SN38 1NW. Calls may be recorded and monitored.

18. Additional information

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

Details of previous addresses including dates moved in

Details of properties taken into possession and mortgage/rent arrears

Correct address to write to for a reference

Further details of other regular monthly outgoings including all information requested

Details of bankruptcy, insolvency, arrangements with creditors etc

Details of county court judgments etc

Additional Mortgage Repayment Vehicles

Construction of property

For Non UK/ROI nationals

Are you seeking asylum in the UK?

Yes ☐ No ☐

If No, do you hold refugee status as recognised under the 1951 UN conventions & its 1967 protocol?

Yes ☐ No ☐

Do you have indefinite leave to remain/Settled status in the UK?

Yes ☐ No ☐

If No, do you have pre-settled status or an acceptable visa as outlined on nationwide-intermediary.co.uk?

Yes ☐ No ☐

Have you legally been a UK resident for at least three years?

Yes ☐ No ☐

Do you hold diplomatic immunity status?

Yes ☐ No ☐

If you are not a refugee and do not have indefinite leave to remain settled status in the UK:

Do you have 25% deposit from your own resources? E.g. savings/equity

Yes ☐ No ☐

Is your salary paid to a UK bank account?

Yes ☐ No ☐

Do you hold diplomatic immunity status? (Non British applicants only)

Yes ☐ No ☐

Other Ported Mortgages

Account number:

Amount:

Amount on interest only and mortgage term:

18. Additional information (continued)

Details of properties for which the applicant will not remain on the mortgage after completion: Applicant 1

Mortgage 1:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold?

Yes ☐ No ☐

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation?

Yes ☐ No ☐

Mortgage 2:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold?

Yes ☐ No ☐

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation?

Yes ☐ No ☐

Mortgage 3:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold?

Yes ☐ No ☐

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation?

Yes ☐ No ☐

Details of properties for which the applicant will not remain on the mortgage after completion: Applicant 2

Mortgage 1:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold?

Yes ☐ No ☐

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation?

Yes ☐ No ☐

Mortgage 2:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold?

Yes ☐ No ☐

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation?

Yes ☐ No ☐

Mortgage 3:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold?

Yes ☐ No ☐

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation?

Yes ☐ No ☐

Any other additional information

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

For office use only

Identification requirements:		First Applicant		Second Applicant	
Confirming name	Type:			Type:	
	Serial Nos:			Serial Nos:	
Confirming address	Type:			Type:	
	Serial Nos:			Serial Nos:	
Additional check (remote only)	Type:			Type:	
	Serial Nos:			Serial Nos:	
Branch/Employees details	Prefix		Employee No.	Type:	SCA QQ Number

Instruction to your Bank or Building Society to pay by Direct Debit



Please complete this form in BLOCK CAPITALS using blue or black ink

Originator's Identification Number 9 9 6 0 2 8

Reference number

Your bank or building society details

Bank/Building Society name		
Branch address Property number		and/or Property name
Street		
Town		Postcode
Name(s) of account holder(s)		
Bank/Building Society Sort code & account number		

Banks and Building Societies may not accept Direct Debit instructions from some types of account.

Please pay Nationwide Building Society Direct Debits from the account detailed in this instruction, subject to the safeguards assured by the Direct Debit Guarantee.

I understand that this instruction may remain with Nationwide Building Society and, if so, details will be passed electronically to my Bank/Building Society.

Signature(s)		Date
Please sign within a white box		

If two signatures are required to operate this account, please ensure both account holders sign this form.

This is not part of the instruction to your Bank or Building Society.

Direct Debits are usually collected on the 1st of the month unless you ask for a different day (2-28). Your first payment is due the month after you complete your mortgage and will include interest for the month of completion as well as one full monthly payment. After that, payments will be your regular monthly amount.

Preferred payment date (if not the 1st of the month)

The Direct Debit Guarantee on this page should be detached and kept by the account holder.

Nationwide Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 106078. You can confirm our registration on the FCA's website [fca.org.uk](https://www.fca.org.uk)

Nationwide Home Insurance is underwritten and administered by Royal & Sun Alliance Insurance Ltd (No. 93792). Registered in England and Wales at St. Mark's Court, Chart Way, Horsham, West Sussex, RH12 1XL. Nationwide Building Society and Royal & Sun Alliance Insurance Ltd are both authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Nationwide Building Society is registered at Nationwide House, Pipers Way, Swindon, Wiltshire SN38 1NW. Calls may be recorded and monitored.

THE DIRECT DEBIT GUARANTEE (Please retain this)

- This Guarantee is offered by all Banks and Building Societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Nationwide Building Society will notify you seven days in advance of your account being debited or as otherwise agreed. If you request Nationwide Building Society to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Nationwide Building Society or your Bank or Building Society, you are entitled to a full and immediate refund of the amount paid from your Bank or Building Society.
 - If you receive a refund you are not entitled to, you must pay it back when Nationwide Building Society asks you to.
- You can cancel a Direct Debit at any time by simply contacting your Bank or Building Society. Written confirmation may be required. Please also notify us.



Mortgage fees

Dependent on your application type, a non-refundable booking fee may need to be paid upfront upon reservation. Applications without a booking fee (if applicable) will not be reserved. Fees can be paid via card or cheque, please complete the following section(s) if you are paying fees by card or alternatively enclose a signed cheque for the applicable fees.

Booking fee amount

£

 The information I provide relating to my debit/credit card will be used to take a payment for £_____ to cover the booking fee. Once this payment has been processed, the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

Signature

Date

Name as shown on card

Product fee amount

£

Add fee to loan Yes ☐ No ☐

 The information I provide relating to my debit/credit card will be used to take a payment for £_____ to cover the product fee. Once this payment has been processed, the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please use the same card details as above ☐

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

Signature

Date

Name as shown on card

Valuation fee amount

£

 The information I provide relating to my debit/credit card will be used to take a payment for £_____ to cover the valuation fee. Once this payment has been processed, the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please use the same card details as above ☐

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

Signature

Date

Name as shown on card

If you choose to use the same card for all of the fees, this will show as separate payments on your bank statement. All card details will be destroyed after payment has been authorised.