

Data Capture Form

This form is for intermediaries' internal use only and is not approved for issuing to customer(s). The information on this form may be used to assist the intermediary if an application is made to Nationwide. This form should not be used as an indication of Nationwide's lending criteria, which you can find by visiting nationwide-intermediary.co.uk/lending-criteria

Before you complete this form for the applicant, please make sure they have seen 'How Nationwide uses your information' by visiting nationwide.co.uk/privacy, and they have understood how their information will be used.

1. Applicant Details	Applicant 1	Applicant 2
Title		
Forename		
Second name		
Surname		
Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Male <input type="checkbox"/> Female
Country of birth		
Date of birth	<input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y	<input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y
Postcode		
	Details of Financial dependants Aged from 0-5 <input type="checkbox"/> Aged from 6-11 <input type="checkbox"/> Aged from 12-17 <input type="checkbox"/> Aged 18 and above <input type="checkbox"/>	Details of Financial dependants Aged from 0-5 <input type="checkbox"/> Aged from 6-11 <input type="checkbox"/> Aged from 12-17 <input type="checkbox"/> Aged 18 and above <input type="checkbox"/>
Are you intending to port any loans?	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide the existing mortgage account number _____ The bank account number the Direct Debit is taken from _____	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide the existing mortgage account number _____ The bank account number the Direct Debit is taken from _____
Application type	<input type="checkbox"/> New purchase <input type="checkbox"/> Remortgage <input type="checkbox"/> Additional borrowing	
What is this property application for?	<input type="checkbox"/> Owner occupation	<input type="checkbox"/> Second property
If a second property application, please indicate what the intended use of the property is?	<input type="checkbox"/> Main residence <input type="checkbox"/> Home for dependant relative	<input type="checkbox"/> Holiday home in the UK <input type="checkbox"/> Second property due to work location
Applicant type	<input type="checkbox"/> First time buyer <input type="checkbox"/> Existing Nationwide borrower <input type="checkbox"/> Borrower with another lender <input type="checkbox"/> Previous Nationwide borrower <input type="checkbox"/> Previous borrower with another lender	<input type="checkbox"/> First time buyer <input type="checkbox"/> Existing Nationwide borrower <input type="checkbox"/> Borrower with another lender <input type="checkbox"/> Previous Nationwide borrower <input type="checkbox"/> Previous borrower with another lender
Property ownership type	<input type="checkbox"/> Standard <input type="checkbox"/> Right to Buy <input type="checkbox"/> Shared ownership <input type="checkbox"/> Equity share	<input type="checkbox"/> Restricted Resale Price <input type="checkbox"/> Genuine bargain price
Does the applicant own a mortgage free property?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, what is the estimated value?	£	
Purchase Right To Buy	Loan amount? £ Discounted purchase price? £ What is the full market value of the property? £	
Remortgage Right To Buy	Original Date of Purchase? <input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y Loan amount? £ Current estimated value? £ What is the amount being transferred from another lender? £	
Purchase shared ownership detail	What is the purchase price of your share? £ What is the full market value of the property? £	
Remortgage Shared Ownership Details	What is the amount being transferred from another lender? £	
Is the property to be used for residential purposes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Loan amount	£	
Repayment Type*	<input type="checkbox"/> Interest Only <input type="checkbox"/> Capital and Interest <input type="checkbox"/> Part and Part *If Part & Part please state the split Repayment £ <input type="text"/> Interest only £ <input type="text"/>	
What is the purchase price or current estimated value?	£	
Term of mortgage	<input type="text"/> Y <input type="text"/> Y <input type="text"/> M <input type="text"/> M	
If applicable - what is the amount being transferred from another lender?	£	
Purchase equity share detail	What type of equity share scheme is it? <input type="checkbox"/> Builder's equity loan <input type="checkbox"/> Housing Association/Local Authority/National Gov't <input type="checkbox"/> Developer and HCA/GLA Co-Funded What is the purchase price of the share? £ What is the full market value of the property? £ Equity shareholder name What date does the equity share loan first become due for repayment? <input type="text"/> D <input type="text"/> D <input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y	



Restricted resale price	What is the purchase price?	£
	What is the full market value of the property?	Please state the % restriction
Genuine bargain price	What is the purchase price?	£
	What is the full market value of the property?	£

Security Details

Have you found a property yet?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, property type:	<input type="checkbox"/> Terraced house <input type="checkbox"/> Semi detached <input type="checkbox"/> Detached house <input type="checkbox"/> Terraced bungalow <input type="checkbox"/> Semi detached bungalow <input type="checkbox"/> Converted flat/maisonette <input type="checkbox"/> Purpose built flat/maisonette
Is the property a new build/newly converted or refurbished?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is your client using the Deposit Unlock scheme through their house builder?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Tenure:	<input type="checkbox"/> Freehold <input type="checkbox"/> Leasehold <input type="checkbox"/> Commonhold <input type="checkbox"/> Ownership Scotland
Does this application relate to a special scheme?	<input type="checkbox"/> None <input type="checkbox"/> Help to Buy

2. Details of property to be mortgaged

Is the mortgage for the applicants existing residence?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
House number		
House name		
Flat		
Street		
Town		
County		
Postcode		
Which area of the UK is the property in?	<input type="checkbox"/> England & Wales	<input type="checkbox"/> Northern Ireland <input type="checkbox"/> Scotland
Region of the security address e.g. South West, North East, Greater London		
Tenure	<input type="checkbox"/> Freehold	<input type="checkbox"/> Commonhold <input type="checkbox"/> Leasehold <input type="checkbox"/> Ownership Scotland
What is your relationship to the seller?	<input type="checkbox"/> No relationship <input type="checkbox"/> Family member <input type="checkbox"/> Partner <input type="checkbox"/> Friend <input type="checkbox"/> Business associate <input type="checkbox"/> Work colleague <input type="checkbox"/> Employer <input type="checkbox"/> Landlord	
If Leasehold, how many years remaining on the lease?		
What will the new or extended term of the lease be at the time of completion?		

3. Source of Deposit (record each source separately).

Part 1 – What is the source of your deposit?

<input type="checkbox"/> Savings account in UK or EEA	<input type="checkbox"/> Builder cashback	<input type="checkbox"/> Vendor cashback or incentive
<input type="checkbox"/> Savings account outside of UK or EEA	<input type="checkbox"/> Gift*	<input type="checkbox"/> Equity <input type="checkbox"/> LSAP

* If Gift, please complete the Gifted Deposit declaration form.

How much is from this source?	£
What is/will be your monthly repayment (Loans only)?	£
If from Equity, what is the sale price of the property?	£

Part 2 – What is the source of your deposit? (Please tick one box)

<input type="checkbox"/> Savings account in UK or EEA	<input type="checkbox"/> Builder cashback	<input type="checkbox"/> Vendor cashback or incentive
<input type="checkbox"/> Savings account outside of UK or EEA	<input type="checkbox"/> Gift*	<input type="checkbox"/> Equity <input type="checkbox"/> LSAP

How much is from this source?	£
What is/will be your monthly repayment (Loans only)?	£
If from Equity, what is the sale price of the property?	£

* If Gift, please complete the Gifted Deposit declaration form.

Part 3 – What is the source of your deposit? (Please tick one box)

<input type="checkbox"/> Savings account in UK or EEA	<input type="checkbox"/> Builder cashback	<input type="checkbox"/> Vendor cashback or incentive
<input type="checkbox"/> Savings account outside of UK or EEA	<input type="checkbox"/> Gift*	<input type="checkbox"/> Equity <input type="checkbox"/> LSAP

How much is from this source?	£
What is/will be your monthly repayment (Loans only)?	£
If from Equity, what is the sale price of the property?	£

4. Remortgage with Capital Raising

Indicate purpose of Capital Raising

Repay unsecured debts	<input type="checkbox"/>	Amount for this purpose	£
Other personal consumption	<input type="checkbox"/>	Amount for this purpose	£
Non structural home improvement	<input type="checkbox"/>	Amount for this purpose	£
Structural home improvement	<input type="checkbox"/>	Amount for this purpose	£



Buy out partner's interest (non-borrower)	<input type="checkbox"/>	Amount for this purpose £
Buy a share in freehold	<input type="checkbox"/>	Amount for this purpose £
Buy freehold title or new extended lease	<input type="checkbox"/>	Amount for this purpose £
Buy land to extend security	<input type="checkbox"/>	Amount for this purpose £
Buy property for main residence & let current property	<input type="checkbox"/>	Amount for this purpose £
Purchase land/property separate from the security	<input type="checkbox"/>	Amount for this purpose £
Pay off second charge	<input type="checkbox"/>	Amount for this purpose £

5. Additional Borrowing (Further Advance)

Non-structural home improvements	<input type="checkbox"/>	Amount for this purpose £
Structural home improvements	<input type="checkbox"/>	Amount for this purpose £
Purchase land/property separate from the security	<input type="checkbox"/>	Amount for this purpose £
Buy a share in the freehold	<input type="checkbox"/>	Amount for this purpose £
Buy out partner's interest (non-borrower)	<input type="checkbox"/>	Amount for this purpose £
Other personal consumption	<input type="checkbox"/>	Amount for this purpose £
Repay unsecured debts	<input type="checkbox"/>	Amount for this purpose £

6. Nationality: Inside of the EEA

Applicant 1

Applicant 2

Nationality				
Second Nationality (if applicable)				
Are you a permanent UK resident?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If not a permanent resident – Will a family member who is a permanent UK resident be a joint party to this mortgage and occupy the property on completion?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you changed your name in the last 3 years?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Title		Title	
	Forename		Forename	
	Second name		Second name	
	Surname		Surname	
	Gender		Gender	

Nationality: Outside of the EEA

Applicant 1

Applicant 2

Are you seeking asylum in the UK?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you hold refugee status as recognised under the 1951 UN conventions and its 1967 protocol?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you have indefinite leave to remain in the UK?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you have 25% deposit from your own resources?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Nationality: Outside of the EEA (cont)

Applicant 1

Applicant 2

Is your salary paid into a UK bank account?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you have a tier 1/tier 2 work permit/visa?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you legally been a UK resident for at least three years?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you hold diplomatic immunity status?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Have you changed your name in the last 3 years?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Title		Title	
	Forename		Forename	
	Second name		Second name	
	Surname		Surname	
	Gender		Gender	

**7. Please note only UK addresses accepted
Address Details – Current Address**

Applicant 1

Applicant 2

House number										
Flat										
House name										
Street										
District										
Town										
County										
Postcode										
How long were you at this address?		Y	Y	M	M		Y	Y	M	M



Occupancy Status	<input type="checkbox"/> Owner occupier <input type="checkbox"/> Council tenant <input type="checkbox"/> Private tenant <input type="checkbox"/> Living with friends/relative <input type="checkbox"/> Provided by employer <input type="checkbox"/> Renting from a Housing Association	<input type="checkbox"/> Owner occupier <input type="checkbox"/> Council tenant <input type="checkbox"/> Private tenant <input type="checkbox"/> Living with friends/relative <input type="checkbox"/> Provided by employer <input type="checkbox"/> Renting from a Housing Association
Is there a letting agent?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Address Details – Previous Address 1	Applicant 1	Applicant 2
House number	<input type="text"/>	<input type="text"/>
Flat	<input type="text"/>	<input type="text"/>
House name	<input type="text"/>	<input type="text"/>
Street	<input type="text"/>	<input type="text"/>
District	<input type="text"/>	<input type="text"/>
Town	<input type="text"/>	<input type="text"/>
County	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
How long were you at this address?	<input type="text"/> Y <input type="text"/> Y <input type="text"/> M <input type="text"/> M	<input type="text"/> Y <input type="text"/> Y <input type="text"/> M <input type="text"/> M
Occupancy status	<input type="checkbox"/> Owner occupier <input type="checkbox"/> Council tenant <input type="checkbox"/> Private tenant <input type="checkbox"/> Living with friends/relative <input type="checkbox"/> Provided by employer <input type="checkbox"/> Renting from a Housing Association	<input type="checkbox"/> Owner occupier <input type="checkbox"/> Council tenant <input type="checkbox"/> Private tenant <input type="checkbox"/> Living with friends/relative <input type="checkbox"/> Provided by employer <input type="checkbox"/> Renting from a Housing Association

Address Details – Previous Address 2	Applicant 1	Applicant 2
House number	<input type="text"/>	<input type="text"/>
Flat	<input type="text"/>	<input type="text"/>
House name	<input type="text"/>	<input type="text"/>
Street	<input type="text"/>	<input type="text"/>
District	<input type="text"/>	<input type="text"/>
Town	<input type="text"/>	<input type="text"/>
County	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
How long were you at this address?	<input type="text"/> Y <input type="text"/> Y <input type="text"/> M <input type="text"/> M	<input type="text"/> Y <input type="text"/> Y <input type="text"/> M <input type="text"/> M
Occupancy status	<input type="checkbox"/> Owner occupier <input type="checkbox"/> Council tenant <input type="checkbox"/> Private tenant <input type="checkbox"/> Living with friends/relative <input type="checkbox"/> Provided by employer <input type="checkbox"/> Renting from a Housing Association	<input type="checkbox"/> Owner occupier <input type="checkbox"/> Council tenant <input type="checkbox"/> Private tenant <input type="checkbox"/> Living with friends/relative <input type="checkbox"/> Provided by employer <input type="checkbox"/> Renting from a Housing Association

8. Employment Details	Applicant 1	Applicant 2
Main Employment		
How are you employed?	<input type="checkbox"/> Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed term contract <input type="checkbox"/> Sub contractor fixed term <input type="checkbox"/> Sub contractor open ended <input type="checkbox"/> Sole trader <input type="checkbox"/> Partner <input type="checkbox"/> Director 20% or less shareholding <input type="checkbox"/> Director more than 20% shareholding <input type="checkbox"/> Not employed <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/> Homemaker	<input type="checkbox"/> Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed term contract <input type="checkbox"/> Sub contractor fixed term <input type="checkbox"/> Sub contractor open ended <input type="checkbox"/> Sole trader <input type="checkbox"/> Partner <input type="checkbox"/> Director 20% or less shareholding <input type="checkbox"/> Director more than 20% shareholding <input type="checkbox"/> Not employed <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/> Homemaker
Occupation	<input type="text"/>	<input type="text"/>
Industry	<input type="text"/>	<input type="text"/>
Annual salary	£ <input type="text"/>	£ <input type="text"/>
Bonus	£ <input type="text"/>	£ <input type="text"/>
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Overtime	£ <input type="text"/>	£ <input type="text"/>



Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Commission	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Time with current employer	<div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>	<div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes	Start date <div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>	Start date <div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>
	End date <div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>	End date <div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>
How were you employed?		
Employment type		
Gross annual income	£	£
Occupation		

Fixed Term Contract

How long have you been contracting?	<div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>	<div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>
What is the remaining term on current contract?	<div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>	<div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>
Contract likely to be renewed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Time with current employer	<div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>	<div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes	Start date <div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>	Start date <div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>
	End date <div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>	End date <div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>
How were you employed?		
Employment type		
Gross annual income	£	£
Occupation		

Sub Contractor Open Ended

Are you treated as employed for tax purposes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes – annual salary	£	£
Bonus	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Overtime	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Commission	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
If No - Net profit before tax latest period	£	£
If No - Net profit before tax previous period	£	£
Time with current employer	<div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>	<div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes	Start date <div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>	Start date <div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>
	End date <div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>	End date <div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>
How were you employed?		
Employment type		
Gross annual income	£	£
Occupation		



Sub Contractor Fixed Term

How long have you been contracting?	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
What is the remaining term on current contract?	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Current contract likely to be renewed?	<input type="checkbox"/> Yes <input type="checkbox"/> No					<input type="checkbox"/> Yes <input type="checkbox"/> No				
Are you treated as employed for tax purposes?	<input type="checkbox"/> Yes <input type="checkbox"/> No					<input type="checkbox"/> Yes <input type="checkbox"/> No				
If Yes – annual salary	£ <input type="text"/>					£ <input type="text"/>				
Bonus	£ <input type="text"/>					£ <input type="text"/>				
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly					<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly				
Overtime	£ <input type="text"/>					£ <input type="text"/>				
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly					<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly				
Commission	£ <input type="text"/>					£ <input type="text"/>				
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly					<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly				
If No - Net profit before tax latest period	£ <input type="text"/>					£ <input type="text"/>				
If No - Net profit before tax previous period	£ <input type="text"/>					£ <input type="text"/>				
Time with current employer	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No					<input type="checkbox"/> Yes <input type="checkbox"/> No				
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No					<input type="checkbox"/> Yes <input type="checkbox"/> No				
If Yes	Start date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Start date	<input type="text"/>	<input type="text"/>	<input type="text"/>	
	End date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	End date	<input type="text"/>	<input type="text"/>	<input type="text"/>	
How were you employed?	<input type="text"/>					<input type="text"/>				
Employment type	<input type="text"/>					<input type="text"/>				
Gross annual income	£ <input type="text"/>					£ <input type="text"/>				
Occupation	<input type="text"/>					<input type="text"/>				

Sole Trader (Self Employed)

How long have you been trading?	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Have you become a partner in a professional practice?	<input type="text"/>					<input type="text"/>				
Net profit before tax - latest period	£ <input type="text"/>					£ <input type="text"/>				
Net profit before tax - previous period	£ <input type="text"/>					£ <input type="text"/>				

Partner (Self Employed)

	<input type="checkbox"/> Yes		<input type="checkbox"/> Yes							
How long have you been trading?	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Have you become a partner in a professional practice?	<input type="text"/>					<input type="text"/>				
Share of net profit before tax - latest period	£ <input type="text"/>					£ <input type="text"/>				
Share of net profit before tax - previous period	£ <input type="text"/>					£ <input type="text"/>				

Director / Shareholder with more than 20% shareholding

	<input type="checkbox"/> Yes		<input type="checkbox"/> Yes							
How long have you been trading?	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Salary (including dividends) - latest period	£ <input type="text"/>					£ <input type="text"/>				
Salary (including dividends) - previous period	£ <input type="text"/>					£ <input type="text"/>				
Not employed	<input type="checkbox"/> Yes					<input type="checkbox"/> Yes				
Retired	<input type="checkbox"/> Yes					<input type="checkbox"/> Yes				
Student	<input type="checkbox"/> Yes					<input type="checkbox"/> Yes				
Homemaker	<input type="checkbox"/> Yes					<input type="checkbox"/> Yes				



Employment Details
Applicant 1
Applicant 2
Secondary Employment
How are you employed?

☐ Permanent ☐ Temporary
☐ Fixed term contract ☐ Sub contractor fixed term
☐ Sub contractor open ended ☐ Sole trader
☐ Partner ☐ Director 20% or less shareholding
☐ Director more than 20% shareholding
☐ Not employed ☐ Retired ☐ Student
☐ Homemaker

☐ Permanent ☐ Temporary
☐ Fixed term contract ☐ Sub contractor fixed term
☐ Sub contractor open ended ☐ Sole trader
☐ Partner ☐ Director 20% or less shareholding
☐ Director more than 20% shareholding
☐ Not employed ☐ Retired ☐ Student
☐ Homemaker

Occupation

Annual salary

£

£

Bonus

£

£

Frequency

☐ Annually ☐ Quarterly ☐ Monthly
☐ Four weekly ☐ Weekly

☐ Annually ☐ Quarterly ☐ Monthly
☐ Four weekly ☐ Weekly

Overtime

£

£

Frequency

☐ Annually ☐ Quarterly ☐ Monthly
☐ Four weekly ☐ Weekly

☐ Annually ☐ Quarterly ☐ Monthly
☐ Four weekly ☐ Weekly

Commission

£

£

Frequency

☐ Annually ☐ Quarterly ☐ Monthly
☐ Four weekly ☐ Weekly

☐ Annually ☐ Quarterly ☐ Monthly
☐ Four weekly ☐ Weekly

Time with current employer

	Y	Y	M	M
--	---	---	---	---

	Y	Y	M	M
--	---	---	---	---

If less than 1 year - are you in a probation period?

☐ Yes ☐ No

☐ Yes ☐ No

Do you have a previous employer?

☐ Yes ☐ No

☐ Yes ☐ No

If yes

Start date	Y	Y	M	M
------------	---	---	---	---

Start date	Y	Y	M	M
------------	---	---	---	---

End date	Y	Y	M	M
----------	---	---	---	---

End date	Y	Y	M	M
----------	---	---	---	---

How were you employed?

Employment type

Gross annual income

£

£

Occupation

Fixed Term Contract

How long have you been contracting?

	Y	Y	M	M
--	---	---	---	---

	Y	Y	M	M
--	---	---	---	---

What is the remaining term on current contract?

	Y	Y	M	M
--	---	---	---	---

	Y	Y	M	M
--	---	---	---	---

Contract likely to be renewed?

☐ Yes ☐ No

☐ Yes ☐ No

Time with current employer

	Y	Y	M	M
--	---	---	---	---

	Y	Y	M	M
--	---	---	---	---

If less than 1 year - are you in a probation period?

☐ Yes ☐ No

☐ Yes ☐ No

Do you have a previous employer?

☐ Yes ☐ No

☐ Yes ☐ No

If yes

Start date	Y	Y	M	M
------------	---	---	---	---

Start date	Y	Y	M	M
------------	---	---	---	---

End date	Y	Y	M	M
----------	---	---	---	---

End date	Y	Y	M	M
----------	---	---	---	---

How were you employed?

Employment type

Gross annual income

£

£

Occupation

Sub Contractor Open Ended

Are you treated as employed for tax purposes?

☐ Yes ☐ No

☐ Yes ☐ No

If Yes - annual salary

£

£

Bonus

£

£

Frequency

☐ Annually ☐ Quarterly ☐ Monthly
☐ Four weekly ☐ Weekly

☐ Annually ☐ Quarterly ☐ Monthly
☐ Four weekly ☐ Weekly

Overtime

£

£

Frequency

☐ Annually ☐ Quarterly ☐ Monthly
☐ Four weekly ☐ Weekly

☐ Annually ☐ Quarterly ☐ Monthly
☐ Four weekly ☐ Weekly

Commission

£

£



Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
If No - Net profit before tax latest period	£	£
If No - Net profit before tax previous period	£	£
Time with current employer	<div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>	<div> <div></div> <div>Y</div> <div>Y</div> <div>M</div> <div>M</div> </div>
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes	Start date <div>Y Y M M</div> End date <div>Y Y M M</div>	Start date <div>Y Y M M</div> End date <div>Y Y M M</div>
How were you employed?		
Employment type		
Gross annual income	£	£
Occupation		

Sub Contractor Fixed Term

How long have you been contracting?	<div>Y Y M M</div>	<div>Y Y M M</div>
What is the remaining term on current contract?	<div>Y Y M M</div>	<div>Y Y M M</div>
Current contract likely to be renewed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you treated as employed for tax purposes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes – annual salary	£	£
Bonus	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Overtime	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Commission	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly

Sub Contractor Fixed Term (cont)

If No - Net profit before tax latest period	£	£
If No - Net profit before tax previous period	£	£
Time with current employer	<div>Y Y M M</div>	<div>Y Y M M</div>
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes	Start date <div>Y Y M M</div> End date <div>Y Y M M</div>	Start date <div>Y Y M M</div> End date <div>Y Y M M</div>
How were you employed?		
Employment type		
Gross annual income	£	£
Occupation		

Sole Trader (Self Employed)

How long have you been trading?	<div>Y Y M M</div>	<div>Y Y M M</div>
Have you become a partner in a professional practice?		
Net profit before tax - latest period	£	£
Net profit before tax - previous period	£	£

Partner (Self Employed)

How long have you been trading?	<div>Y Y M M</div>	<div>Y Y M M</div>
Have you become a partner in a professional practice?		
Share of net profit before tax - latest period	£	£
Share of net profit before tax - previous period	£	£



Director / Shareholder with more than 20% shareholding ☐ Yes

☐ Yes

How long have you been trading?		Y	Y	M	M		Y	Y	M	M
Salary (including dividends) - latest period	£					£				
Salary (including dividends) - previous period	£					£				
Not employed	<input type="checkbox"/> Yes					<input type="checkbox"/> Yes				
Retired	<input type="checkbox"/> Yes					<input type="checkbox"/> Yes				
Student	<input type="checkbox"/> Yes					<input type="checkbox"/> Yes				
Homemaker	<input type="checkbox"/> Yes					<input type="checkbox"/> Yes				

9. Other Income (Monthly)

Applicant 1

Applicant 2

Do you have any other income?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Investment income	£	£
Maintenance income	£	£
Rental income from an unencumbered property	£	£
Pension income	£	£
Child Benefit	£	£
State Disability benefit	£	£

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

Universal credit/tax credit	£	£
-----------------------------	---	---

Reduction in Income- are you aware of any changes to your income that is likely to affect your ability to meet your monthly mortgage repayment?

If yes provide details

Retirement Details

Applicant 1

Applicant 2

At what age do you plan to retire?		
If the term of the mortgage extends into the customer(s) retirement and retirement is within the next 10 years, please provide details of the retirement income.		
Annual investment income (including dividends)	£	£
Annual maintenance income	£	£
Annual rental income from an unencumbered property	£	£
Annual pension income (including annuities)	£	£
Annual Child Benefit	£	£
Annual State Disability benefit	£	£

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

Annual universal credit/tax credits	£	£
-------------------------------------	---	---

Reduction in Income- are you aware of any changes to your income that is likely to affect your ability to meet your monthly mortgage repayment?

If yes provide details

10. Outgoings – Monthly Outgoings/Loans

Applicant 1

Applicant 2

Personal loans/hire purchase with more than 6 months to run	£	£
Total monthly payment for any personal loans/hire purchase being cleared on or before completion	£	£
Secured loans with more than 6 months to run	£	£
Total monthly payment for any secured loans being cleared on or before completion	£	£
Deferred purchase agreements with more than 6 months to run	£	£



Total monthly payment for any deferred purchase agreements being cleared on or before completion	£	£
Student loan payment	£	£
Total monthly payment for any student loan being cleared on or before completion	£	£
Childcare	£	£
School fees	£	£
CSA/Maintenance	£	£
Additional costs for financial dependants	£	£
Regular travel	£	£

Outstanding Credit Card Balances	Applicant 1	Applicant 2
Total outstanding credit card balances	£	£
Credit card balances being cleared on or before completion	£	£

Increase in Outgoings	Applicant 1	Applicant 2
Are you aware of any changes to your income that is likely to affect your ability to meet your monthly mortgage repayment?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

If yes provide details

Annual Property Outgoings	Applicant 1	Applicant 2
Enter details of cost associated with property you are buying		
Council Tax	£	£
Ground Rent	£	£
Service Charge	£	£
Building Insurance	£	£
Shared Ownership Rent	£	£

11. Existing Mortgage Details	Applicant 1	Applicant 2
Which applicant is party to this mortgage?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Existing lender name		
Existing mortgage account number		
What is your current outstanding balance?	£	£
What is the balance that will be continuing?	£	£
Of this continuing balance, how much is interest only?	£	£
Is the property let?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there a tenancy agreement in place?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
What is the monthly mortgage repayment?	£	£
What is the monthly rental income?	£	£
Remaining Mortgage Term	Years: Months:	Years: Months:
Which applicant is party to this mortgage?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Existing lender name		
Existing mortgage account number		
What is your current outstanding balance?	£	£
What is the balance that will be continuing?	£	£
Of this continuing balance, how much is interest only?	£	£
Is the property let?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there a tenancy agreement in place?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
What is the monthly mortgage repayment?	£	£
What is the monthly rental income?	£	£
Remaining Mortgage Term	Years: Months:	Years: Months:



Which applicant is party to this mortgage?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Existing lender name		
Existing mortgage account number		
What is your current outstanding balance?	£	£
What is the balance that will be continuing?	£	£
Of this continuing balance, how much is interest only?	£	£
Is the property let?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there a tenancy agreement in place?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
What is the monthly mortgage repayment?	£	£
What is the monthly rental income?	£	£
Remaining Mortgage Term	Years: Months:	Years: Months:

12. Existing Mortgage (Interest Only)	Applicant 1	Applicant 2
How have you chosen to repay your existing mortgage?	<input type="checkbox"/> Repayment <input type="checkbox"/> Investment backed (interest only) <input type="checkbox"/> Part investment backed, part repayment	<input type="checkbox"/> Repayment <input type="checkbox"/> Investment backed (interest only) <input type="checkbox"/> Part investment backed, part repayment
If part investment backed, what is the value of this part?	£	£
If investment backed (interest only), how do you intend to repay the capital element of the mortgage?	<input type="checkbox"/> New ISA <input type="checkbox"/> New endowment policy <input type="checkbox"/> New pension plan <input type="checkbox"/> Existing ISA <input type="checkbox"/> Existing endowment policy <input type="checkbox"/> Existing pension plan <input type="checkbox"/> Sale of second property <input type="checkbox"/> Sale of main residence	<input type="checkbox"/> New ISA <input type="checkbox"/> New endowment policy <input type="checkbox"/> New pension plan <input type="checkbox"/> Existing ISA <input type="checkbox"/> Existing endowment policy <input type="checkbox"/> Existing pension plan <input type="checkbox"/> Sale of second property <input type="checkbox"/> Sale of main residence
Estimated second property value?	£	£
Are all persons named on this repayment strategy also applicants for this borrowing application?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If the endowment/pension/ISA is linked, please list the policies to be used:	Policy provider: Policy start date: Policy maturity date: Latest estimated maturity value: £ Monthly cost: £	Policy provider: Policy start date: Policy maturity date: Latest estimated maturity value: £ Monthly cost: £

13. Credit Check	Applicant 1	Applicant 2
Have you ever been bankrupt or entered into a voluntary agreement with a creditor in the last 6 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Details of bankruptcy or arrangements with creditors		
Have you ever had a county court judgement against you?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever had a property repossessed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Please be aware that a Decision In Principle will leave a soft footprint against the applicant(s) credit record

14. Product Selection
All existing borrowing (i.e. the amount being ported) will be kept on the existing repayment type and if any part of it is on interest only you must have acceptable repayment vehicle(s) in place. All further borrowing must be taken on a capital and interest repayment basis.
Single product selection
Product description
<input type="checkbox"/> Fixed <input type="checkbox"/> Tracker
Product term
<input type="checkbox"/> 2 year <input type="checkbox"/> 3 year <input type="checkbox"/> 5 year
Product code
Product fee
<input type="checkbox"/> Add to loan <input type="checkbox"/> Pay up front



15. Fee Payment**Booking Fee****Credit / Debit card details will be required for all fees paid upfront****16. Landlord / Letting Agent Details**

Name

Building name

Building number

Flat

Street

District

Town

County

17. Applicant's Contact Details**Applicant 1****Applicant 2**

What is the applicant's preferred method of contact?

☐ Home ☐ Work ☐ Mobile ☐ Email☐ Home ☐ Work ☐ Mobile ☐ Email

Home telephone number

Work telephone number

Mobile phone number

Email address

Do you prefer contact through Typetalk?

☐ Yes ☐ No☐ Yes ☐ No

Do you prefer to receive your correspondence in a special format?

☐ None required ☐ Audio
☐ Large print ☐ Braille☐ None required ☐ Audio
☐ Large print ☐ Braille

If the applicant prefers either Typetalk or special correspondence, please tell them we'll only use this information to help complete what they've asked us to do (which may also include sharing it with other organisations that act on our behalf).

Does the applicant(s) have a different correspondence to their current address?

☐ Yes ☐ No☐ Yes ☐ No

If yes – Building name

Building number

Flat

Street

District

Town

County

Postcode

Telephone number

18. Existing Mortgage Details

Existing lender name

Existing mortgage account number

Outstanding balance

£

£

Balance continuing

£

£

Existing lender name

Existing mortgage account number

Outstanding balance

£

£

Balance continuing

£

£



Accountants Details	Applicant 1	Applicant 2
Name		
Telephone number		
E-mail address		
Building number		
Building name		
Floor/unit/flat		
Street		
Town		
County		
Postcode		

Secondary Employment details	Applicant 1	Applicant 2
Company/business name		
Building number		
Building name		
Floor/unit/flat		
Street		
Town		
County		
Postcode		

Accountants Details	Applicant 1	Applicant 2
Name		
Telephone number		
E-mail address		
Building number		
Building name		
Floor/unit/flat		
Street		
Town		
County		
Postcode		

24. Bank Details

Bank details will be required for the payment of the mortgage

Sort code

Account number

Date of payment Direct Debits are usually collected on 1st of the month unless you ask for a different day (2-28).

25. Details of property to be mortgaged (if not already completed in section 2)

Is the mortgage for the applicants existing residence? ☐ Yes ☐ No ☐ Yes ☐ No

House number

House name

Flat

Street

Town

County

Postcode

Which area of the UK is the property in? ☐ England & Wales ☐ Northern Ireland ☐ Scotland

Region of the security address e.g. South West, North East, Greater London

Tenure ☐ Freehold ☐ Commonhold ☐ Leasehold ☐ Ownership Scotland

If Leasehold, how many years remaining on the lease?

What will the new or extended term of the lease be at the time of completion?



26. Property Description

What is the property type?	<input type="checkbox"/> Terraced house	<input type="checkbox"/> Semi detached house	<input type="checkbox"/> Detached house	<input type="checkbox"/> Terraced bungalow
	<input type="checkbox"/> Semi detached bungalow	<input type="checkbox"/> Converted flat / maisonette	<input type="checkbox"/> Purpose built flat / maisonette	
What year was the property built?				
Number of bedrooms				
How many floors does the property have?				
Purchase only – Is the property a new build, newly converted or refurbished?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Does the property have a garage or parking space?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Does the property have a basement or cellar?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Is the property under construction or major redevelopment? (or due to be)	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Is the property a listed building?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Is the property habitable?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Is the plot size greater than 1 acre?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
If plot size is greater than 1 acre, will any of the land be used for business/ commercial/ agricultural purposes?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Is the property subject to any agricultural restrictions?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
If plot size is greater than 1 acre please provide details of agricultural restrictions				
Is the wall construction brick, block or stone?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Is the roof construction tile or slate?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Has the property been flooded in the last 5 years?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Is the property at risk of coastal or river erosion?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Has the property suffered from subsidence, heave or landslip?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
Have significant structural alterations been made to the property that are not visible from the road?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		

27. Valuation Details

Please select the valuation type you require ☐ Mortgage Valuation Report ☐ Home Survey Level 2 Report ☐ Transcript (Scotland only)

Credit / Debit card details may be required for payment of fees

Property Access Details (Details of Estate Agent or other)

Contact name	
Company name (if applicable)	
Daytime telephone number	
Evening telephone number	
E-mail address	
Is there any supporting information for the valuer?	

Property Access Address (Details of Property)

Building number	
Flat	
Building name	
Street	
Town	
County	
Postcode	

28. Other Occupants

Any persons aged 17 or over that will be living at the property on completion of this mortgage

Title		
Forename		
Surname		
Title		
Forename		
Surname		



29. Solicitor Details

Company name	
Building number	
Building name	
Street	
Town	
County	
Postcode	
Acting solicitor name	
Telephone number	
Email address	

30. Intermediary Requirements

Level of advice	<input type="checkbox"/> Advice given
Will you be charging your client a fee?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes – fee amount	£
Who is it payable to?	
When is the fee payable?	<input type="checkbox"/> Immediately <input type="checkbox"/> On application
Is the fee refundable?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Amount of fee to be refunded	£
Percentage fee of be refunded	%
When is the fee to be refunded if the application does not proceed?	
Do you intend to pass any of the procurement fee to the applicants?	<input type="checkbox"/> Yes <input type="checkbox"/> No
How much of the procurement fee is to be passed on?	£

31. Additional Information

Please provide any additional notes to support this application

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

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