

# Manual KFI Porting Request Form



Any queries regarding this form please call **0845 6093422**

Paper Exceptions system - <https://intermediary.nationet.com/IntermediaryMortgageApplication/Start.aspx?Source=NBS>

## Exceptions

Most porting KFI's can be produced via our Paper Exceptions system but porting in the following circumstances will require a manual KFI.

- Non-simultaneous portable product. (where the loan to be ported will be redeemed before a new mortgage account is opened) (Except if the account that has closed is on BMR this can be done on the Paper Exceptions system)
- Porting a 25 year fixed rate.
- Porting an account with a future dated product switch.
- Porting more than one account on the same product/term and amalgamating them into one account.
- Porting if the existing mortgage term takes the applicant past 75 years old.
- Porting of 4 accounts or more.
- Porting an account where the current mortgaged property is being let out.

(Please tick one of the above)

To request a KFI for one of the above scenarios, please complete this form and return via email to [Intermediary.Porting@nationwide.co.uk](mailto:Intermediary.Porting@nationwide.co.uk) or fax it to us on **01604 856027**.

KFI's will be E-mailed or Faxed to the details provided on this form within 48 hours of receipt if received by 3pm. Forms received after 3pm will be treated as having been received by 8am the next working day.

## Use of my Information

By signing this form I/we agree that Nationwide may provide the intermediary with information on my/our mortgage account.

## Intermediary Declaration

Information about an applicant's existing Mortgage account is confidential. In order for us to comply with the Data Protection Act, we will take your submission of this form as your confirmation that you have the consent of the applicant(s) to release this information to you.

Intermediary Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## KFI Application Details

Do you require a KFI for a non-simultaneous port? (Mortgage account already closed) Yes  No

### Total Mortgage Required

### Purchase Price

### LTV%

£	£	
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## Customer Details

Applicant	Full Customer Name (including title)	Date of Birth DD/MM/YY	Post Code
1			
2			
3			
4			

## Level of Advice

Advised:  Non Advised:

## New Property in:

England & Wales <input type="checkbox"/>	Scotland <input type="checkbox"/>	Northern Ireland <input type="checkbox"/>
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## Additional Comments

