Mortgages



Before you complete this form for the applicant, please make sure they have seen 'How Nationwide uses your information' by visiting **nationwide.co.uk/privacy**, and they have understood how their information will be used.

Additional Borrowing Application Form

For intermediary business

If your application is to request a Decision in Principle only, you need to complete sections 1 to 11, 13 and 14 only. If your application is to request a Full Mortgage Application, please complete all sections.

You can receive this document and others like it in Braille, large print or on audio CD. Just call **03457 30 20 11** or visit your local branch if you'd like us to arrange this for you.

If you have any hearing or speech difficulties and use a **textphone**, you can call us via BT Text Relay. Dial **18001**, followed by the phone number you want to ring.

Mortgage application supporting documentation checklist

If you have previously been provided with a Decision in Principle for this mortgage, please enclose the evidence requested with this mortgage application.

Otherwise, please provide the following information listed below, failure to supply this evidence will result in the application being returned upon receipt.

Reason For Paper Application Identification Evidence We Can Accept Name	(Reason for submitting a paper application must be complete) Technical issue that has resulted in the case having to be submitted via paper Ticket number (must be supplied) Please supply one document from the UK Photo ID list below: • Valid passport	
Evidence We Can Accept	Technical issue that has resulted in the case having to be submitted via paper Ticket number (must be supplied) Please supply one document from the UK Photo ID list below:	
Evidence We Can Accept	Ticket number (must be supplied)	
Evidence We Can Accept	Please supply one document from the UK Photo ID list below:	
Evidence We Can Accept		
Name		
	Valid passport	
	Valid UK or Northern Ireland full photo card driving licence	
	If you don't have either of the above, please supply one document from the proof of name list below and one different document from the proof of current address list.	
	UK based bank, building society or credit card statement (less than 3 months old, internet banking statements/ Nationwide Flex Account statements/Cheshire, Derbyshire and Dunfermline building societies statements are not acceptable)	
	HM Revenue and Customs notice of tax coding (less than 12 months old)	
	Benefit letter less than 12 months old and from Government organisation only	
	Valid UK or Northern Ireland old style paper or photocard full/provisional driving licence	
	Valid National ID cards issued by European Union member states	
Address	Acceptable proofs of current address:	
	• Mortgage statement (less than 12 months old excluding Nationwide, Cheshire, Derbyshire and Dunfermline building societies)	
	 UK based bank, building society or credit card statement (complete full month required, less than 3 months old, internet banking statements/Nationwide Flex Account statements/Cheshire, Derbyshire and Dunfermline building societies statements are not acceptable). 	
	Valid UK or Northern Ireland old style paper or photocard full/provisional driving licence.	
	HMRC notice of tax coding (less than 12 months old)	
	Gas, electricity or telephone bill, not mobile (less than 3 months old, internet statements are not acceptable)	
	Any benefit letter from a government organisation (less than 12 months old)	
	Local authority housing benefit letter (less than 12 months old)	
Acceptable proofs of	UK Residency for non UK/Republic of Ireland (ROI) nationals	
Evidence We Can Accept	Please provide the following documents:	
	Copy of a valid passport	
	 Passport containing stamp for indefinite leave to remain/non indefinite leave to remain in the UK or 	\square
	 Copy of visa/residency permit (front and back for new biometric formats) or 	
	 Copy of 'Check someone's immigration status' document confirming settled or pre settled status 	
	One additional acceptable proof of current address as detailed in the section above.	
	Please also complete the information in section 17.	
For further information on acceptabl	le proofs to UK Residency, please visit nationwide-intermediary.co.uk	

Page 1 of 22

Income - Permanent employment proofs

Evidence We Can Accept		
Non-variable basic salary	Please provide:	_
	The most recent payslip.	
	It must be the full payslip, including any detachable parts. Please view the payslip example on the website for further information.	
Variable basic salary	(If the applicant does not receive the same basic salary and there is no annualised figure on the current payslip)	
	Use the below bonus, overtime & commission section to work out the number of payslips required based on the frequency of the salary.	
	Please provide:	
	The most recent payslip.	
	Where the applicant wishes to declare any of the following please circle which ones they wish to include.	
	Car allowance/Location allowance/Mortgage subsidies/Shift allowance/Teaching & responsibility payment (TLR) 1 & 2/ Value account/Pension benefit fund.	
Bonus, overtime & commission	Based on the frequency, please provide:	_
	Paid weekly - last 8 consecutive payslips	Ц
	Paid fortnightly - last 6 consecutive fortnightly payslips	
	Paid 4 weekly or monthly - last 3 consecutive payslips	
	Paid quarterly bonus & commission - last 3 consecutive quarterly payslips or award letters/statements from the current employer that show payment (the oldest cannot be more than 12 months old)	
	Paid half yearly bonus & commission – last 4 consecutive half yearly payslips or award letters/statements from the current employer showing payment (the oldest cannot be more than 25 months old and both must show receipt of a bonus or commission)	
	Annual bonus & commission - last 2 consecutive annual payslips or award letters/statements from the current employer showing payment (the oldest cannot be more than 25 months old and both must show receipt of a bonus or commission)	
Income - Self-employ	ment proofs	
Evidence We Can Accept		
For applicants with an accountant	Please provide:	
	Accountant's name, address, contact telephone number and email address We will then request an accountant's certificate directly from the accountant.	
For applicants who self-assess and	Please provide:	
submit their tax returns online to HMRC	The latest two years' tax calculations accompanied by corresponding HMRC tax year overviews.	
For your applicants who self-assess		
and submit paper based tax returns		
to HMRC	The latest two years' tax calculations (HMRC will automatically send a paper copy of the tax calculation to your applicant after the tax return has been processed by HMRC) accompanied by corresponding HMRC tax year overviews.	
Other income		
Evidence We Can Accept		
Tax Credits (Working & Child Tax Credit) Universal Credit Employment Support Allowance Widowed Parents Allowance	For any of these, please provide: Latest 3 months' bank statements	
Maintenance	Please provide:	
	Latest 3 months' bank statements showing last 3 months' payments	

Benefits specifically for the disabled The below benefits paid because of a disability are an acceptable source of income, provided the applicant can provide their current award letter:			
	Please circle which are applicable		
	Incapacity benefit/Disability living allowance (DLA)/Reduced earning allowance (REA)/Attendance allowance/ Personal independence payment (PIP)/Industrial injuries disablement benefit/Armed forces compensation scheme/ Disability living allowance on behalf of a child under 16, Carers/Attendance allowance, Armed forces independence payment		
	Some of the information you give us might be sensitive (for example, if it's about health-related matters). We call this 'special cate We'll assume you're happy for us to make a note of this, and would like to reassure you that we'll only use it to help us with your a If you'd like to find out more, please see 'How Nationwide uses your information' at nationwide.co.uk/privacy or in branch.		
State retirement pension	Please provide:		
	Latest annual statement of pension		
Private/Company/			
Occupational pension	Please supply one of the following:		
	Latest annual statement of pension/due on retirement		
	Latest payslip from the pension provider		
	Latest letter from the pension provider		
	Latest P60 from the pension provider		
War Disablement/			
War Widow(ers) pension	Please provide:		
	Latest award notice		
Bank Statement			

Dalik Statement

Evidence We Can Accept

UK based bank/building society statement

Please provide: Latest one full month salary fed statement

For more detail on policies and evidence requirements please visit **nationwide-intermediary.co.uk**

We may require more evidence once the case has been received and assessed. If this is the case we will contact you with what is needed.

Intermediary use only	Intermediary use only					
 To improve service, this form an To make this process efficient, p Any proofs submitted must be p 	lease complete all s					
DIP completed						
DIP reference number: Please complete this Application For	m in block capitals	and remember to complete the	e reference authority and Dir	ect Debit Instruction (if applic	cable) at the end.	
Charges						
Do you intend to pass any of the prod	curation fee to the a	pplicant(s)?	Yes 🗌 No	If Yes, how much? f		
Are you charging the applicant(s) an			Yes No		e below (tick all that are	applicable)
	Amount	To whom payable				
Advice £						
Arrangement 🗌 £						
Administration £						
Valuation f						
Other 🗌 £						
For each fee that is charged, please t						
	application	Before mortgage starts	On completion of mortgag	e Immediately		
Advice						
Arrangement						
Administration Valuation						
Other						
Are any of these fees refundable (tick	either 'Yes' or 'No'	box for each fee/charge)? For	each fee that is refundable.	please tick one box to indicat	e when refund is pavabl	e
		If application doesn't proceed	When the offer is issued		Following completion	On redemption
Advice f						
Arrangement 🗌 🗐 £						
Administration						
Valuation f						
Other f						
Company name and address						
Company name						
Property number and/or name						
Street						
Town						
Postcode	Chould use is a state	male content in relation to 10.1	c coco (opter podertire ()	nin contro pumbar 16 and 11		
	Should we need to	make contact in relation to thi	s case (enter packaging/adn	nin centre number if applicat	ne)	
Telephone number (inc STD)						

Network /	/ Mortgage Club /	Company	/ Branch Agency
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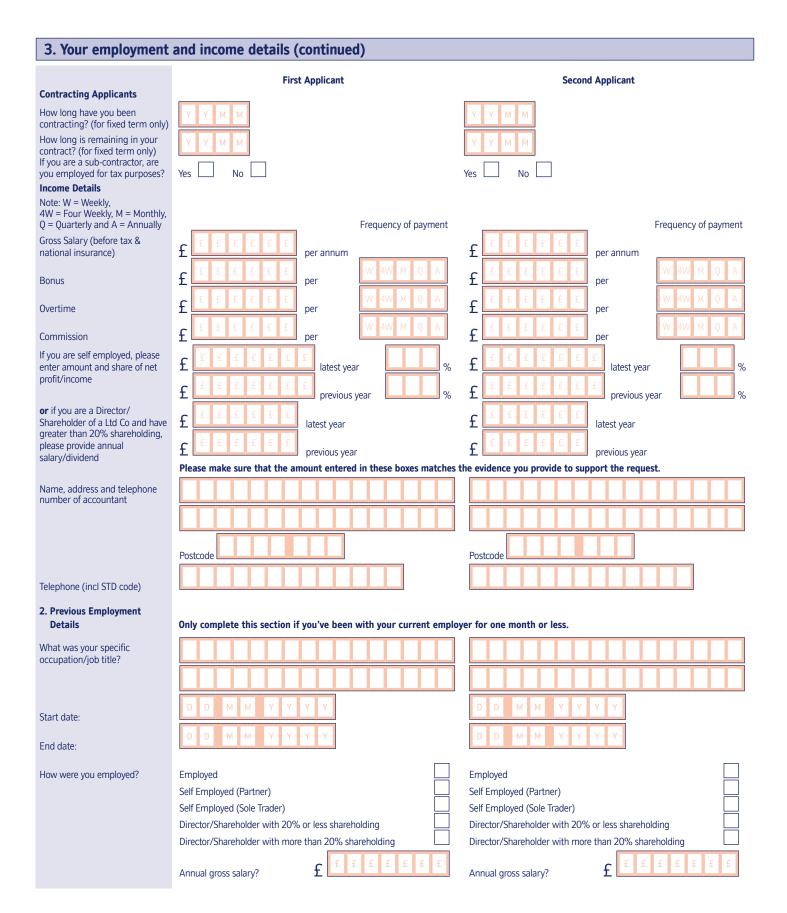
To ensure this application is processed under the correct route please state the name of the Network/Mortgage Club/Company/Branch Agency Principal that you wish this application to be processed under					
Please affix appropriate sticker here					
Name of usual mortgage centre or branch					
For Mortgage Application Tracking Service (MATS)					
Mobile telephone number					
Declaration					
I confirm that all documents provided, whether electronically attached or posted, are genuine copies or photographic images of the original documents that have been seen by me and (where appropriate) my client(s) have authorised me to take and provide you with photographic images of the documents provided.					
Intermediary's name Company FCA number If you are an Appointed Representative this is not your Principal's FCA name or number					
Level of advice (please confirm) Advised					
Signature Please sign within white box					
Nationwide reserves the right to return this case if the correct fees are not included, signatures are missing, and/or the application is not fully completed.					

1. Personal informati	on	
	First Applicant	Second Applicant
Title	Mr Mrs Miss Ms Other	Mr Mrs Miss Ms Other
Please enter ALL forenames		
Surname		
Date of birth	D D M M Y Y Y Y Gender M F	D D M M Y Y Y Y Gender (please tick)
Previous title	If you have been known by a different name in the last three years, Mr Mrs Miss Miss Other	please state previous name, date and method of change Mr Mrs Miss Miss Other
Forename		
Surname	D D M M Y Y Y Y	D D M M Y Y Y
Date and method of change	Deed Poll Civil partnership*	Deed Poll Divorce/Dissolved Civil partnership*
Marital status	Single Engaged Married/Civil partnership*	Single Engaged Married/Civil partnership*
	Separated Divorced/Dissolved Widowed	Separated Divorced/Dissolved Vidowed
Dependant Details	* Civil partnerships are couples registered under the Civil Par First Applicant	tnership Act 2004 Second Applicant
How many financial dependants do you have in the following age groups?	Under 6 years	Under 6 years
groups:	6 to 11 years	6 to 11 years
	12 to 17 years	12 to 17 years
	18 years and above	18 years and above
At what age do you plan to retire?		
Country of birth		
Nationality (required for regulatory reasons)		
Dual Nationality (if applicable)		
And the second	If you are a Non-British/Irish national, please complete the relevant	additional information section
Are or will you be resident in the UK for tax purposes when the mortgage has completed?	Yes No	Yes No
If No, will a family member who is a permanent UK resident be a joint party to this mortgage and occupy the property on	Yes No	Yes No
completion?	First Applicant	Second Applicant
Telephone numbers:		
Home (incl STD code)		
Work (incl STD code)		
Mobile telephone number		
Email address		

Please note: For existing Nationwide customers, any contact details entered will not update the information Nationwide holds. If your applicant wishes to update their existing contact details, please ask them to contact us directly. If your applicant would like to receive updates on their application via SMS and/or email, please enter their mobile number and/or email address above. Please do not enter your own email address.

2. Your 3 year UK address history				
	First Applicant	Second Applicant		
Address of resultanced process,				
Address of mortgaged property				
	Postcode	Postcode		
Is this property currently let?	Yes No	Yes No		
	If Yes, you are not eligible for Additional Borrowing to be se			
Property description	House Bungalow Purpose built flat	Maisonette Converted flat Converted maisonette If the property is a flat,		
Property type	Detached Semi Cinc. Flats)	If the property is a flat, how many floors does the building have? Floor number of Flat Ves No		
	Number of bedrooms			
Present occupancy status e.g. Owner Occupier/Council or Private Tenant/Living with				
relatives/etc				
Please state your current residential address if not the				
mortgaged property, plus any previous address(es) in the last				
three years.	Destands	Destanda		
Date moved in Occupancy status for				
previous address	Please continue on the Additional Information section at th	e end of this form if necessary		
3. Your employment		····· ·		
5. Iour employment		ny income which is received in a foreign currency to support their		
	mortgage application.			
1. Main Employment	First Applicant	Second Applicant		
How are you employed?	Employed Self Employed (Partner)	Employed Self Employed (Partner)		
	Self Employed (Sole Trader)	Self Employed (Valuer)		
	Director/Shareholder with 20% or less shareholding	Director/Shareholder with 20% or less shareholding		
	Director/Shareholder with more than 20% shareholding	Director/Shareholder with more than 20% shareholding		
	Unemployed	Unemployed		
	Homemaker	Homemaker		
	Retired	Retired		
	Student			
What is your employment type?	Permanent	Permanent		
	Temporary Fixed Term Contract	Image: Temporary Image: Temporary Fixed Term Contract Image: Temporary		
	Sub-Contractor Fixed Term	Sub-Contractor Fixed Term		
	Sub-Contractor Open Ended	Sub-Contractor Open Ended		
What industry do you work in?				
What is your specific occupation/ job title?				
Job title:				
Name and address of employer/ self employed business address				
	Postcode	Postcode		
Telephone (incl STD code) Is this the correct address to write to for a reference?	Yes No	Yes No		
write to for a reference?	Yes No No I I I No, please put the correct address in Additional Informat			
Length of service with your current employer or self-employed trading	Y Y M M	Y Y M M		

Page	7	of	22
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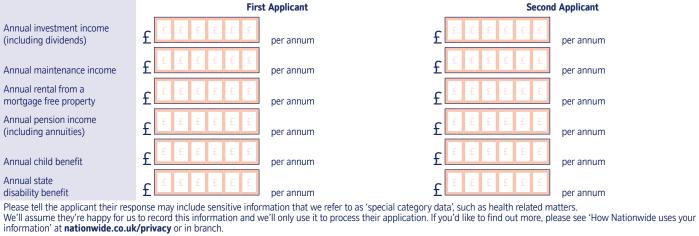


Page 8 of 22

3. Your employment and income details (continued)

 3. Second Employment How are you employed? What is your employment type? What is your specific occupation/ job title? 	Please complete this section only if you have a second job Employed Self Employed (Partner) Self Employed (Sole Trader) Director/Shareholder with 20% or less shareholding Director/Shareholder with 20% or less shareholding Permanent Temporary Fixed Term Contract Sub-Contractor Open Ended	Employed
Length of service with your current employer or self-employed trading	У У М М	У У М М
Name and address of employer/ self-employed business address		
Telephone (incl STD code) Is this the correct address to write to for a reference?	Postcode	Postcode
Contracting Applicants		
How long have you been contracting? How long is remaining on your current contract? If you are a sub-contractor, are you employed for tax purposes?	Y Y M M Y Y M M Yes No	Y Y M M Y Y M M Yes No
Income Details Note: W = Weekly, 4W = Four Weekly, M = Monthly, Q = Quarterly and A = Annually Gross Salary (before tax & national insurance) Bonus	f f	f f
Overtime	f f f f f f f f f f f f f f f f f f f	f [£] [£] [£] [£] [£] [£] [£] ^{per} [₩] ⁴ W ^M ^Q ^A
Commission If you are self employed, amount and share of net profit/income	f f f per f f f f f f f f f f	f f per f f f f f f f f f f
or if you are a Director/ Shareholder of a Limited Company with greater than 20% shareholding, please provide annual salary/dividend	f f	f f
Name, address and telephone number of accountant		
	Postcode	Postcode
Telephone (incl STD code)		

4. Other income details					
Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their mortgage application.					
	First A	pplicant	Sec	cond Applicant	
Child benefit	fffer	per month	fffff	per month	
State disability benefit	f f f f p p	per month	f f f f f p p	per month	
	s to record this information and we	nation that we refer to as 'special categ a'll only use it to process their applicatio			
Universal credit/tax credit	£ £ £ £ • p p	per month	fffffpp	per month	
Investment income	fffffpp	per month	fffff	per month	
Maintenance	fffff	per month	fffff	per month	
Rental income from a mortgage free property	f f f f f p p	per month	fffff	per month	
Pension income	£ £ £ £ • p p	per month	f [£] £££•pp	per month	
If you have any other NBS mortgages that are rented, please enter the total monthly rental income.	f f f f f p p	per month	f f f f f p p	per month	
5. Anticipated retirement income					
Nationwide will use your declared retirement date to determine whether you will be borrowing into retirement. If you are within 10 years of this date and will be borrowing into retirement please complete the following anticipated income details. Please ensure that all applicants are not intending to use any income which is received in a foreign currency to support their					



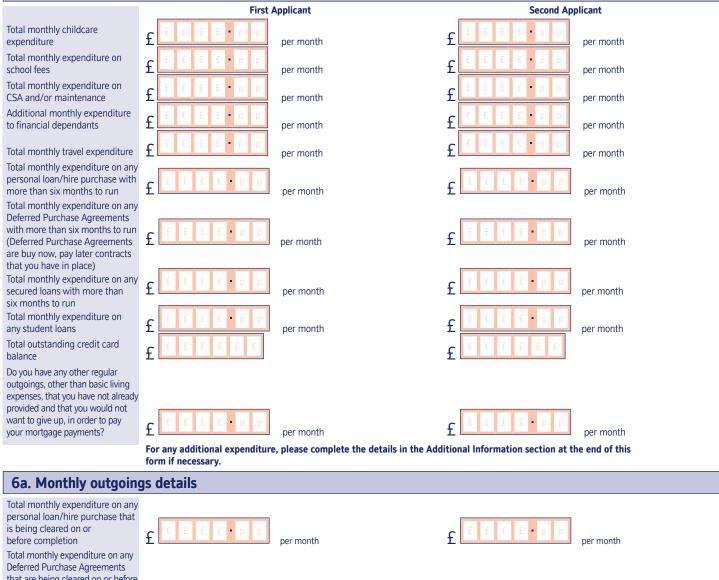
Annual universal credit/tax credit	f f f f f f	per annum	ffffff	per annum
Dividend income from an applicant that owns a share in a business	f f f f f f f	per annum	ffffffff	per annum
Dividend income from a portfolio of shares	ffff	per annum	fffff	per annum
Income from a company the applicant owns that will continue to provide an income into retirement	£ £ £ £ £ £	per annum	f f f f f f	per annum

6. Monthly outgoings details

mortgage application.

	First Applicant	Second Applicant
Current account details: Bank/Building Society name and address		
	Postcode	Postcode
Sort code and account number		
Account holder(s) name(s)		
How long have you held this account?	YYMM	YYMM
ABI1 (March 2023)	Page 10 of 22	

6. Monthly outgoings details (continued)



per month

per month

per month

that are being cleared on or before completion (Deferred Purchase Agreements are buy now, pay later contracts that you have in place) Total monthly expenditure on any secured loans that are being cleared on or before completion Total monthly expenditure on any student loans that are being cleared on or before completion Total outstanding credit card balance that is being cleared

7. Property outgoings details

on or before completion

f

Please enter your annual payments for:		
Council tax	ffffppp	r annum
Ground rent	f f f f p p pe	r annum
Service charge(s)	fffff	r annum
Buildings insurance	fffff	r annum
Shared Ownership rent amount	f f f f f f p p	r annum
Current Mortgage Details	First Applicant	
	Mortgage 1	
Total outstanding balance	fferee	

Page 11 of 22



÷

per month

per month

per month

£

f

f

f



7. Property outgoings details (continued)

Total interest only amount

Term remaining

Do you let any of these properties? If yes, do you have a tenancy agreement in place for any of the properties you let?

Total monthly mortgage payment

Total monthly rental income

Will you remain on the mortgage after completion of this mortgage? If Yes, please specify the mortgage balance that will be continuing: If No, please complete the relevant additional information

section.

Current Mortgage Details

Total outstanding balance

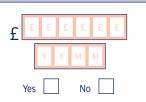
Total interest only amount

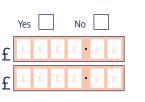
Term remaining

Do you let any of these properties? If yes, do you have a tenancy agreement in place for any of the properties you let?

Total monthly mortgage payment

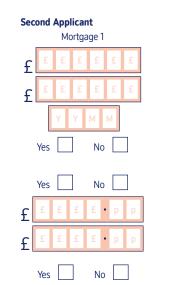
Total monthly rental income Will you remain on the mortgage after completion of this mortgage? If Yes, please specify the mortgage balance that will be continuing: If No, please complete the relevant additional information section.





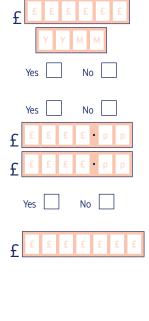
Yes No

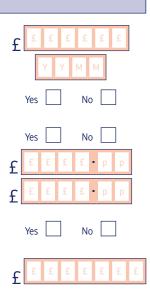
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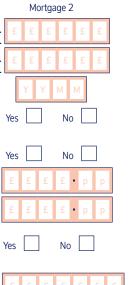


c	£	£	£	£	£	£	£
τI							

Page 12 of 22



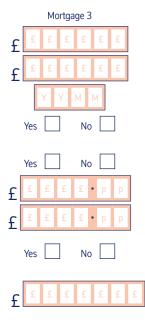




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f

f



8. Future changes to circumstances

Do you know of any reductions to your income during the term of the mortgage?

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application. If you'd like to find out more, please see 'How Nationwide uses your information' at **nationwide.co.uk/privacy** or in branch.

9. Your credit histor	/	
Have you been declared	First Applicant	Second Applicant
bankrupt or entered into a voluntary arrangement with a creditor in the last 6 years?	Yes No	Yes No
Have you ever had a property repossessed?	Yes No	Yes No

ABI1 (March 2023)

10. Additional borrov	ving requirements	
	First Applicant	Second Applicant
Will any applicant own any other mortgaged properties on completion of this mortgage?	Yes, this will be my only mortgaged property	Yes, this will be my only mortgaged property
completion of this molegage:	No, more than one mortgaged property	No, more than one mortgaged property
Please confirm that this property		
will be used for one of the following reasons:	Your main residence	Your main residence
5	A holiday home in the UK	A holiday home in the UK
	A home for a dependant relative	A home for a dependant relative
	A second property due to work location	A second property due to work location
Do you currently own		
a property that is mortgage free?	Yes No	Yes No
Estimated property value?	ffffff	f f f f f f
	All borrowing must be taken on a capital and interest repayment basis.	
Amount and repayment period Are you completing this	Amount of additional borrowing (this should not include any fee)	ayment period years
additional borrowing in conjunction with a Rate Switch application?	If Yes, provide Rate Switch ID	No No
Are you taking this mortgage over the minimum affordable term?	Yes No	
Please indicate the purpose and amount of the additional borrowing you require.	Non-structural home improvements f	
	Structural home improvements f^{f}	Buy land/property separate from security
	For the options above, what will be the estimated value of the property after	works have completed?
	Buy out partner's interest (non-borrower) f	
	Buy a share in the freehold f	
	Buy freehold title or new extended lease f	
	Buy land to extend security f	
	Other personal consumption $f = \begin{bmatrix} f & f & f & f & f \\ f & f & f & f \\ f & f &$	ull datails of the intended works, including estimates for proposed
	works, in the 'Additional Information' section at the end of this form	an details of the intended works, including estimates for proposed
Is this additional borrowing to be used for 'Green purposes'?	Yes No	
Are you using any of this mortgage to repay pre-existing debt?	Yes No	
If Yes, what is the total amount that you will be repaying? Is this a main purpose of your	fffff	
borrowing? Type of mortgage required	Yes No	a take this product with an without a product fee
Type of mongage required	Fixed rate Yes No with product fee without product fee	Interest rate
	Tracker rate Yes No with product fee without product fee	Interest rate
	Would you like a mortgage product that includes the cost of conveyancing?	
	Would you like a mortgage product that includes the cost of conveyancing:	
Product ID		
Fees	Dependent on your application type, a non-refundable booking fee may n	eed to be paid upfront upon reservation.
Adding fees to the loan	You need to make the product fee payment upfront. If you don't make this p and incur interest. By doing this there may also be an impact on the amour product fee upfront.	
	If applicable, do you wish to add this fee to your loan? Yes No	

10. Additional borrowing requirements (continued)						
	Fixed and tracker mortgages can be withdrawn at short notice. If you've chosen a product with a product fee and you'd like to pay it upfront, we'll need to have received the non-refundable booking fee (if applicable), product fee and application before we can reserve the product for you. If you're adding the fee to the loan or there isn't a fee on the product you've chosen, we'll reserve the product for you once we've received the non-refundable booking fee (if applicable) and application. If you add the fees to the loan but don't complete the mortgage, we have the right to ask you to pay these.					
	All existing borrowing will be kept on the existing repayment type and if any part of it is on interest only you must have an acceptable repayment strategy in place. If any part of your existing borrowing is on interest only and you wish to transfer some or all of it onto a capital and interest repayment basis, please confirm this in the additional details section of the form.					
Existing Mortgage Is any existing mortgage or existing additional borrowing	Yes No					
taken on an interest only basis?	If Yes, current outstanding balance f					
How have you chosen to repay	Remaining term					
your existing mortgages/ additional borrowing?	RepaymentInvestment backed (Interest only)Part investment backed & part repaymentIf part investment backed, what is the value of this part? $f \in f \in f \in f \in f \in f$					
If investment backed (interest only) how do you intend to repay the capital element of the mortgage?	New ISA New endowment policy New pension plan Existing ISA Existing endowment policy Existing pension plan Sale of second property Sale of main residence Sale of main residence					
capital clement of the mortgage.	FEEEEEEEEEEEEEEEEEEEEEEEEEEEEEEEEEEEEE					
Are all persons named on this	Estimated value of second property £					
repayment strategy also applicants for this additional borrowing?	Yes No					
If endowment/pension/ISA linked please list the policies to be used:						
Policy provider	Policy start date Policy maturity date Policy					
	Latest estimated maturity value \mathbf{f}					
	Please continue on the 'Additional Information' section at the end of this form					
11. Your mortgage re	equirements					
Property Ownership Type	Standard Purchase Price f f f f f f f f f					
	Full Market Value££££££					
12. Other details						
Please give the names of anyone	Title Forename Surname					
who is or will be 17 or over, who is living in the property but not						
on the mortgage (not Scotland).						
	In England, Wales and Northern Ireland, all adults who will occupy the property at the time of the advance other than the borrowers will be required to sign the Society's Form of Consent to Mortgage.					
If NONE please tick here	If there are more than two, please write the name(s) of any other(s) in the Additional Information section at the end of this form.					
13. Your solicitor/lice	ensed conveyancer					
Please note, solicitor/conveyancer - Buy freehold title or new extender - Buy land to extend security	details are only required if the reasons for additional borrowing are either of the following: ed lease					
Name and address of your solicitor or licensed conveyancer						
solicitor of licensed conveyancer						
	Postcode					
	If you have not already instructed a solicitor, the Society will be able to put you in touch with one.					
Contact						
	Telephone (incl STD code)					
	OFFICE USE ONLY Code					

Use of my information

This is a summary of how Nationwide uses your personal information, if you'd like a more detailed explanation, please see Nationwide's full privacy statement 'How Nationwide uses your information', available in branch or online at **nationwide.co.uk/privacy**

- We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
 We share your information as necessary within Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
- 3. If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
- 4. When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
- 5. When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
- 6. When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
- 7. We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
- 8. We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
- 9. By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.
- 10. You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available in branch or online at **nationwide.co.uk/privacy**

By signing this application, I agree to the declaration. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application, which means I will not receive a bonus if Nationwide converts to a bank.

First applicant's signature	Date DD	ММ		YYYY		
Second applicant's signature	Date DD	мм		YYYY		
Intermediary						

- Intermediary
- Where a client is not present to sign the declaration, I confirm that the information on this form has been provided by the applicant(s) to me and I have made him/her aware to which lender the information will be passed. I also confirm that I have read him/her the full declaration detailing use of this information.

Nationwide Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 106078. You can confirm our registration on the FCA's website fca.org.uk

Date DD

MM

15. Declaration, use of my information and charitable assignment

Declaration

I (each of us if more than one is applying) agree that: you will rely on the information I have given you on this form, which I confirm is complete and true. You may decide to decline my application; (a)

- as well as your Mortgage Conditions, Nationwide's Rules apply to this account and I can obtain a copy of these in any of your branche
- you must have the property valued for your own purposes. You recommend that I arrange for a more detailed inspection for my own purposes;
- (c) (d)
- you mill keep any form of commission insurers may give you for arranging my insurance with them as part of this mortgage; if I take out a mortgage with you, you may transfer it to another lender who may not be (or be associated with) a building society. You will tell me before you do this and how it will affect my mortgage, but I will no longer have (e) the benefit of your Rules;
- (f) if applicable, I may have to show where the money for the deposit on the property I am buying came from;

for joint applications, Nationwide will only send documents and correspondence to one address. Before completion of the mortgage, this will be the address of the first applicant and after completion, this will be the security (g) address or an agreed correspondence address;

in the case of a remortgage, Nationwide will instruct a solicitor to deal with the legal aspects of my remortgage and pay the fees. I will be responsible for any non-standard legal fees in relation to the remortgage, including any (h) independent legal advice I wish to take:

Fixed and tracker rates are limited offers and may be withdrawn at any time;

where I have indicated that debt will be repaid, on or before completion, you will disregard it from your assessment of my application as you will regard my signature on this application form as being my undertaking to repay this debt.

8 Use of my information

This is a summary of how Nationwide uses your personal information, if you'd like a more detailed explanation, please see Nationwide's full privacy statement "How Nationwide uses your information", available in branch or online at onwide.co.uk/privacy nati

- We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
- We share your information as necessary within Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus). 2.
- 3. If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
- When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while. 4
- 5 When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
- When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure. 6
- We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any 7. complaints you make before completion and any other information we consider necessary to process your application through to completion.
- We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests. 8.
- By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings 9. of their information to be made with credit reference agencies.
- You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available in branch or online at nationwide.co.uk/privacy 10 CHARITABLE ASSIGNMENT

THE FOLLOWING WORDING APPLIES TO YOU UNLESS:

(1) YOU WERE A MEMBER OF THE SOCIETY ON 2 NOVEMBER 1997 AND HAVE CONTINUED TO BE A MEMBER EVER SINCE THAT DATE; OR

(2) YOU FALL WITHIN A SPECIAL CATEGORY OF PERSONS TO WHOM OUR CHARITABLE ASSIGNMENT SCHEME DOES NOT APPLY.

By applying to open an account after 2nd November 1997, you also apply to be a charity member of The Nationwide Foundation ("the Foundation") unless you are already a charity member You agree that, if:

the account is opened by the Society and you are or become a charity member of the Foundation; and

 the Society subsequently enters into an agreement to transfer the whole of its business to a company, you will assign to the Foundation (or any charity(ies) nominated by it, but to no other person) all rights to or in connection with any conversion benefits to which you would otherwise become entitled as a member or depositor at any time before, or within two years, after your membership of the Society comes to an end.

You make this agreement:

with the Society (acting for itself and for the benefit of the Foundation), in return for the Society opening the account you are applying for, and you acknowledge that the Foundation may enforce the benefit of your agreement with the Society under the Contracts (Rights of Third Parties) Act 1999; and

with the Foundation directly, in return for the Foundation granting you charity membership (if you are not already a member).

This agreement means that, without any further notice to you:

the Society may make over to the Foundation (or to any charity(ies) nominated by it) any such conversion benefits; and the Foundation may exercise all your rights in relation to any such benefits.

You understand that this agreement is irrevocable and cannot be amended or varied without the consent of both the Society and the Foundation and that neither the Society nor the Foundation will release you from this agreement. You understand that (except in the case of any class of person where the Society considers this to be inappropriate) the Society will require on behalf of itself and the Foundation that all applicants for share and mortgage accounts

agree to the above condition (or a condition having substantially the same effect), unless the Society decides and announces by press release that it is no longer in the best interests of the Society to do so generally on a continuing basis. Any such decision by the Society would not have retrospective effect and you would continue to be bound by the above condition. For this purpose

"conversion benefits" means any benefits under the terms of any future transfer of the Society's business to a company (i.e. on conversion or takeover) except the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company; and "Society" means Nationwide Building Society and, if it merges with any other building society, includes such other society.

I hereby authorise Nationwide Building Society to obtain a reference(s) from any Mortgagee/Landlord/Accountant named in this application and details of my employment from my current or previous employer(s).

Further, I hereby irrevocably authorise the Society to obtain all such information regarding my Equity ISA/Endowment/Pension and any insurances referred to in this application. I authorise any lender with whom I hold a mortgage or loan account to provide Nationwide with repayment figures for all my outstanding loans or charges on my property and to release the title deeds and documents to Nationwide upon their request.

I have read and agree to the declaration and, if applicable to me, the Charitable Assignment that I have received with this application.

Page 16 of 22

I confirm that where fees are collected by credit/debit card that this is with my authority for payment, having originally provided details to you.

I understand that these credit card details will not be retained after the payments have been taken.

First Applicant	Date	D	D	М	М	ſ	Y	Y	Y
Second Applicant	Date	D	D	М	М	(Y	Y	Y

Please tick to confirm that all account holders are happy to continue

Nationwide Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 106078. You can confirm our registration on the FCA's website fca.org.uk

Nationwide Home Insurance is underwritten and administered by Royal & Sun Alliance Insurance Ltd (No. 93792). Registered in England and Wales at St. Mark's Court, Chart Way, Horsham, West Sussex, RH12 1XL. Nationwide Building Society and Royal & Sun Alliance Insurance Ltd are both authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Nationwide Building Society is registered at Nationwide House, Pipers Way, Swindon, Wiltshire SN38 1NW. Calls may be recorded and monitored

40.14	
16. Your monthly pay	/ments
How would you like to	Direct Debit Transfer from a Nationwide current account Standing Order Cash/Credit
make the payments on your additional borrowing?	Payments by Direct Debit or Transfer from a Nationwide current account may be required for certain products. Where payments are made by Direct Debit or Transfer from a Nationwide current account, we will give you at least seven days' notice of any change in your payments.
	To link to an existing Direct Debit please tick the box
	THE DIRECT DEBIT GUARANTEE (Please retain this)
	This Guarantee is offered by all Banks and Building Societies that accept instructions to pay Direct Debits.
	 If there are any changes to the amount, date or frequency of your Direct Debit Nationwide Building Society will notify you seven days in advance of your account being debited or as otherwise agreed. If you request Nationwide Building Society to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
	 If an error is made in the payment of your Direct Debit, by Nationwide Building Society or your Bank or Building Society, you are entitled to a full and immediate refund of the amount paid from your Bank or Building Society. If you receive a refund you are not entitled to, you must pay it back when Nationwide Building Society asks you to.
	 You can cancel a Direct Debit at any time by simply contacting your Bank or Building Society. Written confirmation may be required. Please also notify us.
Instruction to your Ba	Ink or Building Society to pay by Direct Debit
Please complete this form in	BLOCK CAPITALS using blue or black ink
	9 9 6 0 2 8
	Originator's Identification Number
	Reference number
 Collect the applicant's mortgage Pay and cashback if the selected 	
Your bank or building socie	ety details
Bank/Building Society name	
<u> </u>	
Name(s) of account holder(s)	

Second Applicant Date D

Bank/Building Society Sort code & account number

First Applicant

Please tick to confirm that all account holders are happy to continue

This is not part of the instruction to your Bank or Building Society.

The payment date will default to the payment date of your existing mortgage accounts.

Please pay Nationwide Building Society Direct Debits from the account detailed in this instruction, subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with Nationwide Building Society and, if so, details will be passed electronically to my Bank/Building Society.

The Direct Debit Guarantee on this page should be detached and kept by the account holder.

Banks and Building Societies may not accept Direct Debit instructions from some types of account.

Date

17. Additional information

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

Details of previous addresses including dates moved in

Details of properties taken into possession and mortgage/rent arrears

Correct address to write to for a reference

Further details of other regular monthly outgoings including all information requested

Details of bankruptcy, insolvency, arrangements with creditors etc

Details of county court judgments etc

Additional endowment policies

Construction of property

For Non UK/ROI nationals	
Are you seeking asylum in the UK?	Yes No
If No, do you hold refugee status as recognised under the 1951 UN conventions & its 1967 protocol?	Yes No
Do you have indefinite leave to remain/Settled status in the UK?	Yes No
If No, do you have pre-settled status or an acceptable visa as outlined on nationwide-intermediary.co.uk?	Yes No
Have you legally been a UK resident for at least three years?	Yes No
Do you hold diplomatic immunity status?	Yes No
If you are not a refugee and do not have indefinite leave to remain settled status in the UK:	
Do you have 25% deposit from your own resources? E.g. savings/equity	Yes No
Is your salary paid to a UK bank account?	Yes No No
Do you hold diplomatic immunity status? (Non British applicants only)	Yes No

Page 18 of 22

17. Additional information (continued)

Details of properties for which the applicant will not remain on the mortgage after con	npletion: Applicant 1				
Mortgage 1:					
Lender name:					
Account number:					
Address of property:					
Postcode:					
Will the property be sold?	Yes No				
If yes, what is the property sale price?					
Will you be using any equity from the sale of this property for debt consolidation?	Yes No				
Mortgage 2:					
Lender name:					
Account number:					
Address of property:					
Postcode:					
Will the property be sold?	Yes No				
If yes, what is the property sale price?					
Will you be using any equity from the sale of this property for debt consolidation?	Yes No				
Mortgage 3:					
Lender name:					
Account number:					
Address of property:					
Postcode:					
Will the property be sold?	Yes No				
If yes, what is the property sale price?					
Will you be using any equity from the sale of this property for debt consolidation?	Yes 🛄 No 🛄				
Details of properties for which the applicant will not remain on the mortgage after completion: Applicant 2					
Mortgage 1:					

Yes No
Yes No
Yes No No
Yes No No
Yes No
Yes No

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

Any other additional information.

18. Declaration and Use of my information

Declaration

I (each of us if more than one is applying) agree that:

- (a) you will rely on the information I have given you on this form, which I confirm is complete and true. It is a criminal offence to knowingly supply false information to obtain a loan. You may decide to decline
 my application;
- (b) as well as your Mortgage Conditions, Nationwide's Rules apply to this account and I can obtain a copy of these in any of your branches;
- (c) you must have the property valued for you own purposes. I can arrange for a more detailed inspection for my own purposes;
- (d) you will keep any form of commission insurers may give you for arranging my insurance with them as part of this mortgage;
- (e) if I take out a mortgage with you, you may transfer it to another lender who may not be (or be associated with) a building society. You will tell me before you do this and how it will affect my mortgage, but I will no longer have the benefit of your Rules;
- (f) if applicable, I may have to show where the money for the deposit on the property I am buying came from;
- (g) for joint applications, Nationwide will only send documents and correspondence to one address. Before completion this will be the address of the first applicant and after completion, this will be the security address or an agreed correspondence address;
- (h) Fixed and Tracker rates are limited offers and may be withdrawn at any time;
- (i) where I have indicated that debt will be repaid, on or before completion, you will disregard it from your assessment of my application as you will regard my signature on this application form as being my undertaking to repay this debt;
- (j) if applicable, and where requested, Nationwide will instruct a solicitor to deal with the legal aspects of my mortgage and pay the fees. I will be responsible for any non-standard legal fees in relation to the mortgage, including any independent legal advice I wish to take.

Use of my information

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- 2. We share your information as necessary within Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
- If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators
 and law enforcement agencies.
- 4. When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
- 5. When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
- 6. When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
- 7. We may give the Intermediary who introduces this mortgage application to you, a copy of any offer we make me or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
- 8. We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
- 9. By making this application, I'm confirming that the other applicant, if applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and/or recordings of their information to be made with credit reference agencies.
- 10. You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available in branch or online at nationwide.co.uk/privacy

19. Consent and Authority to obtain references

I hereby authorise Nationwide Building Society to obtain a reference(s) from any Mortgagee/Landlord/Accountant named in this application and details of my employment from my current or previous employer(s).

I agree to the declaration. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application pack, which means won't receive a bonus if Nationwide converts to a bank.

Further, I hereby irrevocably authorise the Society to obtain all such information regarding my ISA/endowment/pension and any insurances referred to in this application. I authorise any lender with whom I hold a mortgage or loan account to provide Nationwide with repayment figures for all my outstanding loans or charges on my property and to release the title deeds and documents to Nationwide upon their request.

I confirm that where fees are collected by credit/debit card that this is with my authority for payment, having originally provided details to you.

I understand that these credit card details will not be retained after the payments have been taken.

First Applicant		Date	D	D	М	М	Y	Y	Y	Y
Second Applicant		Date	D	D	М	М	Y	Y	Y	Y
Please tick to confirm that all account holders agree to the declaration										

20. Release of additional borrowing funds

Once we've issued your applicant's mortgage offer, our 9 day reflection period will start from the date stated on your offer. Once these 9 days have passed, we'll transfer the funds to the bank account listed in section 15 above.

Mortgage fees

Dependent on your application type, a non-refundable booking fee may need to be paid upfront upon reservation. Applications without a booking fee (if applicable) will not be reserved. Fees can be paid via card or cheque, please complete the following section(s) if you are paying fees by card or alternatively enclose a signed cheque for the applicable fees.
Booking fee amount £
The information I provide relating to my debit/credit card will be used to take a payment for £ to cover the booking fee. Once this payment has been processed, the details we be destroyed. By providing my debit/credit card details I agree you can use my information in this way.
Please charge my VISA / MasterCard / Solo (delete as applicable).
Card number
Name(s) of account holder(s)
Expiry date Start date (if applicable) Start date (if applicable) Issue number (if applicable)
Signature Date D M Y Y Y
Name as shown on card
Product fee amount f
The information I provide relating to my debit/credit card will be used to take a payment for £ to cover the product fee. Once this payment has been processed, the details we be destroyed. By providing my debit/credit card details I agree you can use my information in this way.
Please use the same card details as above
Please charge my VISA / MasterCard / Solo (delete as applicable).
Card number
Name(s) of account holder(s)
Expiry date In the second seco
Signature D D M Y Y Y
Name as shown on card
Valuation fee amount
The information I provide relating to my debit/credit card will be used to take a payment for £ to cover the valuation fee. Once this payment has been processed the details will be destroyed. By providing my debit/credit card details I agree you can use my information in this way.
Please use the same card details as above
Please charge my VISA / MasterCard / Solo (delete as applicable).
Card number
Name(s) of account holder(s)
Expiry date MMYYY Start date (if applicable) Issue number (if applicable)
Signature Date D M M Y Y Y
Name as shown on card

If you choose to use the same card for all of the fees, this will show as separate payments on your bank statement. All card details will be destroyed after payment has been authorised.

For office use only

Identification requirements:		First Applicant			Second Applicant
Confirming name	Type:			Туре:	
	Serial Nos:			Serial Nos:	
Confirming address	Туре:			Туре:	
	Serial Nos:			Serial Nos:	
Additional check (remote only)	Туре:			Туре:	
	Serial Nos:			Serial Nos:	
Branch/Employees details		Prefix Employee	No.	Туре:	SCA QQ Number

Page 22 of 22