

Any queries regarding this form, please call **03457 30 20 11**. All information on this form must be completed.

## Exceptions

Most porting Mortgage Illustrations can be produced via NFI Online, but the following circumstances will require a manual Mortgage Illustration. (Please tick one of the below)

- Porting if the existing mortgage term takes the applicant past 75 years old
- Porting of 4 accounts or more
- Porting an account where the current mortgaged property is being let out
- Porting if the existing account has been closed

To request a Mortgage Illustration for one of these scenarios, please complete and return this form by email to [manual.mis@nationwide.co.uk](mailto:manual.mis@nationwide.co.uk)  
We aim to send the Mortgage Illustration to you by email within 48 hours.

## Use Of My Information

By submitting this form I agree that Nationwide may provide the intermediary with information on my/our mortgage account. To find out more about how Nationwide uses your information visit [nationwide.co.uk/privacy](http://nationwide.co.uk/privacy)

## Intermediary Declaration

Information about an applicant's existing Mortgage account is confidential. In order for us to comply with the Data Protection Act, we will take submission of this form as confirmation that you have the consent of the applicant(s) to release this information to you.

Intermediary Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Intermediary Details

Intermediary Name  
Individual FCA Number  
Intermediary Company Name  
Contact Telephone Number  
Email Address  
Intermediary Company Address


Payment Club/Network/Channel Name

Please ensure you enter your details exactly as they appear on our systems. Should you wish to change your current details please visit our website [nationwide-intermediary.co.uk](http://nationwide-intermediary.co.uk)

## Mortgage Illustration Application Details

Total Mortgage Required	Purchase Price	Product LTV%	Application Type Maximum LTV%*
£	£		

\*Current maximum LTV limits are available on our LTV page: [nationwide-intermediary.co.uk/lending-criteria/ltvs](http://nationwide-intermediary.co.uk/lending-criteria/ltvs)

## Property Details

Scheme	<input type="checkbox"/> Standard	<input type="checkbox"/> Equity Share	<input type="checkbox"/> Restricted Resale	<input type="checkbox"/> Right To Buy	<input type="checkbox"/> Shared Ownership	<input type="checkbox"/> Other (please state) _____
Location	<input type="checkbox"/> England & Wales	<input type="checkbox"/> Scotland	<input type="checkbox"/> Northern Ireland			
Is the property let?	<input type="checkbox"/> Yes	<input type="checkbox"/> No				

## Customer Details

Applicant	Full Customer Name (including title)	Date of Birth DD/MM/YY	Post Code
1			
2			
3			
4			

**Existing Mortgage(s) to be Ported**

All existing borrowing (i.e. the amount being ported) will be kept on the existing repayment type. If any part of your existing borrowing is on interest only you must have an acceptable repayment strategy in place. If you wish to transfer some or all of it onto a capital and interest repayment basis when taking out the new loan please confirm this in the table below.

Account Number	Loan Amount to be ported	Term Required YY/MM		Repayment Split	
				Repayment Amount	Interest Only Amount
	£			£	£
	£			£	£
	£			£	£
	£			£	£
	£			£	£
	£			£	£

**Additional Borrowing** All additional borrowing must be taken on a capital and interest repayment basis.

Product Code*	Product Description	Initial Rate	Additional Loan Amount	Term Required YY/MM
			£	

\*Current Homebuyer existing borrower Product Codes are available on our Product Finder:

[nationwide-intermediary.co.uk/products/product\\_finder](http://nationwide-intermediary.co.uk/products/product_finder)

**Fees Payable to Nationwide**

Product Fee	£	Add to Loan	<input type="checkbox"/> Yes	<input type="checkbox"/> No
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Are you charging the applicants any additional fees? (if yes, please complete below)  Yes  No

**Additional Intermediary Fees**

	Administration	Advice
Amount	£	£

**Payable When** (please choose one option per fee)

Immediately	<input type="checkbox"/>	<input type="checkbox"/>
On application	<input type="checkbox"/>	<input type="checkbox"/>
On completion of the mortgage	<input type="checkbox"/>	<input type="checkbox"/>

**Fees payable to**  Intermediary  Firm  Other (please state) \_\_\_\_\_

**Refunds** (please choose one option per fee)

Is the fee refundable	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Amount of refund	£		£	

**Refundable When** (please choose one option per fee)

When the offer is issued	<input type="checkbox"/>	<input type="checkbox"/>
If application does not proceed	<input type="checkbox"/>	<input type="checkbox"/>
Following completion	<input type="checkbox"/>	<input type="checkbox"/>

**Additional Comments**