

Before you complete this form for the applicant, please make sure they have seen 'How Nationwide uses your information' by visiting nationwide.co.uk/privacy, and they have understood how their information will be used.

Additional Borrowing Application Form

For intermediary business

If your application is to request a Decision in Principle only, you need to complete sections 1 to 11, 13 and 14 only.

If your application is to request a Full Mortgage Application, please complete all sections.

You can receive this document and others like it in Braille, large print or on audio CD.

Just call **03457 30 20 11** or visit your local branch if you'd like us to arrange this for you.

If you have any hearing or speech difficulties and use a **textphone**, you can call us via BT Text Relay. Dial **18001**, followed by the phone number you want to ring.

Mortgage application supporting documentation checklist

If you have previously been provided with a Decision in Principle for this mortgage, please enclose the evidence requested with this mortgage application.

Otherwise, please provide the following information listed below, failure to supply this evidence **will result in the application being returned upon receipt.**

Reason for submission

Reason For Paper Application

(Reason for submitting a paper application must be complete)

Technical issue that has resulted in the case having to be submitted via paper

Ticket number (must be supplied)

Identification

Evidence We Can Accept

- | | |
|---------|---|
| Name | Please supply one document from the UK Photo ID list below: <ul style="list-style-type: none"> • Valid passport <input type="checkbox"/> • Valid UK or Northern Ireland full photo card driving licence <input type="checkbox"/> If you don't have either of the above, please supply one document from the proof of name list below and one different document from the proof of current address list. <ul style="list-style-type: none"> • UK based bank, building society or credit card statement (less than 3 months old, internet banking statements/ Nationwide Flex Account statements/Cheshire, Derbyshire and Dunfermline building societies statements are not acceptable) <input type="checkbox"/> • HM Revenue and Customs notice of tax coding (less than 12 months old) <input type="checkbox"/> • Benefit letter less than 12 months old and from Government organisation only <input type="checkbox"/> • Valid UK or Northern Ireland old style paper or photocard full/provisional driving licence <input type="checkbox"/> • Valid National ID cards issued by European Union member states <input type="checkbox"/> |
| Address | Acceptable proofs of current address: <ul style="list-style-type: none"> • Mortgage statement (less than 12 months old excluding Nationwide, Cheshire, Derbyshire and Dunfermline building societies) <input type="checkbox"/> • UK based bank, building society or credit card statement (complete full month required, less than 3 months old, internet banking statements/Nationwide Flex Account statements/Cheshire, Derbyshire and Dunfermline building societies statements are not acceptable). <input type="checkbox"/> • Valid UK or Northern Ireland old style paper or photocard full/provisional driving licence. <input type="checkbox"/> • HMRC notice of tax coding (less than 12 months old) <input type="checkbox"/> • Gas, electricity or telephone bill, not mobile (less than 3 months old, internet statements are not acceptable) <input type="checkbox"/> • Any benefit letter from a government organisation (less than 12 months old) <input type="checkbox"/> • Local authority housing benefit letter (less than 12 months old) <input type="checkbox"/> |

Acceptable proofs of UK Residency for non UK/Republic of Ireland (ROI) nationals

- | | |
|------------------------|--|
| Evidence We Can Accept | Please provide the following documents: <ul style="list-style-type: none"> • Copy of a valid passport <input type="checkbox"/> • Passport containing stamp for indefinite leave to remain/non indefinite leave to remain in the UK or <input type="checkbox"/> • Copy of visa/residency permit (front and back for new biometric formats) or <input type="checkbox"/> • Copy of 'Check someone's immigration status' document confirming settled or pre settled status <input type="checkbox"/> One additional acceptable proof of current address as detailed in the section above. <p>Please also complete the information in section 17.</p> |
|------------------------|--|

For further information on acceptable proofs to UK Residency, please visit nationwide-intermediary.co.uk

Income - Permanent employment proofs

Evidence We Can Accept

Non-variable basic salary	Please provide: The most recent payslip. It must be the full payslip, including any detachable parts. Please view the payslip example on the website for further information.	<input type="checkbox"/>
Variable basic salary	(If the applicant does not receive the same basic salary and there is no annualised figure on the current payslip) Use the below bonus, overtime & commission section to work out the number of payslips required based on the frequency of the salary. Please provide: The most recent payslip. Where the applicant wishes to declare any of the following please circle which ones they wish to include. Car allowance/Location allowance/Mortgage subsidies/Shift allowance/Teaching & responsibility payment (TLR) 1 & 2/ Value account/Pension benefit fund.	<input type="checkbox"/>
Bonus, overtime & commission	Based on the frequency, please provide: Paid weekly - last 8 consecutive payslips Paid fortnightly - last 6 consecutive fortnightly payslips Paid 4 weekly or monthly - last 3 consecutive payslips Paid quarterly bonus & commission - last 3 consecutive quarterly payslips or award letters/statements from the current employer that show payment (the oldest cannot be more than 12 months old) Paid half yearly bonus & commission - last 4 consecutive half yearly payslips or award letters/statements from the current employer showing payment (the oldest cannot be more than 25 months old and both must show receipt of a bonus or commission) Annual bonus & commission - last 2 consecutive annual payslips or award letters/statements from the current employer showing payment (the oldest cannot be more than 25 months old and both must show receipt of a bonus or commission)	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>

Income - Self-employment proofs

Evidence We Can Accept

For applicants with an accountant	Please provide: Accountant's name, address, contact telephone number and email address We will then request an accountant's certificate directly from the accountant.	<input type="checkbox"/>
For applicants who self-assess and submit their tax returns online to HMRC	Please provide: The latest two years' tax calculations accompanied by corresponding HMRC tax year overviews.	<input type="checkbox"/>
For your applicants who self-assess and submit paper based tax returns to HMRC	Please provide: The latest two years' tax calculations (HMRC will automatically send a paper copy of the tax calculation to your applicant after the tax return has been processed by HMRC) accompanied by corresponding HMRC tax year overviews.	<input type="checkbox"/>

Other income

Evidence We Can Accept

Tax Credits (Working & Child Tax Credit) Universal Credit Employment Support Allowance Widowed Parents Allowance	For any of these, please provide: Latest 3 months' bank statements	<input type="checkbox"/>
Maintenance	Please provide: Latest 3 months' bank statements showing last 3 months' payments	<input type="checkbox"/>

Benefits specifically for the disabled	<p>The below benefits paid because of a disability are an acceptable source of income, provided the applicant can provide their current award letter:</p> <p>Please circle which are applicable</p> <p>Incapacity benefit/Disability living allowance (DLA)/Reduced earning allowance (REA)/Attendance allowance/Personal independence payment (PIP)/Industrial injuries disablement benefit/Armed forces compensation scheme/Disability living allowance on behalf of a child under 16, Carers/Attendance allowance, Armed forces independence payment</p> <p>Some of the information you give us might be sensitive (for example, if it's about health-related matters). We call this 'special category data'. We'll assume you're happy for us to make a note of this, and would like to reassure you that we'll only use it to help us with your application. If you'd like to find out more, please see 'How Nationwide uses your information' at nationwide.co.uk/privacy or in branch.</p>	
State retirement pension	<p>Please provide:</p> <p>Latest annual statement of pension</p>	<input type="checkbox"/>
Private/Company/ Occupational pension	<p>Please supply one of the following:</p> <p>Latest annual statement of pension/due on retirement</p> <p>Latest payslip from the pension provider</p> <p>Latest letter from the pension provider</p> <p>Latest P60 from the pension provider</p>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
War Disablement/ War Widow(ers) pension	<p>Please provide:</p> <p>Latest award notice</p>	<input type="checkbox"/>

Bank Statement

Evidence We Can Accept

UK based bank/building society statement	<p>Please provide:</p> <p>Latest one full month salary fed statement</p>	<input type="checkbox"/>
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For more detail on policies and evidence requirements please visit nationwide-intermediary.co.uk

We may require more evidence once the case has been received and assessed. If this is the case we will contact you with what is needed.

1. Personal information

	First Applicant	Second Applicant
Title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 100px;" type="text"/>	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 100px;" type="text"/>
Please enter ALL forenames	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Surname	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Date of birth	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
	Gender (please tick) <input type="checkbox"/> M <input type="checkbox"/> F	Gender (please tick) <input type="checkbox"/> M <input type="checkbox"/> F
Previous title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 100px;" type="text"/>	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input style="width: 100px;" type="text"/>
Forename	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Surname	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Date and method of change	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
Marital status	Deed Poll <input type="checkbox"/> Marriage/Civil partnership* <input type="checkbox"/> Divorce/Dissolved civil partnership* <input type="checkbox"/> Single <input type="checkbox"/> Engaged <input type="checkbox"/> Married/Civil partnership* <input type="checkbox"/> Separated <input type="checkbox"/> Divorced/Dissolved civil partnership* <input type="checkbox"/> Widowed <input type="checkbox"/>	Deed Poll <input type="checkbox"/> Marriage/Civil partnership* <input type="checkbox"/> Divorce/Dissolved civil partnership* <input type="checkbox"/> Single <input type="checkbox"/> Engaged <input type="checkbox"/> Married/Civil partnership* <input type="checkbox"/> Separated <input type="checkbox"/> Divorced/Dissolved civil partnership* <input type="checkbox"/> Widowed <input type="checkbox"/>
	* Civil partnerships are couples registered under the Civil Partnership Act 2004	
Dependant Details	First Applicant	Second Applicant
How many financial dependants do you have in the following age groups?	Under 6 years <input style="width: 30px; height: 20px;" type="text"/>	Under 6 years <input style="width: 30px; height: 20px;" type="text"/>
	6 to 11 years <input style="width: 30px; height: 20px;" type="text"/>	6 to 11 years <input style="width: 30px; height: 20px;" type="text"/>
	12 to 17 years <input style="width: 30px; height: 20px;" type="text"/>	12 to 17 years <input style="width: 30px; height: 20px;" type="text"/>
	18 years and above <input style="width: 30px; height: 20px;" type="text"/>	18 years and above <input style="width: 30px; height: 20px;" type="text"/>
At what age do you plan to retire?	<input style="width: 30px; height: 20px;" type="text"/>	<input style="width: 30px; height: 20px;" type="text"/>
Country of birth	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Nationality (required for regulatory reasons)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Dual Nationality (if applicable)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Are or will you be resident in the UK for tax purposes when the mortgage has completed?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If No, will a family member who is a permanent UK resident be a joint party to this mortgage and occupy the property on completion?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
	First Applicant	Second Applicant
Telephone numbers: Home (incl STD code)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Work (incl STD code)	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Mobile telephone number	<input style="width: 100%; height: 20px;" type="text"/>	<input style="width: 100%; height: 20px;" type="text"/>
Email address	<input style="width: 100%; height: 20px;" type="text"/>	

Please note: For existing Nationwide customers, any contact details entered will not update the information Nationwide holds. If your applicant wishes to update their existing contact details, please ask them to contact us directly. If your applicant would like to receive updates on their application via SMS and/or email, please enter their mobile number and/or email address above. Please do not enter your own email address.

2. Your 3 year UK address history

	First Applicant	Second Applicant
Address of mortgaged property	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Is this property currently let?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Property description	House <input type="checkbox"/> Bungalow <input type="checkbox"/> Purpose built flat <input type="checkbox"/> Maisonette <input type="checkbox"/> Converted flat <input type="checkbox"/> Converted maisonette <input type="checkbox"/>	
Property type	Detached <input type="checkbox"/> Semi detached <input type="checkbox"/> Terraced <input type="checkbox"/> Other (inc. Flats) <input type="checkbox"/>	If the property is a flat, how many floors does the building have? <input type="text"/> Floor number of Flat <input type="text"/> Is there a lift? Yes <input type="checkbox"/> No <input type="checkbox"/>
Present occupancy status e.g. Owner Occupier/Council or Private Tenant/Living with relatives/etc	<input type="text"/>	<input type="text"/>
Please state your current residential address if not the mortgaged property, plus any previous address(es) in the last three years.	<input type="text"/>	<input type="text"/>
Date moved in	<input type="text"/>	<input type="text"/>
Occupancy status for previous address	<input type="text"/>	<input type="text"/>

Please continue on the Additional Information section at the end of this form if necessary

3. Your employment and income details

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

	First Applicant	Second Applicant
1. Main Employment		
How are you employed?	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/> Unemployed <input type="checkbox"/> Homemaker <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/>	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/> Unemployed <input type="checkbox"/> Homemaker <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/>
What is your employment type?	Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended <input type="checkbox"/>	Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended <input type="checkbox"/>
What industry do you work in?	<input type="text"/>	<input type="text"/>
What is your specific occupation/ job title?	<input type="text"/>	<input type="text"/>
Name and address of employer/ self employed business address	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
Telephone (incl STD code)	<input type="text"/>	<input type="text"/>
Is this the correct address to write to for a reference?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Length of service with your current employer or self-employed trading	<input type="text"/>	<input type="text"/>

If No, please put the correct address in Additional Information section at the end of this form

3. Your employment and income details (continued)

Contracting Applicants

How long have you been contracting? (for fixed term only)

Y Y M M

How long is remaining in your contract? (for fixed term only)

Y Y M M

If you are a sub-contractor, are you employed for tax purposes?

Yes No

Second Applicant

Y Y M M

Y Y M M

Yes No

Income Details

Note: W = Weekly, 4W = Four Weekly, M = Monthly, Q = Quarterly and A = Annually

Gross Salary (before tax & national insurance)

£ £ £ £ £ £ per annum

Frequency of payment

W 4W M Q A

Bonus

£ £ £ £ £ £ per

Overtime

£ £ £ £ £ £ per

Commission

£ £ £ £ £ £ per

If you are self employed, please enter amount and share of net profit/income

£ £ £ £ £ £ latest year %

£ £ £ £ £ £ previous year %

or if you are a Director/ Shareholder of a Ltd Co and have greater than 20% shareholding, please provide annual salary/dividend

£ £ £ £ £ £ latest year

£ £ £ £ £ £ previous year

Please make sure that the amount entered in these boxes matches the evidence you provide to support the request.

Name, address and telephone number of accountant

Postcode

Telephone (incl STD code)

2. Previous Employment Details

Only complete this section if you've been with your current employer for one month or less.

What was your specific occupation/job title?

Start date:

D D M M Y Y Y Y

End date:

D D M M Y Y Y Y

How were you employed?

Employed
Self Employed (Partner)
Self Employed (Sole Trader)
Director/Shareholder with 20% or less shareholding
Director/Shareholder with more than 20% shareholding

Employed
Self Employed (Partner)
Self Employed (Sole Trader)
Director/Shareholder with 20% or less shareholding
Director/Shareholder with more than 20% shareholding

Annual gross salary? £ £ £ £ £ £ £

Annual gross salary? £ £ £ £ £ £ £

3. Your employment and income details (continued)

3. Second Employment

How are you employed?

Please complete this section only if you have a second job

- Employed
- Self Employed (Partner)
- Self Employed (Sole Trader)
- Director/Shareholder with 20% or less shareholding
- Director/Shareholder with more than 20% shareholding

- Employed
- Self Employed (Partner)
- Self Employed (Sole Trader)
- Director/Shareholder with 20% or less shareholding
- Director/Shareholder with more than 20% shareholding

What is your employment type?

- Permanent
- Temporary
- Fixed Term Contract
- Sub-Contractor Fixed Term
- Sub-Contractor Open Ended

- Permanent
- Temporary
- Fixed Term Contract
- Sub-Contractor Fixed Term
- Sub-Contractor Open Ended

What is your specific occupation/ job title?

Length of service with your current employer or self-employed trading

Name and address of employer/ self-employed business address

Postcode

Postcode

Telephone (incl STD code)

Is this the correct address to write to for a reference?

Yes No

Yes No

If No, please put the correct address in Additional Information section at the end of this form

Contracting Applicants

How long have you been contracting?

How long is remaining on your current contract?

If you are a sub-contractor, are you employed for tax purposes?

Yes No

Yes No

Income Details

Note: W = Weekly, 4W = Four Weekly, M = Monthly, Q = Quarterly and A = Annually

Gross Salary (before tax & national insurance)

£ per annum

Frequency of payment

£ per annum

Frequency of payment

Bonus

£ per

£ per

Overtime

£ per

£ per

Commission

£ per

£ per

If you are self employed, amount and share of net profit/income

£ latest year %

£ latest year %

£ previous year %

£ previous year %

or if you are a Director/ Shareholder of a Limited Company with greater than 20% shareholding, please provide annual salary/dividend

£ latest year

£ latest year

£ previous year

£ previous year

You don't need to provide evidence of your income for second employment with your application, we'll let you know if we require this.

Name, address and telephone number of accountant

Postcode

Postcode

Telephone (incl STD code)

4. Other income details

Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

	First Applicant		Second Applicant
Child benefit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
State disability benefit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application. If you'd like to find out more, please see 'How Nationwide uses your information' at [nationwide.co.uk/privacy](https://www.nationwide.co.uk/privacy) or in branch.

Universal credit/tax credit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
Investment income	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
Maintenance	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
Rental income from a mortgage free property	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
Pension income	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
If you have any other NBS mortgages that are rented, please enter the total monthly rental income.	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per month	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>

5. Anticipated retirement income

Nationwide will use your declared retirement date to determine whether you will be borrowing into retirement. If you are within 10 years of this date and will be borrowing into retirement please complete the following anticipated income details. Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.

	First Applicant		Second Applicant
Annual investment income (including dividends)	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>
Annual maintenance income	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>
Annual rental from a mortgage free property	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>
Annual pension income (including annuities)	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>
Annual child benefit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>
Annual state disability benefit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application. If you'd like to find out more, please see 'How Nationwide uses your information' at [nationwide.co.uk/privacy](https://www.nationwide.co.uk/privacy) or in branch.

Annual universal credit/tax credit	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>
Dividend income from an applicant that owns a share in a business	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>
Dividend income from a portfolio of shares	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>
Income from a company the applicant owns that will continue to provide an income into retirement	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	per annum	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>

6. Monthly outgoings details

	First Applicant	Second Applicant
Current account details: Bank/Building Society name and address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Sort code and account number	<input type="text"/>	<input type="text"/>
Account holder(s) name(s)	<input type="text"/>	<input type="text"/>
How long have you held this account?	<input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="M"/> <input type="text" value="M"/>	<input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="M"/> <input type="text" value="M"/>

6. Monthly outgoings details (continued)

	First Applicant	Second Applicant
Total monthly childcare expenditure	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Total monthly expenditure on school fees	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Total monthly expenditure on CSA and/or maintenance	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Additional monthly expenditure to financial dependants	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Total monthly travel expenditure	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Total monthly expenditure on any personal loan/hire purchase with more than six months to run	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Total monthly expenditure on any Deferred Purchase Agreements with more than six months to run (Deferred Purchase Agreements are buy now, pay later contracts that you have in place)	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Total monthly expenditure on any secured loans with more than six months to run	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Total monthly expenditure on any student loans	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Total outstanding credit card balance	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>
Do you have any other regular outgoings, other than basic living expenses, that you have not already provided and that you would not want to give up, in order to pay your mortgage payments?	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month

For any additional expenditure, please complete the details in the Additional Information section at the end of this form if necessary.

6a. Monthly outgoings details

Total monthly expenditure on any personal loan/hire purchase that is being cleared on or before completion	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Total monthly expenditure on any Deferred Purchase Agreements that are being cleared on or before completion (Deferred Purchase Agreements are buy now, pay later contracts that you have in place)	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Total monthly expenditure on any secured loans that are being cleared on or before completion	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Total monthly expenditure on any student loans that are being cleared on or before completion	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>
per month		per month
Total outstanding credit card balance that is being cleared on or before completion	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>

7. Property outgoings details

Please enter your annual payments for:

Council tax	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per annum
Ground rent	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per annum
Service charge(s)	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per annum
Buildings insurance	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per annum
Shared Ownership rent amount	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="p"/> <input type="text" value="p"/>	per annum

Current Mortgage Details

	First Applicant	Mortgage 2	Mortgage 3
Total outstanding balance	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>	£ <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/> <input type="text" value="£"/>

7. Property outgoings details (continued)

Total interest only amount

£

£

£

Term remaining

Do you let any of these properties?
If yes, do you have a tenancy agreement in place for any of the properties you let?

Yes No

Yes No

Yes No

Yes No

Yes No

Yes No

Total monthly mortgage payment

£

£

£

Total monthly rental income

£

£

£

Will you remain on the mortgage after completion of this mortgage?

Yes No

Yes No

Yes No

If Yes, please specify the mortgage balance that will be continuing:

£

£

£

If No, please complete the relevant additional information section.

Current Mortgage Details

Second Applicant

Mortgage 1

Mortgage 2

Mortgage 3

Total outstanding balance

£

£

£

Total interest only amount

£

£

£

Term remaining

Do you let any of these properties?
If yes, do you have a tenancy agreement in place for any of the properties you let?

Yes No

Yes No

Yes No

Yes No

Yes No

Yes No

Total monthly mortgage payment

£

£

£

Total monthly rental income

£

£

£

Will you remain on the mortgage after completion of this mortgage?

Yes No

Yes No

Yes No

If Yes, please specify the mortgage balance that will be continuing:

£

£

£

If No, please complete the relevant additional information section.

8. Future changes to circumstances

Do you know of any reductions to your income during the term of the mortgage?

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application. If you'd like to find out more, please see 'How Nationwide uses your information' at [nationwide.co.uk/privacy](https://www.nationwide.co.uk/privacy) or in branch.

9. Your credit history

Have you been declared bankrupt or entered into a voluntary arrangement with a creditor in the last 6 years?

First Applicant

Yes No

Second Applicant

Yes No

Have you ever had a property repossessed?

Yes No

Yes No

10. Additional borrowing requirements (continued)

Fixed and tracker mortgages can be withdrawn at short notice. If you've chosen a product with a product fee and you'd like to pay it upfront, we'll need to have received the non-refundable booking fee (if applicable), product fee and application before we can reserve the product for you. If you're adding the fee to the loan or there isn't a fee on the product you've chosen, we'll reserve the product for you once we've received the non-refundable booking fee (if applicable) and application. If you add the fees to the loan but don't complete the mortgage, we have the right to ask you to pay these.

All existing borrowing will be kept on the existing repayment type and if any part of it is on interest only you must have an acceptable repayment strategy in place. If any part of your existing borrowing is on interest only and you wish to transfer some or all of it onto a capital and interest repayment basis, please confirm this in the additional details section of the form.

Existing Mortgage

Is any existing mortgage or existing additional borrowing taken on an interest only basis?

Yes No

If Yes, current outstanding balance £

How much of this balance is on an interest only basis £

Remaining term

How have you chosen to repay your existing mortgages/additional borrowing?

Repayment Investment backed (Interest only) Part investment backed & part repayment If part investment backed, what is the value of this part? £

If investment backed (interest only) how do you intend to repay the capital element of the mortgage?

New ISA New endowment policy New pension plan Existing ISA Existing endowment policy
Existing pension plan Sale of second property Sale of main residence

Estimated value of second property £

If repayment strategy is 'Sale of second property', please complete the 'Other properties' section

Are all persons named on this repayment strategy also applicants for this additional borrowing?

Yes No

If endowment/pension/ISA linked please list the policies to be used:

Policy provider

Policy start date

Policy maturity date

Latest estimated maturity value £

Monthly cost £

Please continue on the 'Additional Information' section at the end of this form

11. Your mortgage requirements

Property Ownership Type

Standard Purchase Purchase Price £

Full Market Value £

12. Other details

Please give the names of anyone who is or will be 17 or over, who is living in the property but not on the mortgage (not Scotland).

Title	Forename	Surname
<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

In England, Wales and Northern Ireland, all adults who will occupy the property at the time of the advance other than the borrowers will be required to sign the Society's Form of Consent to Mortgage.

If NONE please tick here

If there are more than two, please write the name(s) of any other(s) in the Additional Information section at the end of this form.

13. Your solicitor/licensed conveyancer

Please note, solicitor/conveyancer details are only required if the reasons for additional borrowing are either of the following:

- Buy freehold title or new extended lease
- Buy land to extend security

Name and address of your solicitor or licensed conveyancer

Postcode

If you have not already instructed a solicitor, the Society will be able to put you in touch with one.

Contact

Telephone (incl STD code)

OFFICE USE ONLY Code

14. Use of my information



Use of my information

This is a summary of how Nationwide uses your personal information, if you'd like a more detailed explanation, please see Nationwide's full privacy statement 'How Nationwide uses your information', available in branch or online at [nationwide.co.uk/privacy](https://www.nationwide.co.uk/privacy)

1. We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
2. We share your information as necessary within Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
3. If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
4. When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes – however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
5. When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
6. When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
7. We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
8. We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
9. By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.
10. You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available in branch or online at [nationwide.co.uk/privacy](https://www.nationwide.co.uk/privacy)

By signing this application, I agree to the declaration. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application, which means I will not receive a bonus if Nationwide converts to a bank.

First applicant's signature _____

Date DD MM YYYY

Second applicant's signature _____

Date DD MM YYYY

Intermediary

- Where a client is not present to sign the declaration, I confirm that the information on this form has been provided by the applicant(s) to me and I have made him/her aware to which lender the information will be passed. I also confirm that I have read him/her the full declaration detailing use of this information.

Signature of Intermediary recording information _____

Date DD MM YYYY

Nationwide Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 106078. You can confirm our registration on the FCA's website [fca.org.uk](https://www.fca.org.uk)

15. Declaration, use of my information and charitable assignment

Declaration

I (each of us if more than one is applying) agree that:

- you will rely on the information I have given you on this form, which I confirm is complete and true. You may decide to decline my application;
- as well as your Mortgage Conditions, Nationwide's Rules apply to this account and I can obtain a copy of these in any of your branches;
- you must have the property valued for your own purposes. You recommend that I arrange for a more detailed inspection for my own purposes;
- you will keep any form of commission insurers may give you for arranging my insurance with them as part of this mortgage;
- if I take out a mortgage with you, you may transfer it to another lender who may not be (or be associated with) a building society. You will tell me before you do this and how it will affect my mortgage, but I will no longer have the benefit of your Rules;
- if applicable, I may have to show where the money for the deposit on the property I am buying came from;
- for joint applications, Nationwide will only send documents and correspondence to one address. Before completion of the mortgage, this will be the address of the first applicant and after completion, this will be the security address or an agreed correspondence address;
- in the case of a remortgage, Nationwide will instruct a solicitor to deal with the legal aspects of my remortgage and pay the fees. I will be responsible for any non-standard legal fees in relation to the remortgage, including any independent legal advice I wish to take;
- Fixed and tracker rates are limited offers and may be withdrawn at any time;
- where I have indicated that debt will be repaid, on or before completion, you will disregard it from your assessment of my application as you will regard my signature on this application form as being my undertaking to repay this debt.

Use of my information

This is a summary of how Nationwide uses your personal information, if you'd like a more detailed explanation, please see Nationwide's full privacy statement "How Nationwide uses your information"; available in branch or online at nationwide.co.uk/privacy

- We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
- We share your information as necessary within Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
- If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
- When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes – however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
- When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
- When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
- We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
- We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
- By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.
- You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available in branch or online at nationwide.co.uk/privacy

CHARITABLE ASSIGNMENT

THE FOLLOWING WORDING APPLIES TO YOU UNLESS:

- YOU WERE A MEMBER OF THE SOCIETY ON 2 NOVEMBER 1997 AND HAVE CONTINUED TO BE A MEMBER EVER SINCE THAT DATE; OR**
- YOU FALL WITHIN A SPECIAL CATEGORY OF PERSONS TO WHOM OUR CHARITABLE ASSIGNMENT SCHEME DOES NOT APPLY.**

By applying to open an account after 2nd November 1997, you also apply to be a charity member of The Nationwide Foundation ("the Foundation") unless you are already a charity member.

You agree that, if:

- the account is opened by the Society and you are or become a charity member of the Foundation; and
- the Society subsequently enters into an agreement to transfer the whole of its business to a company,

you will assign to the Foundation (or any charity(ies) nominated by it, but to no other person) all rights to or in connection with any conversion benefits to which you would otherwise become entitled as a member or depositor at any time before, or within two years, after your membership of the Society comes to an end.

You make this agreement:

- with the Society (acting for itself and for the benefit of the Foundation), in return for the Society opening the account you are applying for, and you acknowledge that the Foundation may enforce the benefit of your agreement with the Society under the Contracts (Rights of Third Parties) Act 1999; and
- with the Foundation directly, in return for the Foundation granting you charity membership (if you are not already a member).

This agreement means that, without any further notice to you:

- the Society may make over to the Foundation (or to any charity(ies) nominated by it) any such conversion benefits; and
- the Foundation may exercise all your rights in relation to any such benefits.

You understand that this agreement is irrevocable and cannot be amended or varied without the consent of both the Society and the Foundation and that neither the Society nor the Foundation will release you from this agreement.

You understand that (except in the case of any class of person where the Society considers this to be inappropriate) the Society will require on behalf of itself and the Foundation that all applicants for share and mortgage accounts agree to the above condition (or a condition having substantially the same effect), unless the Society decides and announces by press release that it is no longer in the best interests of the Society to do so generally on a continuing basis. Any such decision by the Society would not have retrospective effect and you would continue to be bound by the above condition.

For this purpose:

"conversion benefits" means any benefits under the terms of any future transfer of the Society's business to a company (i.e. on conversion or takeover) except the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company; and "Society" means Nationwide Building Society and, if it merges with any other building society, includes such other society.

I hereby authorise Nationwide Building Society to obtain a reference(s) from any Mortgagee/Landlord/Accountant named in this application and details of my employment from my current or previous employer(s).

Further, I hereby irrevocably authorise the Society to obtain all such information regarding my Equity ISA/Endowment/Pension and any insurances referred to in this application.

I authorise any lender with whom I hold a mortgage or loan account to provide Nationwide with repayment figures for all my outstanding loans or charges on my property and to release the title deeds and documents to Nationwide upon their request.

I have read and agree to the declaration and, if applicable to me, the Charitable Assignment that I have received with this application.

I confirm that where fees are collected by credit/debit card that this is with my authority for payment, having originally provided details to you.

I understand that these credit card details will not be retained after the payments have been taken.

First Applicant

 Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Second Applicant

 Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Please tick to confirm that all account holders are happy to continue

Nationwide Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 106078. You can confirm our registration on the FCA's website fca.org.uk

Nationwide Home Insurance is underwritten and administered by Royal & Sun Alliance Insurance Ltd (No. 93792). Registered in England and Wales at St. Mark's Court, Chart Way, Horsham, West Sussex, RH12 1XL. Nationwide Building Society and Royal & Sun Alliance Insurance Ltd are both authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Nationwide Building Society is registered at Nationwide House, Pipers Way, Swindon, Wiltshire SN38 1NW. Calls may be recorded and monitored.

17. Additional information

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

Details of previous addresses including dates moved in

Details of properties taken into possession and mortgage/rent arrears

Correct address to write to for a reference

Further details of other regular monthly outgoings including all information requested

Details of bankruptcy, insolvency, arrangements with creditors etc

Details of county court judgments etc

Additional endowment policies

Construction of property

For Non UK/ROI nationals

Are you seeking asylum in the UK?

Yes No

If No, do you hold refugee status as recognised under the 1951 UN conventions & its 1967 protocol?

Yes No

Do you have indefinite leave to remain/Settled status in the UK?

Yes No

If No, do you have pre-settled status or an acceptable visa as outlined on nationwide-intermediary.co.uk?

Yes No

Have you legally been a UK resident for at least three years?

Yes No

Do you hold diplomatic immunity status?

Yes No

If you are not a refugee and do not have indefinite leave to remain settled status in the UK:

Do you have 25% deposit from your own resources? E.g. savings/equity

Yes No

Is your salary paid to a UK bank account?

Yes No

Do you hold diplomatic immunity status? (Non British applicants only)

Yes No

17. Additional information (continued)

Details of properties for which the applicant will not remain on the mortgage after completion: Applicant 1

Mortgage 1:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes No

Mortgage 2:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes No

Mortgage 3:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes No

Details of properties for which the applicant will not remain on the mortgage after completion: Applicant 2

Mortgage 1:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes No

Mortgage 2:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes No

Mortgage 3:

Lender name:

Account number:

Address of property:

Postcode:

Will the property be sold? Yes No

If yes, what is the property sale price?

Will you be using any equity from the sale of this property for debt consolidation? Yes No

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

Any other additional information.

18. Declaration and Use of my information

Declaration

I (each of us if more than one is applying) agree that:

- you will rely on the information I have given you on this form, which I confirm is complete and true. It is a criminal offence to knowingly supply false information to obtain a loan. You may decide to decline my application;
- as well as your Mortgage Conditions, Nationwide's Rules apply to this account and I can obtain a copy of these in any of your branches;
- you must have the property valued for your own purposes. I can arrange for a more detailed inspection for my own purposes;
- you will keep any form of commission insurers may give you for arranging my insurance with them as part of this mortgage;
- if I take out a mortgage with you, you may transfer it to another lender who may not be (or be associated with) a building society. You will tell me before you do this and how it will affect my mortgage, but I will no longer have the benefit of your Rules;
- if applicable, I may have to show where the money for the deposit on the property I am buying came from;
- for joint applications, Nationwide will only send documents and correspondence to one address. Before completion this will be the address of the first applicant and after completion, this will be the security address or an agreed correspondence address;
- Fixed and Tracker rates are limited offers and may be withdrawn at any time;
- where I have indicated that debt will be repaid, on or before completion, you will disregard it from your assessment of my application as you will regard my signature on this application form as being my undertaking to repay this debt;
- if applicable, and where requested, Nationwide will instruct a solicitor to deal with the legal aspects of my mortgage and pay the fees. I will be responsible for any non-standard legal fees in relation to the mortgage, including any independent legal advice I wish to take.



Use of my information

This is a summary of how Nationwide uses your personal information, if you'd like a more detailed explanation, please see Nationwide's full privacy statement "How Nationwide uses your information", available in branch or online at nationwide.co.uk/privacy

- We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
- We share your information as necessary within Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
- If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
- When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes – however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
- When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
- When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
- We may give the Intermediary who introduces this mortgage application to you, a copy of any offer we make me or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
- We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
- By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.
- You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available in branch or online at nationwide.co.uk/privacy

19. Consent and Authority to obtain references

I hereby authorise Nationwide Building Society to obtain a reference(s) from any Mortgagee/Landlord/Accountant named in this application and details of my employment from my current or previous employer(s).

I agree to the declaration. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application pack, which means won't receive a bonus if Nationwide converts to a bank.

Further, I hereby irrevocably authorise the Society to obtain all such information regarding my ISA/endowment/pension and any insurances referred to in this application.

I authorise any lender with whom I hold a mortgage or loan account to provide Nationwide with repayment figures for all my outstanding loans or charges on my property and to release the title deeds and documents to Nationwide upon their request.

I confirm that where fees are collected by credit/debit card that this is with my authority for payment, having originally provided details to you.

I understand that these credit card details will not be retained after the payments have been taken.

First Applicant

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Second Applicant

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Please tick to confirm that all account holders agree to the declaration

20. Release of additional borrowing funds

Once we've issued your applicant's mortgage offer, our 9 day reflection period will start from the date stated on your offer. Once these 9 days have passed, we'll transfer the funds to the bank account listed in section 15 above.

Mortgage fees

Dependent on your application type, a non-refundable booking fee may need to be paid upfront upon reservation. Applications without a booking fee (if applicable) will not be reserved. Fees can be paid via card or cheque, please complete the following section(s) if you are paying fees by card or alternatively enclose a signed cheque for the applicable fees.

Booking fee amount

£

 The information I provide relating to my debit/credit card will be used to take a payment for £_____ to cover the booking fee. Once this payment has been processed, the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

Signature

Date

Name as shown on card

Product fee amount

£

Add fee to loan Yes No

 The information I provide relating to my debit/credit card will be used to take a payment for £_____ to cover the product fee. Once this payment has been processed, the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please use the same card details as above

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

Signature

Date

Name as shown on card

Valuation fee amount

£

 The information I provide relating to my debit/credit card will be used to take a payment for £_____ to cover the valuation fee. Once this payment has been processed the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.

Please use the same card details as above

Please charge my VISA / MasterCard / Solo (delete as applicable).

Card number

Name(s) of account holder(s)

Expiry date

Start date (if applicable)

Issue number (if applicable)

Signature

Date

Name as shown on card

If you choose to use the same card for all of the fees, this will show as separate payments on your bank statement. All card details will be destroyed after payment has been authorised.

For office use only

Identification requirements:

First Applicant

Second Applicant

Confirming name

Type:

Serial Nos:

Type:

Serial Nos:

Confirming address

Type:

Serial Nos:

Type:

Serial Nos:

Additional check (remote only)

Type:

Serial Nos:

Type:

Serial Nos:

Branch/Employees details

Prefix	Employee No.
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Type:

SCA QQ Number
